



Invest like a pro, with the pros.



www.capitalideasmedia.com

Morning Need to Know

Getting you ready for your investing day

February 5, 2021

Written & curated by the Capital Ideas Media team



CANADIAN ANALYSTS' CALLS

Appili Therapeutics Inc. (TSX:APLI). Leede Jones Gable analyst Douglas Loe initiated coverage on the infectious disease drug developer with a “Speculative Buy” rating and a \$2.75 per share target price, saying Appili’s partnership on a COVID-19 antiviral drug could start generating revenue as early as next year.

“Almost without exception, favipiravir is detailed in recent review articles on the state of COVID-19 pharmacology as being one of the higher-profile antiviral therapies in formal clinical testing, and we agree with the status it has earned on that theme,”

he said.

“Separately, this could represent the first oral antiviral targeting COVID-19 treatment in North America, and if approved, the drug’s novel design/administration could be competitive with Gilead’s IV-infused antiviral therapy Veklury, which as of this writing is the sole small-molecule antiviral drug approved for this condition.”

Great Panther Mining Limited (TSX:GPR). Red Cloud Securities analyst Jacob Willoughby initiated coverage on the junior precious metals miner with a “Buy” rating and a \$1.90 per share target price, as he sees “plenty” of upside and good optionality at its Tuscano mine in Brazil.

“Great Panther’s growing gold and silver portfolio includes three operating mines located in Brazil and Mexico as well as one near-term development asset in Peru. Having overcome operational challenges in 2019 and multiple COVID-19-related shutdowns in 2020, the company has managed to meet its consolidated 2020 guidance of 146-158k oz Au Eq at AISC of US\$1,150-1,250/oz sold,” the analyst wrote.

“The company remains growth focused, and we expect that a large portion of the company’s value remains in exploration, particularly at Tucano where GPR has committed US\$7-million in exploration budgeting in 2021. The constant focus on continuous improvement at its operating mines, combined with the development of the underground option at Tucano and the transition of the Coricancha asset from care and maintenance into production should also drive future growth.”



U.S. ANALYSTS' CALLS

Match Group Inc. (NASDAQ:MTCH). J.P. Morgan analyst Cory Carpenter upgraded the online dating platform to “Overweight” from “Neutral,” while raising his price target to \$175 per share from \$130.

“We recognize valuation still isn't cheap, but we're willing to look beyond that for now given the significant multi-year growth opportunity ahead and what we expect to be a strong recovery in Match's biz as the global economy re-opens in '21,” Mr. Carpenter said.

Digital Turbine, Inc. (NASDAQ:APPS). Craig-Hallum analyst Anthony Stoss boosted his price target on the on-demand media platform that delivers relevant content directly to consumer devices to \$80 per share from \$60, while maintaining a “Buy” rating on the stock.

He thinks Digital Turbine is seeing strong demand at Samsung in Latin America and Europe. Moreover, the analyst believes Digital Turbine is expanding with international carriers as well, such as America Movil, Telefonica and Telecom Italia.



STOCKS THAT MAY MOVE

Open Text Corporation (TSX:OTEX) reported better-than-expected Q2 2021 revenue and adjusted earnings, as the Company's Cloud Services and Subscriptions revenues climbed 41.1% year over year.

OpSens Inc. (TSX:OPS) announced a \$25 million bought deal equity financing at a price of \$1.80 per share.

MARKETS

S&P/TSX and U.S. equity futures are pointing to a higher open Friday on vaccine rollout optimism and U.S. stimulus hopes.

CURRENCIES

The Canadian dollar is up 0.20 at 0.7817 (U.S.).

COMMODITIES

West Texas Intermediate crude oil rose 1% at \$56.78.

Gold gained 0.6% to \$1,802.70 an ounce.

Please email questions, comments or concerns to:

[*customercare@capitalideasresearch.com*](mailto:customercare@capitalideasresearch.com)

Access, insight and ideas.

Capital Ideas Media Team

www.capitalideasmedia.com



The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

This email was sent to [<<Email Address>>](#)

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5G 3P4 · Canada