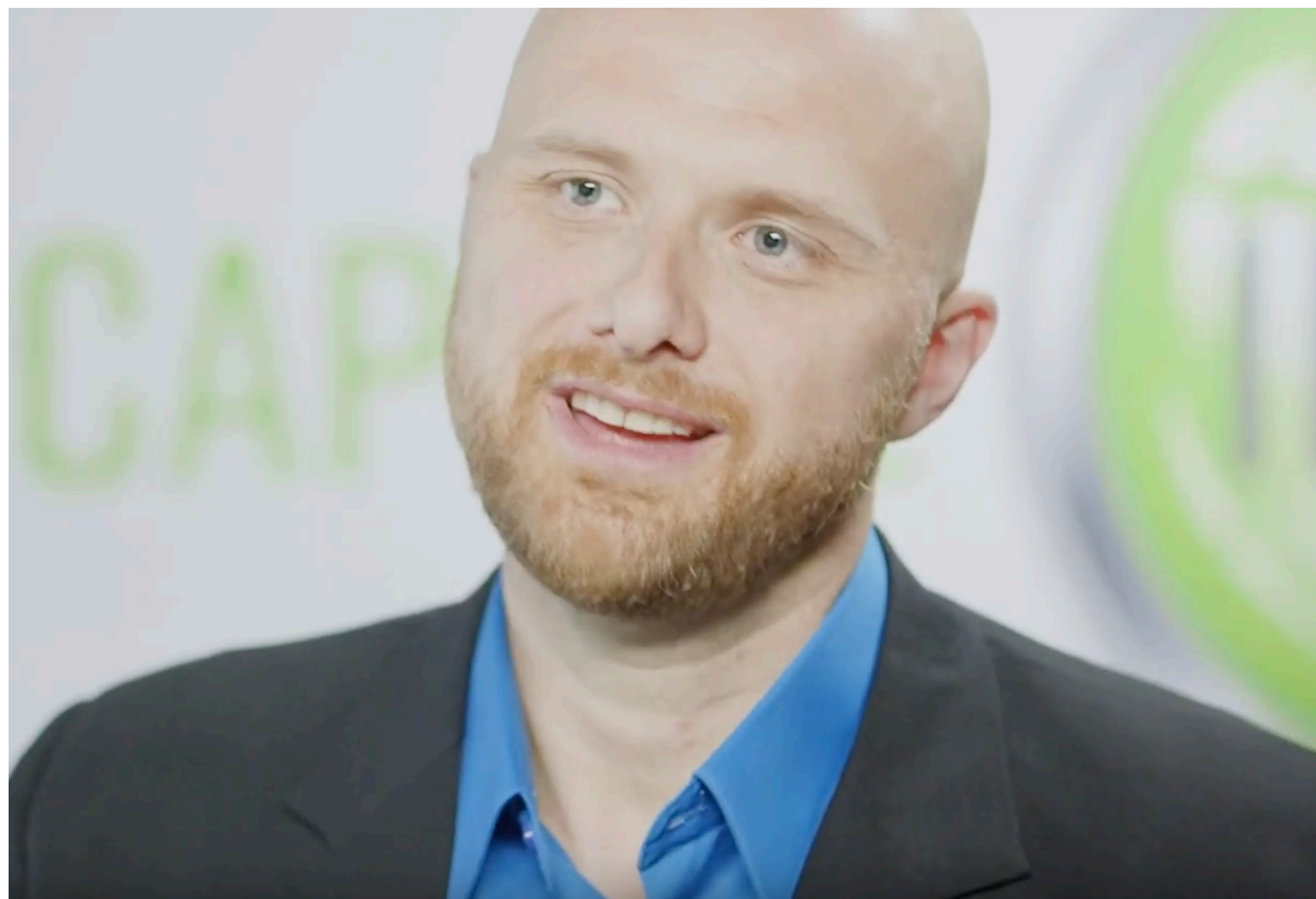




INVEST LIKE A PRO, WITH THE PROS!





Nextleaf surged Friday ahead of the company achieving a key commercialization milestone. Get the details below.

Tomorrow's new [*Capital Ideas Digest*](#) will take a new look at a company that has gained 55% since our last visit.

A long growth runway and plenty of recurring revenue means this name could rise

another 40%.

