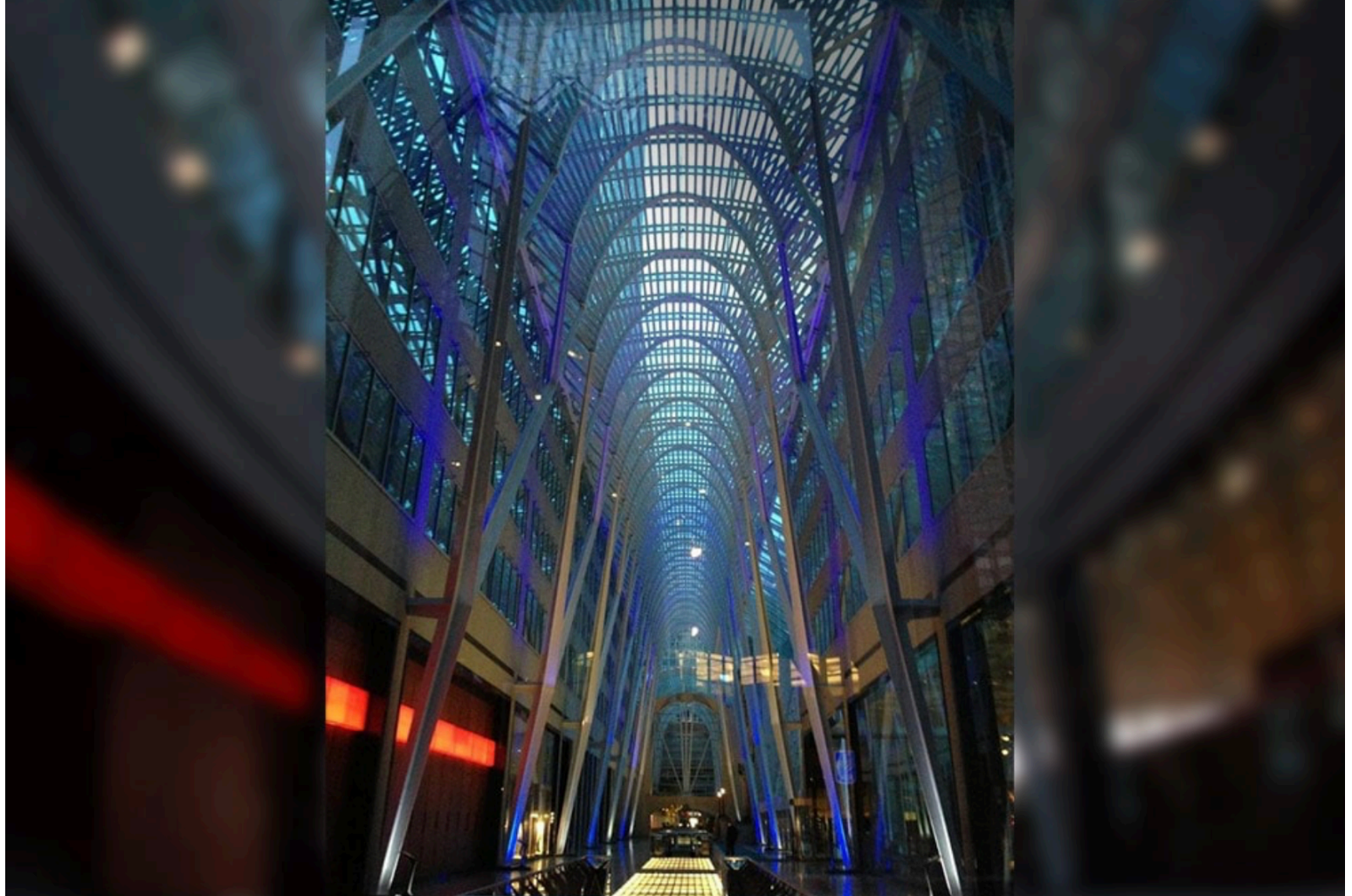




**INVEST LIKE A PRO, WITH THE PROS!**





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There's been a lot of interest in the new [\*Capital Ideas Digest\*](#) and the Q&A with *Colin Fisher*, the Portfolio Manager and President of StableView Asset Management.

The real estate technology stock he's recommending, of which StableView owns 20%, rose 14% on solid volume on Thursday after pulling back the previous day.

He's in this name for the long haul.

The accompanying [\*Capital Ideas Radio\*](#) podcast with Fisher is also getting a lot of downloads. Check it out if you haven't already.

