



Invest like a pro, with the pros.



**Free Biotech Investment Webinar Today @ 2 PM  
EDT Featuring the CEO of BioHarvest Sciences.**

[Register here](#)

## **Morning Need to Know**

Getting you ready for your investing day

**March 18, 2021**

Written & curated by the Capital Ideas Media team

---



### **CANADIAN ANALYSTS' CALLS**

---

**AirBoss of America Corp. (TSX:BOS).** Canaccord Genuity analyst Yuri Lynk hiked his target price on the rubber products manufacturer to \$51 per share from \$29 with a “Buy” rating.

“AirBoss Defense Group’s (ADG) diverse product offering and supply chain expertise continue to drive massive new contract wins,” he said.

“We recommend the stock because of the enhanced visibility afforded by these contracts, the upside

potential we see in the \$175-million bid funnel and Blast Gauge, the recovery we're witnessing in the Rubber Solutions segment, and the company's net debt-free balance sheet."

**Westport Fuel Systems Inc. (TSX:WPRT). H.C.**

Wainwright analyst Amit Dayal raised his target price on the clean fuels components stock to US\$16 per share from US\$5 with a "Buy" recommendation, saying its better-than-expected Q4 is "setting the Company up to revive revenue growth in 2021 and beyond."

"Our price target increase is partly supported by factors including: (1) expectations of around 40.1-per-cent top-line growth in 2021 (vs. a decline of 17.3 per cent in 2020) and continued revenue momentum in forward periods as HPDI 2.0 footprint continues to expand; (2) contribution from Weichai partnership in China becoming a more meaningful part of the story; (3) potential participation in the hydrogen market; and (4) heightened regulatory support as the transportation industry adapts to lower-emissions technology platforms," the analyst wrote.



## U.S. ANALYSTS' CALLS

---

### **CrowdStrike Holdings**

**Inc. (NASDAQ:CRWD).** Needham analyst Alex Henderson has a “Buy” rating and a \$275 per share target price on the cybersecurity stock, saying CrowdStrike’s numbers exceeded expectations across the board as the Company also issued guidance above the Wall Street forecast.

“Crowd also delivered strong new products and platform integration including major expansion into Cloud Workload protection and now with the additions of Humio and Preempt, Crowd has expanded its capabilities to include integrated Identity protection and improved data ingestion, visibility, and R/T analysis allowing a unified data layer,” Mr. Henderson said.

**Citi Trends, Inc. (NASDAQ:CTRN).** Craig-Hallum analyst Jeremy Hamblin increased his target price on the urban apparel retailer to \$125 per share from \$93, while keeping a “Buy” rating on the stock, after

the Company noted Q1 quarter-to-date sales above internal expectations and guided fiscal year 2021 sales to a range of \$870M to \$900M.

He wrote that while guidance beat expectations handily, he continues to see potential upside with plenty of potential benefits coming via the timing of tax refunds and the Easter holiday, along with stimulus money that will benefit the core Citi Trends customer in an outsized manner.



## STOCKS THAT MAY MOVE

---

### **WELL Health Technologies**

**Corp. (TSX:WELL)** announced record Q4 revenue of \$17.2 million, a 75% increase from the same period last year, while achieving positive Adjusted EBITDA for the first time of \$0.77 million.

### **Alimentation Couche-Tard**

**Inc. (TSX:ATD.B)** reported Q3 revenue that fell 20.8% to \$13.16 billion, missing the \$13.74 billion

consensus estimate, while its net earnings for the period decreased to \$607.5 million from \$659.9 million a year earlier.

## **MARKETS**

---

**S&P/TSX and U.S. equity futures** are pointing to a mixed open Thursday as climbing U.S. 10-year Treasury yields weighed on growth stocks.

---

## **CURRENCIES**

---

**The Canadian dollar** is down 0.12 at 0.8050 (U.S.).

---

## **COMMODITIES**

---

**West Texas Intermediate crude oil** rose 0.05% at \$64.63.

**Gold** gained 0.2% to \$1,731.00 an ounce.

---

Please email questions, comments or concerns to:

[\*customercare@capitalideasresearch.com\*](mailto:customercare@capitalideasresearch.com)

---

Access, insight and ideas.

# Capital Ideas Media Team

[www.capitalideasmedia.com](http://www.capitalideasmedia.com)

---



---

The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

This email was sent to [<<Email Address>>](#)

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5G 3P4 · Canada