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Remember to access the [new Digest](#) for research on two stocks that could double.

It was good to catch up with *Brent Cook*, founder of Exploration Insights, and a favourite Market Call

guest during my time at BNN, for [this interview](#) in which he gives us his top precious metals picks.

Also, hear from Corvus Gold CEO [Jeff Pontius](#) about the possibility of the company getting a takeover offer.

Corvus is partly-owned by AngloGold Ashanti, is sitting on an estimated 3.6 million ounces in gold reserves in Nevada, and its land is surrounded by Kinross Gold and Coeur Mining.

And, if you watch *BNN Bloomberg*, look out for me over the next two months hosting a series of interviews with executives, strategists and advisors of *BMO Private Wealth*.

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Morning Need to Know

Getting you ready for your investing day

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Written & compiled by Mark Bunting, Publisher,
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CANADIAN ANALYSTS' CALLS

Profound Medical (TSX:PRN).

Raymond James raises the price target to \$45 (Canadian) and maintains a "strong buy" rating, as the company continues to commercialize its TULSA-PRO device to treat prostate cancer, and retired a \$12.5 million loan with CIBC 30 months early.

See the [new Digest](#) for more reasons why, after surging nearly 170% last year, Profound shares could double in the next year.

First Service (TSX:FSV;NASDAQ:FSV) gets upgraded by Raymond James to "outperform" and the target is boosted to \$120 (U.S.) from \$105.

Calian Group (TSX:CGY) sees its target boosted by Desjardins Securities to \$50 (Canadian) from \$43, and its EPS estimates raised for this year and next, while the rating remains a "buy".

Norbord (TSX:OSB). RBC ups the price target to \$50 from \$45 as it expects higher oriented strand board prices this year. Raymond James hikes the target to \$54 from \$46 and maintains "strong buy".



U.S. ANALYSTS' CALLS

General Dynamics (NYSE:GD). J.P. Morgan upgrades to "outperform" and raises the target to \$225 (U.S.) from \$210, expecting free cash flow to double through 2021.

Micron Technology (NASDAQ:MU). Raymond James upgrades to "strong buy" and sets a target of

\$70.

STOCKS THAT MAY MOVE

Lucara Diamond (TSX:LUC)

The shares have not fared that well since we interviewed CEO Eira Thomas last year but the company continues to discover significant diamonds at its Karowe mine in Botswana, this time an *"unbroken 549-carat white diamond of exceptional purity"*.

Thomas and the company are also featured on the cover of a recent New Yorker magazine.

Aurora Cannabis (TSX:ACB;NYSE:ACB) is reportedly cutting 10% of its workforce.

Suncor Energy (TSX:SU; NYSE:SU) took a wider quarterly loss due to a \$2.8 billion (Canadian) impairment charge on its Fort Hills project, and also missed estimates on an ex-items basis.

Barrick Gold (TSX:ABX;NYSE:GOLD).

CEO Mark Bristow said the company is not interested in merging with Freeport McMoran but that they are interested in the company's Grasberg mine in Indonesia.

Arcelor Mittal (NYSE:MT). The world's largest steel maker said Q4 profit hit \$925 million (U.S.), ahead of estimates, while debt was \$9.3 billion, the lowest level since the company was formed in 2006.

Twitter (NYSE:TWTR) Shares are up about 8% pre-market after the company crossed the \$1 billion mark in quarterly revenue for the first time, which beat analysts estimates, as did user growth.

Albemarle (NYSE:ALB).

The lithium producer said its CEO Luke Kissam, in charge since 2011, is stepping down due to health reasons.

Peloton (NASDAQ:PTON). The unprofitable maker of interactive stationary bikes forecast revenue below Wall Street estimates and saw revenue growth decelerate to 77% from a doubling the same time last year as average selling prices fell due in part to heavy discounting.

MARKETS

S&P/TSX and U.S. equity futures are indicating yet another positive session for the major indices as China said it would cut in half additional tariffs on more than 1,700 U.S. goods.

The S&P 500, Nasdaq Composite and S&P/TSX Composite all closed Wednesday at record highs.

CURRENCIES

The Canadian dollar is inching lower at \$0.7527 (U.S.).

COMMODITIES

West Texas Intermediate is holding steady at \$50.81 a barrel after OPEC and its allies agreed to an additional production cut of 600,000 barrels a day, although the cartel is waiting for final approval from Russia.

Gold is up 0.3% to \$1,567.50 an ounce.

DAILY UPDATE

Shares of Eskay Mining (TSXV:ESK) have had a nice run, more than tripling since last summer.

In [this interview](#), CEO *Mac Balkam* discusses the company's large land position in British Columbia's prolific, metals rich Golden Triangle region.

Eskay also has a joint venture with SSR Mining and Kirkland Lake Gold, and its mine borders major deposits owned by Seabridge Gold and Pretium Resources.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

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Mark Bunting
Publisher,
[Capital Ideas Media](#)

www.capitalideasmedia.com





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