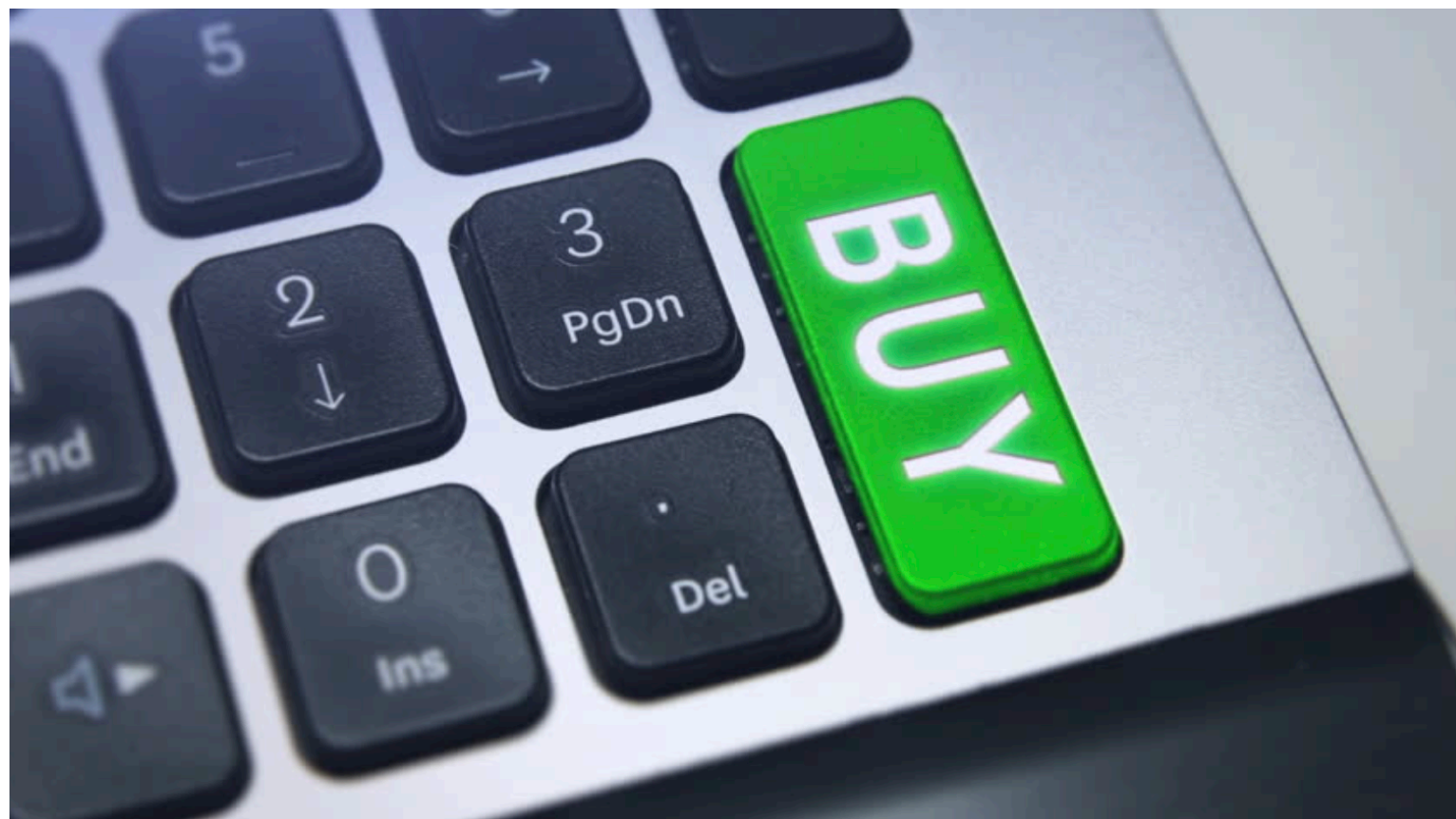




INVEST LIKE A PRO, WITH THE PROS!





Investment ideas in today's *Capital Ideas Digest*, available at 7 pm ET, include one I bought last week ahead of a major catalyst for the company.

Another idea is up 87% since we first talked about it, and in a blue sky, long-term scenario could gain 285%.

Plus, a stock that's higher by 72% since we highlighted it 18 months ago, and continues to hit higher highs.

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Morning Need to Know

Getting you ready for your investing day

May 14, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Savaria (TSX:SIS) is rated a new "buy" at Eight Capital with a price target of \$15 (Canadian).

