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Clint Sharples, CEO, Heritage Cannabis (CSE:CANN)

[Watch our conversation](#) with Clint Sharples, the CEO of *Heritage Cannabis (CSE:CANN)*.

He details the company's plans for a vertically integrated, seed to sale operation with a **focus on extracts**.

Sharples says Heritage wants to have as much as **\$50 million in annualized revenue** by the end of this year.

Is the market properly valuing this company's potential?

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## Morning Need to Know

Getting you ready for your investing day

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Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media

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## CANADIAN ANALYSTS' CALLS

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**Planet 13 (CSE:PLTH)**. Beacon Securities maintains a "buy" rating and a price target of \$7.25 (Canadian), which implies 172% upside after the Las Vegas cannabis retailer reported same-store sales growth in May of 8% from April.

Beacon projects that PLTH will have revenue this year of more than \$82 million (U.S.) and EBITDA of more than \$20 million.

See the company's Superstore in [this interview](#) with Planet 13 co-CEO *Bob Groesbeck*.\*

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## U.S. ANALYSTS' CALLS

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### INITIATIONS

**Canopy Growth (TSX:WEED;NYSE:CGC)** gets started at Stifel at a "buy" rating.

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**Stitch Fix (NASDAQ:SFIX)** is up 26% in pre-market trade as it gets its target raised to \$34 (U.S.) from \$30 following the company's earnings report.

We had this as an idea in the Digest in September of last year. The timing was poor as the stock was peaking at \$49. It currently trades just under \$30.

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### STOCKS THAT MAY MOVE

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**Just Energy (TSX:JE)** has launched a strategic review after it received expressions of interest from a number of groups.

**MTY Food Group (TSX:MTY)** continues to gobble up food court operators as it's acquiring Yuzu Sushi for an undisclosed amount. This is a chain that operates mainly in Quebec and New Brunswick and had sales last year of about \$40 million.

**Restaurant Brands (TSX:QSR;NYSE:QSR)** will open Tim Hortons stores in Thailand as part of an agreement with WeEat Company.

**Enbridge (TSX:ENB)** has been warned by the state of Michigan to set a date for shutting down a major pipeline or face legal action, according to The Globe and Mail.

**Fiat Chrysler (NYSE:FCAU)** is down in pre-market trading after its talks to merge with Renault fell apart.

**Ford Motor (NYSE:F)** plans to close a plant in Wales by September of 2020, putting 1,700 jobs at risk.

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## MARKETS

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The TSX and U.S. stock futures are indicating a solid open as investors continue to be buoyed by the expectation of an easing of interest rates.

The ECB has pushed out its plans to raise rates saying it will hold its key rate steady into the first half of next year.

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# CURRENCIES

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The Canadian dollar is modestly higher at \$0.7464 (U.S.).

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# COMMODITIES

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West Texas Intermediate is up 0.2% to \$51.81 a barrel.

Gold is higher by 0.6% to \$1,342 an ounce.

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# DAILY UPDATE

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***Fabrice Taylor's*** latest turnaround pick moved higher again yesterday, and he says the company may finally be ready to post triple digit gains.

Get exclusive access to Taylor's analysis in the [\*new Digest\*](#).

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\*Beacon has conducted investment

banking business with Planet 13 within the last 12 months.

Capital Ideas Media has provided Planet 13 with marketing services.

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Please email questions, comments or concerns to: [customercare@capitalideasresearch.com](mailto:customercare@capitalideasresearch.com)

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**Mark Bunting**  
Publisher,  
**Capital Ideas Media**

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