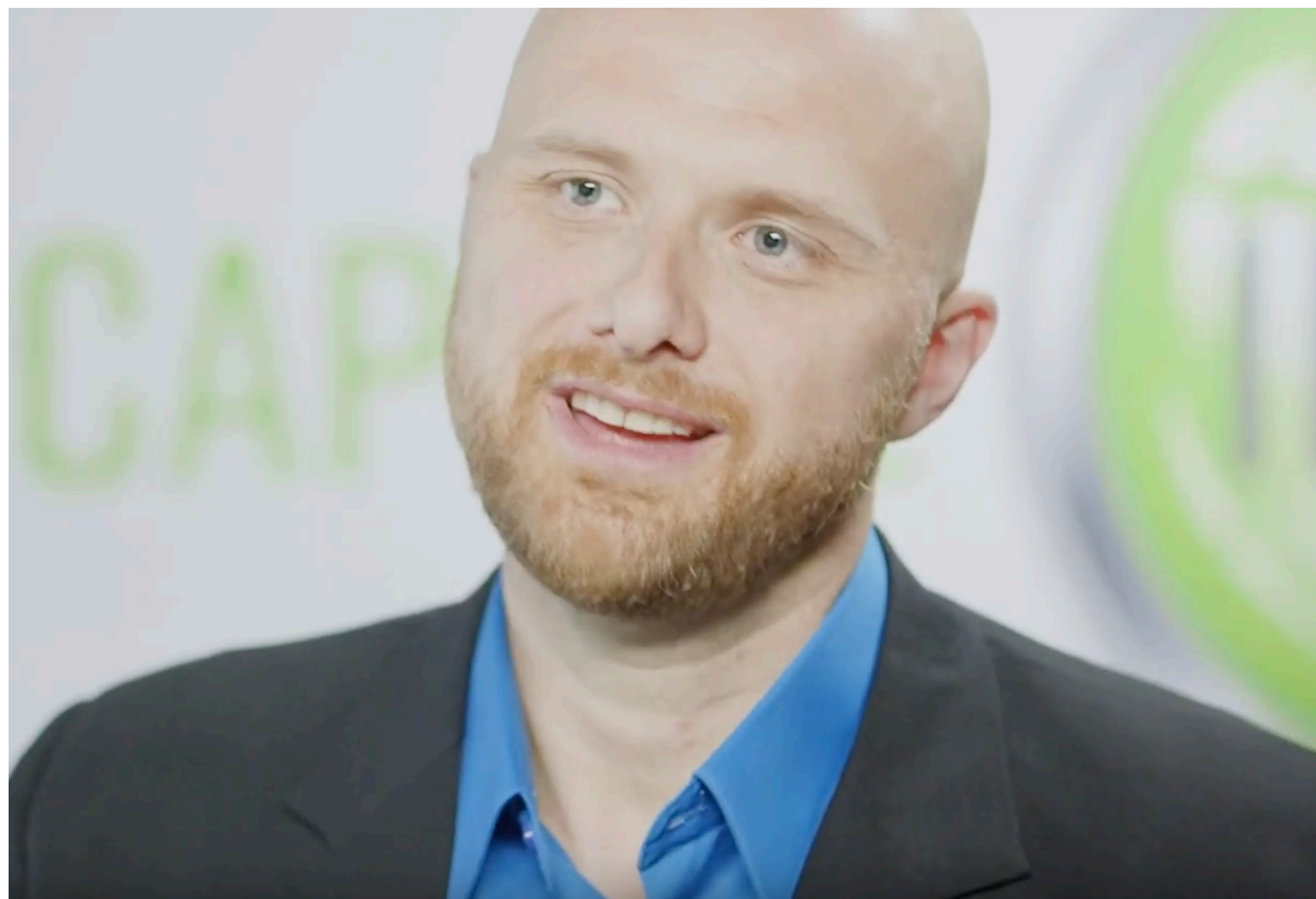




INVEST LIKE A PRO, WITH THE PROS!





We'll be posting four new podcasts this week.

Today's is the audio version of [our conversation](#) with *Paul Pedersen*, CEO of *Nextleaf Solutions (CSE:OILS)*, a cannabinoid extraction company whose shares have taken off since our chat.

