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## Morning Need to Know

Getting you ready for your investing day

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Written & curated by the Capital Ideas Media team

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### CANADIAN ANALYSTS' CALLS

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**TELUS International Inc. (TSX:TIXT).** RBC Dominion Securities analyst Daniel Perlin initiated coverage on the stock with an “Outperform” rating and a US\$36 per share target price.

“We believe TELUS International is uniquely positioned within the customer experience portion of the IT Services market and will drive double-digit organic revenue in FY21-FY23 on an increasing pivot to digital solutions, a normalized macro backdrop and the expansion of its content moderation and data annotation capabilities via acquisition,” he said.

### **Premier Health of America Inc.**

**(TSXV:PHA)**. Acumen Capital analyst Jim Byrne initiated coverage on the provider of outsourced healthcare services with a “Buy” recommendation and a target price of \$1.90 per share.

“PHA’s automated platform drives gross margins higher than industry norms, and we believe it gives the Company a competitive edge when acquiring potential targets and competing for new contracts. The Company has a strong, experienced management team that is capable of bringing the organization to the next level and becoming the national leader in its sector,” the analyst wrote.



### **U.S. ANALYSTS' CALLS**

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**Rekor Systems, Inc. (NASDAQ:REKR)**. Lake Street analyst Jaeson Schmidt initiated coverage on the provider of real-time roadway, customer and public safety intelligence to enable AI-driven decisions with a “Buy” rating and a \$25 per share price target.

Mr. Schmidt thinks the Company's AI and machine-learning technology offers superior recognition capabilities and he sees Rekor “rapidly approaching a tipping point” when revenue will accelerate and give it significant earnings leverage.

**DraftKings Inc. (NASDAQ:DKNG).** Canaccord Genuity analyst Michael Graham raised his price target on the online gambling stock to \$80 per share from \$65, while reiterating his “Buy” rating, following the Company's fourth-quarter financial results.

“The strong Q4 caps off a blockbuster that saw the Company meaningfully expand its geographic footprint and user base while strengthening its balance sheet,” he wrote.

“We think online sports betting in the U.S. is just getting started and DraftKings is cementing its position as a clear market with multiple opportunities for upside to guidance.”



## STOCKS THAT MAY MOVE

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**CareRx Corporation (TSX:CRRX)** said it will partner with Think Research Corporation (TSXV:THNK) to deliver virtual healthcare to seniors.

**QYOU Media Inc. (TSXV:QYOU)** reported Q2 2021 revenue that surged 148% quarter over quarter to \$968,139, while its net loss for the period narrowed 55% sequentially to \$518,578.

## MARKETS

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**S&P/TSX and U.S. equity futures** are pointing to a lower open Tuesday as investors remain cautious following yesterday's surge in equity prices.

## CURRENCIES

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**The Canadian dollar** is down 0.07 at 0.7900 (U.S.).

## COMMODITIES

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**West Texas Intermediate crude oil rose 0.3% at \$60.82.**

**Gold gained 0.2% to \$1,726.90 an ounce.**

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Please email questions, comments or concerns to:

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