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## Morning Need to Know

Getting you ready for your investing day

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Written & curated by the Capital Ideas Media team

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### CANADIAN ANALYSTS' CALLS

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**Blackline Safety Corp. (TSXV:BLN).** Beacon Securities analyst Gabriel Leung raised his target price to \$11.50 per share from \$10, while maintaining his “Speculative Buy” rating on the stock, saying that even after a successful 2020 in which BLN returned 22% there “should be more where that came from.”

“Overall, we believe Blackline continues to generate very good traction with its portfolio of connected worker solutions with the launch of G7 EXO expected to help accelerate this growth over the coming quarters,” he said.

## **Think Research Corporation**

(TSXV:THNK). Canaccord Genuity analyst Doug Taylor has a “Buy” rating on the provider of digital healthcare solutions with a \$6 per share target price.

“With the deals announced since (the Company's Q3 results), Think Research boasts a \$40M revenue run rate. Management’s updates on these acquisitions add to our confidence in both the growth outlook and potential synergies,” the analyst wrote.

“We have refined and updated our model, largely to reflect expectations of an earlier close of both the MDBriefCase and Clinic 360 transactions, resulting in increased 2021 forecasts. We expect that, as the Company builds a track record of growth and profitability as a public company, there is upside to the current valuation.”



## **U.S. ANALYSTS' CALLS**

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**Visa Inc. (NYSE:V).** Morgan Stanley analyst James Faucette reiterated his “Overweight” rating on the

stock with a \$233 per share price target, saying his biggest takeaway from its Q1 report was a change in Visa's tone.

“While commentary around near-term volume trends remains cautious, mgmt spoke of keeping their current schedule of pricing increases and bring back expenses,” Mr. Faucette said.

“While headwinds from social distancing measures and travel restrictions persist through Jan, we remain optimistic about the long-term growth of the business.”

**Skyworks Solutions Inc. (NASDAQ: SWKS).** Cowen analyst Karl Ackerman boosted his price target on the semiconductor maker to \$215 per share from \$185, while keeping an “Outperform” rating on the stock.

The analyst wrote that there is a question as to whether this is a near-term peak in revenues and whether gross margins can improve but he said no, and that his work indicates 2022 can grow mid to high teens.



## STOCKS THAT MAY MOVE

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**TFI International Inc. (TSX:TFII)** announced the acquisition of Fleetway Transport Inc., a "profitable" company that generates about C\$25 million in annualized revenue.

**Vizsla Resources Corp. (TSXV:VZLA)** reported drill results from eight new holes at the Napoleon prospect at the Company's Panuco silver-gold project in Mexico, which included 1,909 g/t silver equivalent over 2.42 metres and 10,019 g/t silver equivalent over 0.43 metres.

**Silver stocks** seem ready to move sharply higher Monday as retail traders organised in online forums set their sights on the precious metal following their success in pushing up prices of stocks such as GameStop.

## MARKETS

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S&P/TSX and U.S. equity futures are pointing to a higher open Monday as Wall Street awaits more corporate earnings this week, including from Amazon and Alphabet on Tuesday.

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## CURRENCIES

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The Canadian dollar is down 0.14 at 0.7813 (U.S.).

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## COMMODITIES

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West Texas Intermediate crude oil rose 1.1% at \$52.77.

Gold gained 1% to \$1,868.10 an ounce.

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