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Morning Need to Know

Getting you ready for your investing day

September 9, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

K92 Mining (TSXV:KNT). Eight Capital starts coverage with a "buy" and a price target of \$4.50 (Canadian).

**

SilverCrest Metals (TSX:SIL). RBC hikes the price target to \$9.50 from \$7.50 on the company's underlying fundamentals and takeover potential.

AltaGas (TSX:ALA). BMO Nesbitt Burns upgrades to "outperform" and moves the target to \$22 from \$21.

U.S. ANALYSTS' CALLS

Microsoft (NASDAQ:MSFT) is up 31% since our cover story in July of last year.

Evercore ISI ups the target to \$160 (U.S.) from \$150. MSFT closed Friday at \$139.10.

Shopify (TSX:SHOP;NYSE:SHOP) is another stock we championed as early as February of 2016 .



Capital Ideas Research

Digest

February 21, 2016

Invest like a pro, with the pros!

Shopify Upgraded Amid Stronger Software Sentiment

Back then, the stock traded around \$27 (Canadian) or about \$20 (U.S.). Friday it closed on the TSX at \$501.70.

Baird raises the target on Shopify to \$410 (U.S.)

from \$370 and maintains "outperform".

STOCKS THAT MAY MOVE

Nextleaf Solutions (CSE:OILS)

says it's received its Standard Processing License from Health Canada, which the company says is an important milestone, allowing it to commercialize its intellectual property portfolio through the production of cannabis oils and concentrates.

Nextleaf's stock jumped 16% on Friday and has nearly doubled since we interviewed the CEO in late April.

[Watch CEO Paul Pedersen lay out Nextleaf's game plan.](#)

Siyata Mobile (TSXV:SIM) has received a purchase order from a global ridesharing company to start large scale device trials of its in-vehicle telecom products.

Savaria (SIS-T) is raising its monthly dividend by 9.4% to 3.8 cents from 3.5 cents for an annual dividend of 46 cents per share.

Baytex Energy (TSX:BTE;NYSE:BTE) is raising its 2019 production forecast by as much as 9% and says its capital expenditure program will be about \$560 million, the lower end of its

initial forecast range.

Canopy Rivers (TSX:RIV) graduates to the TSX today from the TSX Venture Exchange. The venture capital arm of Canopy Growth has not fared well as a public company, caught up in the cannabis sector's malaise, and presumably some investor confusion as to what's under the hood with its myriad of investments in private companies.

GMP Securities gave the stock 150% upside in our April 23, 2019 Digest when it was trading around \$4 a share. RIV closed Friday at \$2.53.

AT&T (NYSE:T) is up 8% in pre-market trade after activist investor Elliott Management took a \$3.2 billion stake in the company and is pushing for asset sales.

Alibaba Group Holding (NYSE:BABA). Chairman Jack Ma will step down on Tuesday at a farewell party in the 80,000 seat Hangzhou Olympic Sports Center stadium to the accompaniment of music and celebrity performances. Ma's heir Daniel Zhang will take over his role.

Roku (NASDAQ:ROKU). The streaming company, whose software runs about a third of smart televisions in the U.S, will market TVs in the U.K. with Chinese manufacturer Hisense with other European markets to follow.

Uber Technologies (NASDAQ:UBER). If you can't beat them, quit. The company's restaurant delivery business will terminate its service in South Korea, the world's No. 4 online food delivery market, due to intense competition.

Wells Fargo (NYSE:WFC) said it expects full year 2019 net interest income to fall 6% from a year earlier due to lower interest rates, a flatter yield curve and asset sales.

MARKETS

S&P/TSX and U.S. equity futures are starting the week higher ahead of a European Central Bank meeting this week, which could include a stimulus package, and a Fed meeting next week.

CURRENCIES

The Canadian dollar is inching up at \$0.7603 (U.S.) .

COMMODITIES

West Texas Intermediate is up 1.5% to \$57.34 a barrel after Saudi Arabia named oil veteran Prince Abdulaziz bin Salman as its new energy minister, increasing the possibility OPEC and its allies would continue to curb output to underpin markets.

Gold is higher to \$1,521.20 an ounce.

Please email questions, comments or concerns to: customercare@capitalideasresearch.com

Access, insight and ideas.

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Publisher,
Capital Ideas Media

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