



INVEST LIKE A PRO, WITH THE PROS!



Today's *Capital Ideas Digest* features a **turnaround story** that returned more than 30% since our last look at it, and still has **35% upside**.

We also examine an **elite company** in its sector with the **most upside** and a **cheap valuation**.

Plus, a stock with an unjustified discount and **55% upside**.

And the **largest company** most people have **never heard of**, which could blow away the S&P 500 with a **gain of 60%**.

We'll post the new Digest today at 7 pm ET.



CAPITAL IDEAS MEDIA

BRUCE CAMPBELL
SMALL CAP IDEAS

LIVE STREAM
WED, MAY 1ST @ 2PM ET

A promotional graphic for Capital Ideas Media. On the left, a black vertical banner contains the logo (a green circle with 'IDEAS' inside) and the text 'CAPITAL IDEAS MEDIA', 'BRUCE CAMPBELL', 'SMALL CAP IDEAS', 'LIVE STREAM', and 'WED, MAY 1ST @ 2PM ET'. On the right, a photograph of Bruce Campbell, a man with short grey hair wearing a blue suit and tie, is shown smiling. The background of the photo is a blurred green and white graphic with the word 'CAPITAL' visible.

A reminder to watch our live show with *Bruce Campbell* of StoneCastle Investment Management, tomorrow at 2 pm ET.

The small cap specialist will have some more top picks for you.

Five of *Bruce's* previous six top picks are nicely higher.

Set a notification for yourself to [watch this live show here](#).

To ask questions of Bruce, use this email address:

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Morning Need to Know

Getting you ready for your investing day

April 30, 2019

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Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

INITIATIONS

Curaleaf Holdings (CSE:CURA). Beacon Securities begins coverage on the U.S.-focused cannabis company with a "buy" and a price target of \$21 (Canadian), which implies a 12 month return of 58%.

Beacon says: *"We expect CURA to be one of the true winners in the U.S. cannabis market, given its broad retail footprint, key state focus, emphasis on branding at both the retail and product levels, vertical integration, experienced management team and balance sheet strength. Curaleaf also enjoys a fortress balance sheet with \$80 million in availability liquidity."*

Medicenna Therapeutics (TSX:MDNA). Mackie Research starts coverage with a "speculative buy" rating and a price target of \$1.50, giving the shares 121% upside potential. MDNA is developing a treatment for glioblastoma, an aggressive form of brain cancer.

Atrium Mortgage (TSX:AI) and Timbercreek Financial (TSX:TF).

Echelon Wealth Partners starts coverage of both with a "buy" with a target of \$14 for AI

and \$10 for TF.

Major Drilling (TSX:MDI). Laurentian Bank Securities starts coverage with a "buy" and a target of \$6.

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Hamilton Thorne (TSXV:HTL). Beacon Securities raises the target to \$1.65 from \$1.55, implying a return of 42%, and maintains "buy" after the company released its earnings results.

HTL specializes in lab instruments and other products in the assisted reproductive technology market.

EnWave (TSXV:ENW). Cormark Securities lifts the target to \$2.50 from \$2.25 and maintains a "buy" after Aurora Cannabis invested \$10 million in the company.



U.S. ANALYSTS' CALLS

Alphabet (NASDAQ:GOOGL) gets its target raised to \$1,500 (U.S.) from \$1,340 by Susquehanna. See below for more on Alphabet.

Ford Motor (NYSE:F). Jefferies hikes the target to \$42 from \$39 after the automaker's strong Q1 earnings results.

STOCKS THAT MAY MOVE

Shopify (TSX:SHOP;NYSE:SHOP) reported revenue that jumped 50% from last year, and adjusted profit that more than doubled, both numbers ahead of analysts estimates. The company took a wider net loss than a year ago of \$24.2 million.

Stuart Olson (TSX:SOX) has been awarded about \$150 million (Canadian) in new contracts.

Temple Hotels (TSX:TPH) announced a \$37.5 million rights offering of which Morguard Corporation will purchase more than 71% .

MTY Food Group (TSX:MTY) is buying the assets of Allô! Mon Coco, a chain of gourmet breakfast and lunch restaurants. The price was not disclosed.

Uni-Select (TSX:UNS) says president and chief operating officer of the Canadian Automotive Group, Brent Windom, has been appointed president and CEO, effective May 1.

The Flowr (TSXV:FLRW) is raising up to \$15 million in a non-brokered private placement of at \$6.25 pre share.

General Electric (NYSE:GE) is up 7% pre-market after profit tripled from last year, beating estimates, and the company affirmed its 2019 forecast.

Alphabet (NASDAQ:GOOGL) is down more than 7% as its advertising revenue growth slowed.

MARKETS

The TSX and U.S. stock futures are mixed as earnings reports continue to be churned out, U.S. consumer spending rose at the fastest pace in nearly 10 years, China's factory growth slowed, and the U.S. Federal Reserve begins a two-day meeting.

CURRENCIES

The Canadian dollar is ticking higher at \$0.7440 (U.S.).

COMMODITIES

West Texas Intermediate is up 1.9% at \$64.71 a barrel.

Gold is up slightly at \$1,283 an ounce.

Please email questions, comments or concerns to:

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Access, ideas and insight.

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