



INVEST LIKE A PRO, WITH THE PROS!





Bruce Campbell was excellent as usual in our live show dispensing investment advice, **five small cap top picks**, and answering viewer questions about various stocks.

[Watch the replay here.](#)

KeyStone's DIY Stock Investment Seminar

Topics: Canadians need U.S. exposure, Cannabis, A.I., Cybersecurity, Big Data, and quality basic business stocks.

May 7th - Kitchener

May 8th - Toronto

May 9th - Oakville



[Click Here to Register](#)

Keystone Financial is doing a barnstorming seminar tour of Southern Ontario next week.

Learn how to build a portfolio of **10-20 growth and dividend stocks**.

And get advice on **how to invest** in big investment themes such as **cannabis, big data, and cybersecurity**.

[Sign up here](#) and get some **free reports**.

KeyStone's Senior Analyst **Aaron Dunn** will join

us for a live show Wednesday, May 8 at 2 pm.

Subscribe to our YouTube channel, set a notification for yourself and [watch the show here](#).

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Morning Need to Know

Getting you ready for your investing day

May 2, 2019

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

Curaleaf Holdings (CSE:CURA). Beacon moves the target to \$23 (Canadian) from \$21, suggesting 46% gains, and increases the EBITDA estimates after the company announced plans to buy Cura Partners for \$1.27 billion.

Loblaw (TSX:L) upgraded to "buy" by Desjardins Securities with the EPS

estimates lowered for 2019 and 2020, and the target held at \$70.

Planet 13 (CSE:PLTH). Beacon Securities maintains a "buy" rating and a price target of \$7.25, which implies a **projected return of 127%**, after the Las Vegas cannabis retailer reported quarterly financial results.

CGI Group (TSX:GIB.A) gets its target raised to \$106 from \$95 by Canaccord Genuity citing strong revenue growth.

Fortis (TSX:FTS) gets upgraded to "outperform" by Raymond James with a target of \$55, while RBC moves its target to \$56 from \$53 on the company's earnings results and 6% growth in its dividend.

Granite Oil (TSX:GXO). Raymond James upgrades this one to "outperform" and lifts the target to \$2 from \$1.40.

Pason Systems (TSX:PSO). National Bank upgrades to "outperform" and leaves the target at \$23.50.

Domtar (TSX:UFS). D.A. Davidson upgrades to "buy".



U.S. ANALYSTS' CALLS

INITIATIONS

Alcon (NYSE:ALC) is started at "outperform" by Credit Suisse which says the **Novartis (NYSE:NVS)** business is now ready to deliver improved growth and profit margins.

**

Qualcomm (NASDAQ:QCOM) gets upgraded to "strong buy" and its target boosted to \$115 (U.S.) from \$85 at Raymond James and to \$100 from \$91 at Cowen & CO., with the latter seeing the company's settlement with Apple and 5G leadership driving revenue and earnings.

STOCKS THAT MAY MOVE

Canopy Growth (TSX:WEED;NYSE:CGC) is buying Germany's C3 Cannabinoid for \$343 million (Canadian) in cash.

Bruce Campbell talked about the European CBD investing trend [in the show](#) yesterday. Scroll to 23:50.

Ballard Power

Systems (TSX:BLDP;NASDAQ:BLDP)

has struck a deal worth about \$44 million with a joint venture partner, Weichai Ballard Hy-Energy Technologies, "for the supply of a mix of

certain fuel cell products and components that will be used in the assembly of modules to power zero-emission fuel cell electric vehicles in China.”

Manulife (TSX:MFC) beat analysts estimates as its quarterly earnings rose nearly 19% from last year on record performance in Asia.

Bombardier (TSX:BBD.B) will sell its aircraft component manufacturing factories in Morocco and Northern Ireland in order to combine its corporate and regional jet making under one umbrella. The company holds its annual general meeting in Montreal today after issuing a profit warning last week.

3M (NYSE:MMM) is buying privately held medical device maker Acelity for \$6.7 billion (U.S.) from a consortium that includes Canada Pension Plan Investment Board.

Beyond Meat (NASDAQ:BYND) is making its debut today after the vegan meat producer raised about \$240 million, selling nearly 10 million shares at \$25 each, valuing the company at about \$1.5 billion. Bill Gates and Leonardo DiCaprio are among the shareholders.

SAP (NYSE:SAP). 50,000 companies running SAP software are at greater risks of being hacked after security researchers claim they found new ways to exploit systems that have not been properly protected.

Tesla (NASDAQ:TSLA) is looking to raise \$2 billion from stock and bond offerings.

MARKETS

The TSX and U.S. stock futures are mixed as U.S. Q1 productivity rose 3.6%, the fastest pace since 2014.

CURRENCIES

The Canadian dollar is fairly flat at \$0.7431 (U.S.) in the wake of a third straight monthly decline.

COMMODITIES

West Texas Intermediate is down 2.1% to \$62.25 a barrel after U.S. crude inventories rose nearly 10 million barrels last week to the highest level since September of 2017.

Gold is down 1.1% at \$1,270.10 an ounce.

Daily Update

A reminder to access the new [*Capital Ideas Digest*](#) featuring a **turnaround story** that surged more than 30% since our last look at it, and still has **35% upside**.

Please email questions, comments or concerns to:

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Access, ideas and insight.

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