



INVEST LIKE A PRO, WITH THE PROS!



TUESDAY, APRIL 09, 2019

INVEST LIKE A PRO, WITH THE PROS

CAPITAL IDEAS DIGEST

Look out later today for the *new Capital Ideas Digest*.

Our cover story idea is **founder-led, has big name backing, a big name board, and is growing organic revenue at 50% annually.**

We've also got a **bullish calls on a couple of stocks with 185% and 160% upside, respectively.**

See the Daily Update below for details on **two new CEO videos.**

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Morning Need to Know

Getting you ready for your investing day

April 8, 2019



CANADIAN ANALYSTS' CALLS

Nuvista Energy (TSX:NVA) gets upgraded to "buy" with the target moving to \$6 from \$5 at Canaccord Genuity.

Bonterra Energy (TSX:BNE) also raised to "buy" at Canaccord with the target going to \$9 from \$7.50.

Step Energy (TSX:STEP). National Bank upgrades to "buy" and boosts the target to \$3.75 from \$3.

Superior Plus (TSX:SPB). CIBC raises the EPS estimates and reiterates "outperformer" and price target of \$14.50 (Canadian).

OceanaGold (TSX:OGC) gets upgraded to "overweight" by Barclays with a target of \$4.50.

Fairfax Financial (TSX:FFH).
Cormark Securities moves the target to \$800 from \$740 and maintains "buy" ahead of the

company's quarterly earnings results expected on May 2.



U.S. ANALYSTS' CALLS

Disney (NYSE:DIS) gets upgraded by Cowen & Co. to "outperform" and hikes the target to \$131 (U.S.) from \$102 as it says the company's 2019 pipeline looks attractive.

Citi raises the target of DIS to \$132 from \$126 and maintains a "buy".

Costco (NASDAQ:COST). Telsey Advisory Group raises the target to \$265 from \$250 on the retailer's "*consistently solid business performance and multi-year growth visibility*".

Discover (NYSE:DFS) has its target bumped up to \$85 from \$70 by Jefferies.

STOCKS THAT MAY MOVE

Captor Capital (CSE:CPTR) has signed a letter of intent to form a joint venture with Green Buddha Group, a company with "*significant cannabis assets*" in Michigan, according to Captor.

Shaw Communications (TSX:SJR.B) swung to a profit in its latest quarter versus a loss last year, which was in line with analysts estimates, while revenue was flat from a year ago.

Canada Goose (TSX:GOOS) is planning to open six new stores, two in Europe, one in the U.S., and two in Canada.

Total (NYSE:TOT) along with its partners, including **Exxon Mobil (NYSE:XOM)**, has struck a \$13 billion deal with Papua New Guinea to double the country's liquefied natural gas exports.

Wynn Resorts (NASDAQ:WYNN) has made a \$7.1 billion takeover offer for Australia's Crown Resorts.

Huya (NYSE:HUYA).

The game streaming company backed by **Tencent Holdings (OTC:TCEHY)** is selling shares worth \$343 million in order to invest in content and partners.

Sony (NYSE:SNE) shares are rising as hedge fund Third Point, run by Dan Loeb, is looking to invest between \$500 million to \$1 billion in the company.

MARKETS

The TSX and U.S. stock futures are pointing to a

modestly lower opening as the EU and U.S. trade barbs over tariffs.

CURRENCIES

The Canadian dollar is up by 0.2% at \$0.7523 (U.S.).

COMMODITIES

West Texas Intermediate is down 0.3% near a five month high at \$64.22 a barrel.

Gold is higher by 0.6% at \$1,309.80 an ounce.

Daily Update



Paul Pedersen, NextLeaf Solutions (CSE:OILS) Co-Founder, CEO

Bay Street investors are excited by the U.S. patent ***Nextleaf Solutions (CSE:OILS)*** has won for the extraction and purification of cannabinoids.

We talk to Paul Pedersen, the co-founder and CEO of NextLeaf, who also helped to start *Peace Naturals* before selling it to *Cronos Group*.

The newly public Nextleaf, out of Coquitlam, B.C., has **beaten multi-billion dollar companies to the punch** putting it ahead of the pack leading up to "Legalization 2.0" in Canada, this fall.

Nextleaf is gearing up to provide cannabis companies with pure, tasteless, odourless and standardized cannabis oils for use in edibles and many other products.

Revolutionize the staid, old world of insurance. That's what ***Karn Saroyan*** is trying to do.

He's the co-founder and CEO of ***Cover***, a nationally licensed insurance brokerage backed by some big dollar venture capital such as Tencent.

Watch the latest interview in our entrepreneur and startup series.

Please email questions, comments or concerns to:

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