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There are many who say they have no interest in mining stocks these days.

Sounds like a good time to take an interest in mining stocks.

Delrey Metals (CSE:DLRY) is a compelling way to invest in the demand for vanadium, used extensively by China in making steel, and used for large scale energy storage of renewable power such as wind and solar.

Delrey has [announced a deal](#) this morning in which it's taking an 80% stake in the Four Corners vanadium and iron project in Newfoundland and Labrador.

It also owns four vanadium properties in B.C.

[Watch the premiere](#) of our interview with Delrey Metals founder, President and CEO *Morgan Good*, who details the company's plan to prove out the assets, and get bought by a bigger miner.

Delrey has more news coming, is starting a marketing push, including a Capital Ideas Media-produced advertisement that starts running on BNN Bloomberg today, and I own some shares.

Note: This week's Digest will be published tomorrow at 7 pm eastern time.

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Morning Need to Know

Getting you ready for your investing day

May 21, 2019

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Champion Iron (TSX:CIA) is named a "buy" at Canaccord Genuity.

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Dollarama (TSX:DOL) gets upgraded to "outperform" at Wells Fargo with a target of \$48 (Canadian).

Diversified Royalty (TSX:DIV). CIBC maintains "speculative buy" and a price target of \$4 after the company struck a more than \$38 million royalty deal with Mr. Mike's restaurant chain. DIV closed Friday at \$3.25.

Just Energy (TSX:JE). Canaccord Genuity upgrades to "speculative buy" with the target moved to \$6 from \$5.



U.S. ANALYSTS' CALLS

Oracle (NASDAQ:ORCL). Morgan Stanley raises the target to \$59 (U.S.) from \$54 based on the company's EPS growth.

STOCKS THAT MAY MOVE

Premium Brands (TSX:PBH) has received an investment of about \$200 million (Canadian) from Canada Pension Plan Investment Board.

Village Farms Int'l (TSX:VFF;NASDAQ:VFF) has formed a joint venture with Arkansas Valley Hemp for the outdoor cultivation of high-cannabidiol (CBD) hemp and CBD extraction in Colorado. VFF will hold a 60% stake. CEO Michael DeGiglio said:

“This new joint venture is an outstanding opportunity to expand Village Farms’ outdoor hemp cultivation and CBD extraction program in partnership with an experienced, large-scale outdoor grower in one of the best growing regions for hemp in one of the most advanced hemp industries of any state in the country.”

The Home Depot (TSX:HD) is higher after revenue and profit beat estimates but the company reported its slowest same-store sales growth in three years.

Kohl's (NYSE:KOHL) is down 10% after missing estimates and cutting its forecast.

Tesla (NASDAQ:TSLA). Morgan Stanley cuts the target price to \$10 from \$97 in a "bear case" scenario. The shares have fallen in nine of the last 10 sessions, and dipped yesterday below \$200, as investors sour on the electric vehicle maker's prospects.

MARKETS

The TSX and U.S. stock indices are higher after the White House eased restrictions and granted a 90-day reprieve for U.S. companies doing business with Chinese telecom equipment maker Huawei.

CURRENCIES

The Canadian dollar is slightly higher at 0.4% at \$0.7456 (U.S.).

COMMODITIES

West Texas Intermediate is up 0.4% at \$63.46 a barrel partly on escalating tensions between the U.S. and Iran.

Gold is down 0.4% at \$1,271.70 an ounce.

Daily Update

Tomorrow's [*Capital Ideas Digest*](#) will feature a **small cap technology company** in the midst of a turnaround that could see the shares gain

more than 100%.

Please email questions, comments or concerns to:

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