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There are a lot of ideas to chew on in the [*new Digest*](#).

23 Dividend All-Stars, a speciality pharma that could gain 70%, an **alternative lender** that can keep delivering for shareholders, and a **silver stock** on the cusp of breaking out of a massive 10-year

base.

Interviews today are with [Keith Barron](#), Chairman and CEO of **Aurania Resources (TSXV:ARU)**, who is looking to replicate his \$1 billion Fruta del Norte gold discovery in Ecuador.

And a conversation with [Kiril Mugeran](#), CEO of **Kintavar Exploration (TSXV:KTR)**, proving out its copper project in Quebec to attract a major partner.

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Morning Need to Know

Getting you ready for your investing day

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Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

INITIATIONS

Josemaria Resources (TSX:JOSE) and **Filo Mining (TSXV:FIL)** are both started at “speculative buy” by Canaccord Genuity with Josemaria getting a price

target of \$1.20 (Canadian) and Filo receiving a target of \$3.50.

European Residential REIT (TSX:ERE.UN).

CIBC starts coverage with an "outperformer" and a target of \$5.50.

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Xebec Adsorption (TSXV:XBC). Beacon Securities raises the price target to \$7 from \$3.50 and maintains a "buy" rating after the company announced its first renewable natural gas infrastructure partnership and some new contracts.

XBC was an idea in our October 29, 2019 Digest, with the stock up a cool 126% since then.

SilverCrest Metals (TSX:SIL) gets its target raised by Beacon to \$11.25 from \$10.50 and the rating remains at "buy".

Neptune Wellness (TSX:NEPT;NASDAQ:NEPT). Echelon Wealth cuts the target to \$5.50 from \$10 and maintains a "buy" after the company released its earnings results.



U.S. ANALYSTS' CALLS

Tesla (NASDAQ:TSLA) is set to open at a record high after Piper Sandler raised its target to \$928 (U.S.) from \$729, which is the highest target of the 31 analysts who cover the electric vehicle maker.

Square (NYSE:SQ) gets its target raised by Keybank to \$90 from \$75.

STOCKS THAT MAY MOVE

Nutrien (TSX:NTR;NYSE:NTR) missed estimates with its ex-items quarterly earnings numbers, reported a net loss, and forecast weaker profit than expected for the year on soft global demand for potash and lower prices.

Ally Financial (NYSE:ALLY) is buying CardWorks for \$2.65 billion (U.S.).

Blue Apron (NYSE:APRN). The low barriers to entry in the meal kit delivery sector are exhibited by this company which is considering going private after going public in 2017. The company's revenue fell 33% in its latest quarter as its customer base fell by 9%, and the stock is down 13% pre-market and more than 30% this year.

MARKETS

S&P/TSX and U.S. equity futures are back to the upside after a negative session on Tuesday as new coronavirus cases decline and China plans further stimulus to offset the impact of the crisis.

In economic data, U.S. home building permits have risen to the highest level since 2007.

CURRENCIES

The Canadian dollar is up 0.3% at \$0.7563 (U.S.).

COMMODITIES DAILY UPDATE

West Texas Intermediate is higher by 1.6% to \$53.11 a barrel.

Gold is up 0.2% to \$1,607.30 an ounce.

DAILY UPDATE

Here's an interview with [Andre Tessier](#).

He's the CEO of fairly new company **Delta Resources (TSXV:DLTA)**, and he details the company's experienced management team and mines in Ontario and Quebec.

Plus, *Eric Sprott* is a big shareholder of **Amex Exploration (TSXV:AMX)**, whose stock has been tearing it up.

Find out why in [this interview](#) with the company's VP of Exploration, Kelly Malcolm.

Please email questions, comments or concerns to:

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