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## **Morning Need to Know**

Getting you ready for your investing day

**November 15, 2019**

**Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media**

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## **CANADIAN ANALYSTS' CALLS**

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**Brookfield Asset Management Fund  
(TSX:BAM.A;NYSE:BAM).**

Canaccord Genuity increases the target on the U.S-listed shares to \$66.50 (U.S.) from \$62 and maintains a "buy" rating.

CIBC ups the target on BAM to \$65 from \$60 and reiterates "outperformer" after the

diversified owner of infrastructure, real estate and renewable energy released its earnings results, saying BAM is:

*"...one of the most compelling ways to play a lower-for-longer interest rate environment."*

**BAM was our cover story on October 1 and it's up 8.5% since then, not including the dividend yield.**

**H2O Innovation (TSXV:HEO).**

Haywood Securities lowers the target to \$1.90 (Canadian) from \$2.25 and maintains a "buy". This was a Digest cover idea on September 18 based on Acumen Capital research. It's drifted lower to \$1.09 from \$1.24 since.

**Chorus Aviation (TSX:CHR).** CIBC moves the target to \$10 from \$9 and maintains "outperformer".

**Crescent Point Energy (TSX:CPG).**

GMP Securities lifts the target to \$8.50 from \$8.25 and maintains "buy" after the company announced it's selling \$500 million in assets in Saskatchewan and increasing its share buyback.

**Aurora Cannabis (TSX:ACB;NYSE:ACB).**

Desjardins Securities slashes the target to \$6.50 from \$14 and keeps a "buy" rating.



Canaccord Genuity cuts the target on ACB to \$6 from \$8 and maintains a "speculative buy".

MKM Partners cuts the target on the U.S.-listed shares to \$3 (U.S.) from \$3.50. See below for more.

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## U.S. ANALYSTS' CALLS

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**Nvidia (NASDAQ:NVDA)** Citi hikes the target to \$245 from \$200 after the company beat earnings and revenue estimates, saying:

*"We like the stock setup on improving year-over-year comparables the next couple of quarters and believe NVDA offers the best programmable data center computing platform."*

**Walmart (NYSE:WMT)**. KeyBanc Capital moves the target to \$138 from \$128 after the retailer's earnings sent the stock to an all-time high.

**Qualcomm (NASDAQ:QCOM)** gets its target boosted to \$108 from \$97 by J.P. Morgan.

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## STOCKS THAT MAY MOVE

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**Siyata Mobile (TSXV:SIM)**

reported Q3 revenue rose 61% from last year to \$5 million (Canadian), record profit margins of 31.5%, and an adjusted EBITDA loss of \$337,110, less than last year's \$898,211.

**Aurora Cannabis (TSX:ACB;NYSE:ACB)**. Aurora

is the latest cannabis company to try put a rosy sheen on their earnings release listing all of their accomplishments off the top, but the fact is the company's quarter-over-quarter adjusted EBITDA loss more than tripled to nearly \$40 million and revenue dropped 24%.

Aurora is also halting construction of two facilities which it says should save it about \$190 million over the next year.

ACB is down 13% in U.S. premarket trade and set to open at a two-year low.

**Restoration Hardware (NYSE:RH).**

Berkshire Hathaway has revealed through a regulatory filing a more than \$206 million (U.S.) stake in the furniture retail chain. RH is up 8% premarket.

**Apple (NASDAQ:AAPL).** Not a stock mover but interesting that the company is removing all 181 vaping-related apps from its App Store.

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## MARKETS

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**S&P/TSX and U.S. equity futures** are indicating the major indices in Canada and the U.S. are going to push further into record territory after White House economics adviser Larry Kudlow said the U.S. and China are "*getting close*" on phase one of a trade deal and are down to the "*short strokes*".

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# CURRENCIES

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The Canadian dollar is ticking up to \$0.7543 (U.S.).

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# COMMODITIES

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West Texas Intermediate is up by 0.4% to \$57 a barrel.

Gold is down by 0.4% at \$1,467.40 an ounce.

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# DAILY UPDATE

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*[Listen](#)* to the podcast version of our interview with Medexus Pharmaceuticals' (TSXV:MDP) CEO *Ken d'Entremont*.

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Please email questions, comments or concerns to: [customercare@capitalideasresearch.com](mailto:customercare@capitalideasresearch.com)

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**Mark Bunting**  
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**Capital Ideas Media**

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