KeyStone Financial's Senior Analyst *Aaron Dunn* will join us for a live show this **Wednesday, May 8 at 2 pm.**

Subscribe to our YouTube channel, set a

notification for yourself and [watch the show here](#).

KeyStone's DIY Stock Investment Seminar

Topics: Canadians need U.S. exposure, Cannabis, A.I., Cybersecurity, Big Data, and quality basic business stocks.

May 7th - Kitchener

May 8th - Toronto

May 9th - Oakville



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Also, this independent stock research advisory is holding three seminars this week in Kitchener, Toronto and Oakville.

Meet *Ryan Irvine* and *Aaron Dunn* and learn how to build a portfolio of **10-20 growth and dividend stocks**.

And get advice on **how to invest** in big investment themes such as **cannabis, big data,**

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Morning Need to Know

Getting you ready for your investing day

May 6, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

North American Palladium (TSX:PDL). GMP starts coverage with a "buy" rating and a price target of \$19 (Canadian).

**

Mercer Int'l (TSX:MERC.U;NASDAQ:MERC).

RBC moves the target to \$22 (U.S.) from \$18 after the company delivered a record quarter, a dividend increase and a share buyback.

Horizon North Logistics (TSX:HNL). Beacon Securities maintains a "buy" rating and a price target of \$3.40 (Canadian), giving the stock a projected return of 46%, saying the company's quarterly revenue and EBITDA were the strongest in four years.

Auxly Cannabis (TSXV:XLY). Mackie Research is lowering the price target to \$1.75 from \$3, implying 108% upside, and maintaining a "buy" rating after the company said revenue for 2018 was less than \$800,000 and that it took a net loss of more than \$67 million. Mackie says Auxly has \$212 million in cash.

Black Diamond Group (TSX:BDI) gets its target raised to \$2.50 from \$2.25 by CIBC.



U.S. ANALYSTS' CALLS

Disney (NYSE:DIS) gets its target boosted to \$165 (U.S.) from \$128 at UBS. The company's Avengers:Endgame movie is already number two all-time at the box office at more than \$2 billion in gross revenue.

STOCKS THAT MAY MOVE

CargoJet (TSX:CJT) reported Q1 revenue was about 10% higher than last year and adjusted EBITDA 17.5% was up from the previous year. The air cargo company also said each of its common and variable voting shares will trade on the TSX under the single ticker CJT.

CJT was our Digest cover story on December 18, 2018 when the stock was trading at less than \$70 (Canadian) a share. It closed Friday at \$78.54.

Air Canada (TSX:AC) has posted a surprise Q1 profit versus a loss last year on higher passenger traffic and its Aeroplan program.

Morneau Shepell (TSX:MSI) is buying the “*stand-alone, large market, health and defined benefit pension plan administration business*” of Mercer in the U.S. for \$57 million (U.S.) in cash.

Emerald Health Therapeutics (TSXV:EMH), a joint venture partner with **Village Farms (TSX:VFF)**, reported Q4 sales of \$1.1 million (Canadian), missing analysts expectations of \$1.8 million, and a net loss of nearly \$14 million versus a loss of \$4 million a year earlier.

Bausch Health (TSX:BHC;NYSE:BHC) took a narrower quarterly net loss of \$52 million (U.S.)

compared to a loss of more than \$2.5 billion last year. The former Valeant also slightly raised its full-year revenue and adjusted profit forecast.

Kraft Heinz (NASDAQ:KHC) will restate its financial results for 2016, 2017 and most of 2018 due to employee misconduct over how supply deals were accounted for.

MARKETS

The TSX and U.S. stock futures are sharply lower as U.S. President Donald Trump is now threatening to increase tariffs on Chinese goods after saying for weeks that trade talks have been going well.

The Shanghai Composite Index dropped 5.6% in overnight trade in the wake of Trump's comments.

CURRENCIES

The Canadian dollar is lower by 0.5% at \$0.7416 (U.S.).

COMMODITIES

West Texas Intermediate is now at a five week low of \$61.19 a barrel

Gold is down 0.2% at \$1,279 an ounce.

Daily Update



Bruce Campbell was informative as always in our live show dispensing investment advice, **five small cap top picks**, and answering viewer questions about various stocks.

[Watch the replay here.](#)

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

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