**

Capital Power (TSX:CPX). Raymond James upgrades to "outperform" and raises the target to \$35.50 from \$31 due to an "*upgraded overall growth outlook*" and valuation discount.

Shopify (TSX:SHOP;NYSE:SHOP). Morgan Stanley downgrades to "underweight" and raises the target to \$209 (U.S.) from \$173 on an "*unwarranted rally*".



U.S. ANALYSTS' CALLS

Jumia Tech (NYSE:JMIA) gets upgraded by Raymond James to "outperform" while Andrew left of Citron Research calls it a "fraud" and "worthless".

Tyson Foods (NYSE:TSN). Credit Suisse upgrades to "outperform".

Valero Energy (NYSE:VLO) gets upgraded to "overweight" at JP Morgan citing, in part, a strong balance sheet.

STOCKS THAT MAY MOVE

MediPharm Labs (TSXV:LABS). We've been talking about the potential for cannabis oil extractors and here's a deal in that area of the sector with LABS agreeing to supply **Cronos Group (TSX:CRON;NASDAQ:CRON)** with as much as \$60 million (Canadian) worth of cannabis concentrate over 24 months.

If you haven't watched them yet, check out these conversations with the CEOs of cannabis extractors [Valens GroWorks](#) and [Nextleaf Solutions](#).

CannTrust Holdings (TSX:TRST;NYSE:CTST) is higher in U.S. pre-market trading after the company delivered a surprise profit in its quarter of nearly \$13 million and revenue surged 115% from last year although that number was below analysts estimates.

Aphria (TSX:APHA;NYSE:APHA) says president Jakob Ripshtein is stepping down on June 7. The company also announced a number of other management changes including the appointment of James Meiers as COO. He comes over from Hains Celestial.

The Supreme Cannabis Company (TSX:FIRE) had quarterly revenue of \$10 million, a 382% jump from last year, but that was shy of analysts estimates. The company's net loss was \$7.1 million or 2 cents a share compared to a loss of \$3.4 million a year ago.

Medexus Pharma (TSXV:MDP) has announced a normal course issuer bid in which it may buy back up to 1,005,333 shares or 10% of the public float of common shares. The stock closed Monday at \$4.50.

Canada Goose (TSX:GOOS) has amended its credit facility in order to boost capacity.

Brookfield Asset Management (TSX:BAM.A) is part of a group buying telecom assets in New Zealand from **Vodafone (NYSE:VOD)** for about

\$3 billion.

Tencent Music Entertainment (NYSE:TME) beat estimates with its quarterly profit as paid users for its online music service increased by more than 27%.

Wal-Mart (NYSE:WMT) is matching Amazon in some U.S. markets by offering one day delivery without a shipping fee.

Facebook (NASDAQ:FB) is facing more trouble as it's urging its WhatsApp users to upgrade to the latest version to avoid malicious spyware being installed on their phones without their knowledge.

MARKETS

The TSX and U.S. stock futures are pointing to a modest recovery after Monday's sharp downturn as China says the U.S. is willing to keep trade talks going.

U.S. President Donald Trump says he'll meet China's President Xi Jinping as next month's G-20 meeting.

CURRENCIES

The Canadian dollar is slightly lower at \$0.7414 (U.S.).

Bitcoin. Those who left the cryptocurrency for

dead were mistaken as it's cracked \$8,000 and now up 120% in 2019.

COMMODITIES

West Texas Intermediate is up 0.8% at \$61.65 a barrel.

Gold is down 0.2% at \$1,299.80 an ounce.

Daily Update



Aaron Dunn, Senior Equity Analyst, KeyStone Financial

We've got lots of **free investment information** for you to peruse.

Such as our live show with *Aaron Dunn*, Senior Equity Analyst at KeyStone Financial.

[Watch](#) as he details the investment cases for growth, dividend and U.S. stock top picks such as *EPAM Systems (NYSE:EPAM)*.

We've also posted audio versions of [conversations](#) with Paul Pedersen, Tyler Robson and Mark Goliger.

They're the CEOs of *Nextleaf Solutions (CSE:OILS)*, *Valens GroWorks (CSE:VGW)* and *National Access Cannabis (TSXV:META)*, respectively.

Plus, [listen](#) to a podcast with *Bruce Campbell* of StoneCastle Investment Management.

Hear him discuss his reasoning behind owning the likes of *Namesilo Technologies (CSE:URL)*, and other top small cap picks.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting
Publisher,
Capital Ideas Media



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