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Morning Need to Know

Getting you ready for your investing day

May 8, 2019

Written & compiled by Mark Bunting, Publisher,



CANADIAN ANALYSTS' CALLS

Viemed Healthcare (TSX:VMD). Beacon Securities raises the price target to \$12.50 (Canadian) from \$10.50, **implying 59% upside**, and maintains a "buy" rating after the company announced record quarterly profit of \$20.4 million and EBITDA of \$4.8 million.

VMD was a top pick of **Bruce Campbell** last week and **Aaron Dunn** will talk about the health care company today.

Mullen Group (TSX:MTL). Raymond James upgrades to "strong buy" and lowers the target to \$12.50 from \$14.50, and says it's "*time to back up the truck*" and buy the shares because the stock has fallen below \$10 a share, which it hasn't done since 2009, after which the shares tripled.

Journey Energy (TSX:JOY). Cormark Securities lifts the target to \$4.75 from \$4, **implying a 77% return**, and maintains a "buy" rating.

Gibson Energy (TSX:GEI). Raymond James

upgrades to "outperform" and maintains a \$25 target.

Element Fleet Management (TSX:EFN). CIBC raises the target to \$12 from \$10 and reiterates an "outperformer" rating. Raymond James hikes to \$11.50 from \$10.50 and maintains "strong buy".

Protech Home Medical (TSXV:PTQ) has had its target reduced to \$2.50 from \$3 after the company was the victim of a cybercrime and had \$9.2 million stolen.



U.S. ANALYSTS' CALLS

Mosaic (NYSE:MOS) gets upgraded to "outperform" and the target is lowered to \$28 (U.S.) from \$30 at Credit Suisse. Upgraded to "overweight" at JP Morgan.

Electronic Arts (NASDAQ:EA). Credit Suisse ups the target to \$115 from \$110 after beating analysts estimates with revenue and earnings.

STOCKS THAT MAY MOVE

goeasy (TSX:GSY) said total Q1 loan originations rose 8% from last year as revenue increased to \$140 million (Canadian), up 22%, shy of

analysts estimates. Net income surged 65% with earnings per share increasing 53%, in line with expectations.

Park Lawn (TSX:PLC) is buying Horan & McConaty Funeral Services and The Baue Funeral Home for \$101.5 million (U.S.) in cash.

Carmanah Technologies (TSX:CMH) has received a proposal from companies controlled by directors and shareholders James Meekison and Terry Holland to purchase all shares of Carmanah they don't already own or control for \$7.35 (Canadian) per share in cash. The stock closed Tuesday at \$6.83.

Livent (NYSE:LTHM). A significant profit warning as the company says it now expects 2019 adjusted EPS of 55 (U.S.) to 66 cents per share versus as much as 98 cents in its initial forecast, due to weaker demand for lithium hydroxide from a main customer and lower prices.

MARKETS

The TSX and U.S. stock futures are lower as concerns about trade tensions between the U.S. and China extend the recent sell-off.

CURRENCIES

The Canadian dollar is flat at \$0.7423 (U.S.).

COMMODITIES

West Texas Intermediate is up 0.3% to \$61.61 a barrel

Gold is up 0.4% at \$1,290.10 an ounce.

Daily Update



Hear the audio version of [our conversation](#) with *Paul Pedersen*, CEO of *Nextleaf Solutions (CSE:OILS)*, a cannabinoid extraction company whose shares have taken off since our chat.

Please email questions, comments or concerns to:

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