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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Alimentation Couche-Tard (TSX:ATD.B). Desjardins Securities has started coverage of eight Canadian retail stocks including this convenience store chain owner with a "buy" rating and a price target of \$49 (Canadian).

CIBC Equity Research moves the target on ATD.B to \$50 from \$46 and reiterates "outperformer" saying it now has *"greater visibility on organic growth and M&A in fiscal 2020"* after the company made a \$7.7 billion bid for Caltex of Australia.

Canadian Tire (TSX:CTC.A). Desjardins starts this one with a "buy" and a target of \$175.

Empire (TSX:EMP.A) gets a "buy" rating from Desjardins and a \$39 target.

Gildan Activewear (TSX:GIL) is also started with a "buy" with a target of \$42.

George Weston (TSX:WN). The majority owner of Loblaw is started with a "buy" by Desjardins with the target set at \$118.

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Real Matters (TSX:REAL). National Bank upgrades to "outperform" and increases the target to \$17 from \$13.

GDI Integrated Facility Services (TSX:GDI). CIBC Equity Research ups the target to \$39 from \$37 and maintains "outperformer" after the janitorial services company bought ESC Automation out of Vancouver for \$73.5 million.

Canaccord Genuity raises GDI's target to \$38 from \$34 and maintains a "buy".

Boralex (TSX:BLX). CIBC Equity Research hikes the target to \$26.50 from \$25 and maintains "outperformer" after the company refinanced some debt in France.



U.S. ANALYSTS' CALLS

Deere & Co. (NYSE:DE). RBC hikes the target to \$190 (U.S.) from \$175.

STOCKS THAT MAY MOVE

DynaCERT (TSXV:DYA) says well-known investor *Eric Sprott* has taken what amounts to a 12.85% stake in the company if he exercises all of his warrants.

The company, which manufactures and distributes carbon-emission-reduction technology for internal combustion engines, has issued 28 million units at \$50 cents each (the stock closed at \$47.5), consisting of shares and warrants, worth \$14 million, all of which have been bought by Sprott.

NexGen Energy (TSX:NXE) says CEO Bruce Sprague has resigned effective today.

People Corp. (TSXV:PEO) is buying the Apri Group of Companies for \$45 million, \$38.6 million of that in cash.

MARKETS

S&P/TSX and U.S. equity futures are pointing lower with U.S. equity markets closing early today.

CURRENCIES

The Canadian dollar is modestly lower at \$0.7520 (U.S.).

COMMODITIES

West Texas Intermediate is flat at \$58.05 a barrel.

Gold is also flat at \$1,460.90 an ounce.

DAILY UPDATE

Access the *[new Digest](#)* for new analyst coverage of a company specializing in the growing field of mental health care that is consolidating the sector and deploying a **unique technology** with a successful response rate.

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