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KeyStone's DIY Stock Investment Seminar

Topics: Canadians need U.S. exposure, Cannabis, A.I., Cybersecurity, Big Data, and quality basic business stocks.

May 7th - Kitchener

May 8th - Toronto

May 9th - Oakville



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Keystone Financial is holding three seminars in Southern Ontario next week.

Learn how to build a portfolio of **10-20 growth and dividend stocks**.

And get advice on **how to invest in big**

investment themes such as cannabis, big data, and cybersecurity.

[Sign up here](#) and get free KeyStone reports.

KeyStone's Senior Analyst *Aaron Dunn* will join us for a live show **Wednesday, May 8 at 2 pm.**

Subscribe to our YouTube channel, set a notification for yourself and [watch the show here](#).

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Morning Need to Know

Getting you ready for your investing day

May 3, 2019

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Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

INITIATIONS

Richards Packaging Income Fund (TSX:RPI.UN). Acumen Capital begins coverage of this packaging company with a health care focus with a "buy" and a price target of \$44 (Canadian). The units closed Thursday at \$38.45, and in the last five years they're higher by more than 205%.

Maple Leaf Foods (TSX:MFI) gets upgraded to "outperform" by BMO Nesbitt Burns with the target moving to \$39 from \$31, while at CIBC the target goes to \$38 from \$36 with the EPS estimates lowered and rating staying at "outperformer".

TMAC Resources (TSX:TMR) is upgraded to "outperform" by BMO Nesbitt Burns.

Parkland Fuel (TSX:PKI). CIBC boosts the target to \$48 from \$46, hikes the EPS estimates, and reiterates "outperformer".

Altagas (TSX:ALA). JP Morgan hikes the target to \$18 from \$16.

Killam REIT (TSX:KMP.UN). CIBC lifts the target to \$20 from \$19 and reiterates "outperformer".

Manulife (TSX:MFC). CIBC moves the target to \$27 from \$26.50, increases the EPS estimates and reiterates "outperformer".

Tree Island Steel (TSX:TSL). Raymond James

lowers to "market perform" and cuts the target to \$2.50 from \$3.50.

BCE (TSX:BCE). Citi lowers to "neutral" and maintains a \$60 target, while Desjardins cuts to "hold" and lowers the target to \$65 from \$66.



U.S. ANALYSTS' CALLS

Dunkin' Brands (NASDAQ:DNKN). Mizuho hikes the target to \$65 (U.S.) from \$61.

STOCKS THAT MAY MOVE

A&W Revenue Royalties Income

Fund (TSX:AW.UN) says same-store sales grew 10% in Q1, while net income declined to \$5.7 million (Canadian) from \$6.3 million a year ago. The fund is increasing the monthly cash distribution by nearly 5% to 15.4 cents per unit.

Pretium Resources (TSX:PVG;NYSE:PVG)

says executive chairman Robert Quartermain will retire at the end of this year, and the company will look for a replacement. Pretium also announced it swung to a profit in Q1 and revenue was higher than last year.

Berkshire Hathaway (NYSE:BRK.B) has taken a

stake in [Amazon.com](https://www.amazon.com) (NASDAQ:AMZN) with Warren Buffett saying he was an "idiot" for not doing it sooner.

Sinclair Broadcast Group (NASDAQ:SBGI)

is buying Disney's regional sports channels for \$10 billion, according to the Wall Street Journal. Disney got the channels in its Fox deal but federal regulators ordered them sold due to anti-trust concerns.

MARKETS

The TSX and U.S. stock futures are higher after the U.S. created 263,00 jobs in April, well ahead of estimate of 190,000, while the unemployment rate dipped to a 49 year low of 3.6%.

CURRENCIES

The Canadian dollar is up 11 basis points at \$0.7429 (U.S.).

COMMODITIES

West Texas Intermediate is higher 0.4% to \$62.09 a barrel but down on the week by about 5%.

Gold is up by 0.3% at \$1,275.60 an ounce.

Daily Update



Bruce Campbell was excellent as usual in our live show dispensing investment advice, **five small cap top picks**, and answering viewer questions about various stocks.

[Watch the replay here.](#)

A reminder to access the new [Capital Ideas Digest](#) featuring a **turnaround story** that surged more than 30% since our last look at it, and still has **35% upside**.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting

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