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## Morning Need to Know

Getting you ready for your investing day

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Written & curated by the Capital Ideas Media team

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### CANADIAN ANALYSTS' CALLS

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**Dollarama Inc. (TSX:DOL).** Industrial Alliance Securities analyst Neil Linsdell increased his target price on Dollarama shares to \$59 from \$56, while maintaining a “Buy” rating, following the discount retailer's better-than-expected Q3 results and dividend raise.

“Despite the potential of more disruptions in Q4, Dollarama has confirmed its ability to manage a difficult environment and to remain relevant to its shoppers,” he said.

“DOL should be a core retail holding. We remain

cautiously optimistic in the short-term and even more so in the long-term.”

**Evertz Technologies Limited (TSX:ET).** Canaccord Genuity analyst Robert Young raised his target price on the provider of Software Defined Video Network technology to \$15.50 per share from \$13.50 with a “Buy” rating.

“While we remain cautious for Q3 given some uncertainty in the broadcast space, we are encouraged by Evertz’s pristine balance sheet and dividend reinstatement decision,” the analyst wrote.



## **U.S. ANALYSTS' CALLS**

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**Catalent, Inc. (NYSE:CTLT).** KeyBanc Capital Markets analyst Paul Knight upgraded the stock to “Overweight” from “Sector Weight” with a \$120 per share price target, saying the Company is a “key component” of the transformation of the health care industry from pharma to biopharma.

“The acquisition of Cook Pharmica in 2017 brought increased scale and technological capability into CTLT's network. Further with 1,109 CGT Clinical Trials ongoing and 5 approved by the FDA, CTLT gained exposure to this end market with acquisitions Paragon Bioservices, and MasTHerCell,” Mr. Knight said.

**SolarEdge Technologies Inc. (NASDAQ:SEDG).** Piper Sandler analyst Kashy Harrison initiated coverage on SolarEdge with an “Overweight” rating and \$325 per share price target.

“The company's power optimizer technology has enabled it to establish a market leading position and SolarEdge sees itself as poised to deliver 15-25% revenue growth going forward,” he wrote.

“SolarEdge has also acquired several companies across the Uninterruptible Power Supply, e-mobility, and storage businesses, which possess robust potential.”



## **STOCKS THAT MAY MOVE**

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**lululemon athletica inc. (NASDAQ:LULU)** raised its holiday quarter revenue and profit forecasts as COVID-19 has boosted demand for its apparel as more people work out at home.

**A&W Revenue Royalties Income Fund (TSX:AW.UN)** announced that it will add 34 new restaurants to its royalty pool effective January 5, 2021.

## **MARKETS**

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**S&P/TSX and U.S. equity futures** are pointing to a lower open Friday on fading optimism over US stimulus talks as well as rising COVID-19 cases.

## **CURRENCIES**

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**The Canadian dollar** is down 0.22 at 0.7828 (U.S.).

## **COMMODITIES**

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**West Texas Intermediate crude oil** fell 0.1% at \$46.74.

**Gold** slipped 0.1% to \$1,836.30 an ounce.

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