



**INVEST LIKE A PRO, WITH THE PROS!**



**Today's Capital Ideas Digest** talks to the CEO of a company about its next phase of growth after he presided over a **tripling of the stock price**.

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How can open banking help consumers get control of their data?

*Abhishek Sinha*, Partner at EY, and wearer of multiple hats, explains in our [new video](#) from

our entrepreneur and startup series at *DX3 Canada*.

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## Morning Need to Know

Getting you ready for your investing day

April 2, 2019

Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media

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## CANADIAN ANALYSTS' CALLS INITIATIONS

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**Lightspeed POS (TSX:LSPD)** CIBC starts coverage with an "outperformer" and a price target of \$26 (Canadian) on the provider of cloud-based point of sales systems for small-to-medium sized restaurants and retailers. CIBC has provided investment banking services to Lightspeed.

**Largo Resources (TSX:LGO).** CIBC

begins coverage with an "outperformer" rating and target of \$4, giving the shares **more than 100% upside**, calling it one of the few pure plays on vanadium. CIBC has provided investment banking services to Largo.

**Keyera (TSX:KEY)**. Tudor Pickering begins with a "buy" and a target of \$47.

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**Village Farms (TSX:VFF;NASDAQ:VFF)**. Beacon Securities **hikes the target to \$60 from \$32** (stock closed at \$20.34), and maintains "buy" after the company said its joint venture, Pure Sunfarms, is expanding its production capacity at its Delta B.C. facility.

**Kirkland Lake Gold (TSX:KL)**. Scotiabank upgrades to "outperform" with a \$50 target.

**Corus Entertainment (TSX:CJR.B)**. RBC lifts the target to \$7.50 from \$7 ahead of the company's quarterly earnings report.

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## U.S. ANALYSTS' CALLS INITIATIONS

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**Dow (NYSE:DOW).** Credit Suisse starts coverage with an "outperform" and a target of \$62 (U.S.).

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**CommScope Holding Company (NASDAQ:COMM)**

Credit Suisse upgrades to "outperform".

**Quest Diagnostics (NYSE:DGX).** Jefferies upgrades to "buy".

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## STOCKS THAT MAY MOVE

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**Cobalt Solutions (TSX:ECS)** is being bought by Australia's Jervois Mining for \$57.6 million (Canadian), or \$0.36 per share, an 11% premium to Monday's closing price.

**Park Lawn (TSX:PLC)** is raising \$125 million in a bought-deal financing by selling to a syndicate of underwriters 4,874,000 common shares at \$25.65 each. The stock was halted late in Monday's session and last traded at \$27.04.

**Savaria (TSX:SIS)** is raising \$70.75 million, also in a bought deal, selling 5 million common shares at \$14.15 each.

**North American Construction Group (TSX:NOA;NYSE:NOA)**

has struck a five-year contract with a "major" oil sands customer worth about \$400 million.

**Walgreens Boots (NASDAQ:WBA)** is down 6% after the retailer's earnings missed estimates and it lowered its 2019 forecast.

**Exxon Mobil (NYSE:XOM)** may sell its Nigerian assets for as much as \$3 billion (U.S.), according to Reuters.

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## MARKETS

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The TSX and U.S. stock futures are mixed as the WTO says world trade contracted 0.3% in Q4 of last year and that 2019 growth will be 2.6%, below the initial estimate of 3.7%.

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## CURRENCIES

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The Canadian dollar is down 0.2% to \$0.7502 (U.S.).

Bitcoin surged past \$5,000 after months of dormant trading on reports of a major purchase by an anonymous buyer, sending other cryptocurrencies higher.

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## COMMODITIES

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West Texas Intermediate is higher by 0.4% to \$61.84 a barrel.

Gold is flat at \$1,294 an ounce.

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## Daily Update

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*Heyday.AI* is developing an AI-empowered virtual assistant, and the human touch of a live chat.

[Watch this interview](#) in our entrepreneur and startup series from *DX3 Canada* with Steve Desjarlais, CEO of Heyday.AI.

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Please email questions, comments or concerns to:

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