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Look for today's new *Capital Ideas Digest* at 7 pm eastern time, when we'll feature a reliable **100 year-old** company that's returned an average of **43% annually** the last five years.

KeyStone Financial's **Small-Cap Growth** portfolio has an average annual return of **36.3%** since 1998.

On our *live show* tomorrow at 2 pm eastern time, KeyStone Senior Analyst *Aaron Dunn* brings you **Six Top Picks**, and insight into the independent research firm's investment philosophy and methodology.

Subscribe to our YouTube channel, set a

notification for yourself and [watch the show here](#).

Ask questions of Dunn at this address:

customercare@capitalideasresearch.com

KeyStone's DIY Stock Investment Seminar

Topics: Canadians need U.S. exposure, Cannabis, A.I., Cybersecurity, Big Data, and quality basic business stocks.

May 7th - Kitchener

May 8th - Toronto

May 9th - Oakville



[Click Here to Register](#)

Meanwhile, it's not too late to register for KeyStone's seminars in **Kitchener, Toronto and Oakville**, taking place over the next three days.

Learn how to build a portfolio of **10-20 growth**

and dividend stocks.

And get advice on how to invest in big investment themes such as cannabis, big data, and cybersecurity.

[Sign up here](#) and get free KeyStone reports, including their 100 page Cannabis Stock Report.

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Morning Need to Know

Getting you ready for your investing day

May 7, 2019

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Endeavour Mining (TSX:EDV). Desjardins Securities starts coverage with a "buy" and a price target of \$30 (Canadian).

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Slate Office REIT (TSX:SOT.UN). National Bank upgrades to "outperform" and keeps the target at \$7.

Air Canada (TSX;AC). CIBC moves the target to \$48 from \$46 and reiterates an "outperformer" rating, saying the airline is "*still an under-appreciated story*".

Mercer Int'l (TSX:MERC.U;NASDAQ:MERC). CIBC hikes the target to \$22 (U.S.) from \$19 and reiterates "outperformer".

Stella-Jones (TSX:SJ). CIBC lifts the target to \$53 (Canadian) from \$51 and reiterates "outperformer".

Sleep Country Canada (TSX:ZZZ) gets downgraded to "neutral" by RBC and the target is lowered to \$19 from \$23.



U.S. ANALYSTS' CALLS

Lululemon (NASDAQ:LULU). Macquarie is the least bullish of the U.S. brokerage firms that cover the yoga wear maker as it upgrades the

stock to "neutral" and moves the target to \$159 (U.S.) from a Wall Street low of \$101.

Agco Corp. (NYSE:AGCO). RBC raises the target to \$86 from \$76 on the pure play original farm equipment manufacturer.

Tyson Foods (NYSE:TSN). Mizuho ups the target to \$89 from \$83 on strength in the company's chicken business.

GW Pharma (NASDAQ:GWPH) Oppenheimer has upgraded to "outperform" and JP Morgan hikes the target to \$251 from \$180. See below.

STOCKS THAT MAY MOVE

GW Pharma (NASDAQ:GWPH) is higher by 9% in pre-market trading as it reported successful late stage clinical trial results for its cannabinoid-based Epidiolex used to treat a rare form of childhood epilepsy.

CP Railway (TSX:CP) has increased its quarterly dividend by 27.5%. The company has boosted the payout by 137% since 2014.

WestJet (TSX:WJA) beat estimates with its quarterly earnings.

Roots (TSX:ROOT) says its CFO will step down on August 9 to pursue an opportunity in a family-owned business.

Papa John's (NASDAQ:PZZA). Founder John Schnatter is in talks about selling his 31% stake in the company with which he's had a bitter dispute for control of the firm.

MARKETS

The TSX and U.S. stock futures are lower amid calmer markets as China's Vice Premier will visit the U.S. this week for further trade talks despite U.S. President Donald Trump's threat to impose higher tariffs on Chinese goods.

CURRENCIES

The Canadian dollar is drifting down at \$0.7426 (U.S.).

COMMODITIES

West Texas Intermediate is lower by 1% at \$61.60 a barrel

Gold is down 0.2% at \$1,280.90 an ounce.

Daily Update



We're posting four new podcasts this week.

Hear the audio version of [our conversation](#) with *Paul Pedersen*, CEO of *Nextleaf Solutions* (*CSE:OILS*), a cannabinoid extraction company whose shares have taken off since our chat.



Bruce Campbell was informative as always in our live show dispensing investment advice, **five small cap top picks**, and answering viewer questions about various stocks.

[Watch the replay here.](#)

Please email questions, comments or concerns to:

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Access, ideas and insight.

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