



INVEST LIKE A PRO, WITH THE PROS!





If you watched our live show with *Fabrice Taylor* on January 11, you'll know the Capital Ideas contributor and noted investor and financier recommended **five top picks**.

One of them **jumped more than 110%** into last week after the company struck a new contract.

Taylor will update the story in today's new *Capital Ideas Digest*, available at **7 pm eastern time**, and explain why shareholders could be set for another nice ride with this stock.

The first run, from 2011 to 2014, saw **gains of**

1100%.

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Morning Need to Know

Getting you ready for your investing day

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Unisync (TSX:UNI). Acumen Capital begins coverage with a "buy" and a price target of \$4.50 (Canadian) on the provider of uniforms to the likes of Tim Horton's and WestJet. The stock closed Monday at \$3.60.

Bellus Health (TSX:BLU). LifeSci Capital begins coverage with an "outperform" and a target of \$2.90.

Canadian Natural (TSX:CNO). Mizuho starts coverage with a "buy" and a target of \$45.

Shawcor (TSX:SCL). Cormark Securities resumes coverage with a "buy" and a target of \$28.

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Neo Performance Materials (TSX:NEO). CIBC upgrades to "outperform" and reduces the price target to \$15 from \$18 after **Luxfer Holdings (NYSE:LXFR)** decided to walk away from its \$612 million (U.S.) acquisition of the rare earths producer. CIBC sees the 37% drop in the stock yesterday as a "*buying opportunity*".

Cormark Securities moves NEO back to a "buy", lowers the earnings estimates and maintains a \$19 (Canadian) target.

Raymond James maintains its "outperform" on NEO and lowers the target to \$15 from \$19.25, saying the stock drop was an "*overreaction*" by the market.

Canaccord Genuity sees an "*attractive entry point*" on the stock, maintains a "buy" and reduces the target to \$16 from \$18.78.

Origin House (CSE:OH). Cormark Securities lifts the target on the former CannaRoyalty to \$15.25 from \$13.50

and maintains "buy", saying:

"OH is delivering solid execution with a well positioned platform in a hyper growth sector. OH also has a healthy balance sheet and a valuation below most peers, despite what we think is among the more visible growth forecasts."

CGI Group (TSX:GIB.A). CIBC ups the target to \$92 from \$90 and maintains "outperformer" after the company bought Acando of Sweden for \$615 million.

Cronos Group (TSX:CRON;NASDAQ:CRON). BMO is the latest to downgrade the cannabis producer cutting it to "underperform", partly on valuation, saying CRON trades at 85 times EBITDA.



U.S. ANALYSTS' CALLS

INITIATIONS

Eli Lilly (NYSE:LLY). JP Morgan resumes coverage with an "overweight" citing the company's higher revenue and profit relative to peers.

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Stitch Fix (NYSE:SFIX). RBC moves the target to \$52 (U.S.) from \$39 after the company's better than expected quarterly earnings performance.

American Electrical Power Company (NYSE:AEP).

JP Morgan hikes the target to \$88 from \$78 citing the company's accelerating growth.

STOCKS THAT MAY MOVE

Clearwater Seafoods (TSX:CLR) has agreed to what it calls a “landmark agreement” on Arctic Surf Clam with 14 First Nations communities in Nova Scotia and Newfoundland and Labrador. The company says:

“The agreement forges a 50-year partnership that protects existing jobs in the Arctic Surf Clam fishery while creating meaningful economic, employment and capacity building for the fourteen First Nations that are adjacent to the clam resource.”

48North Cannabis (TSXV:NRTH) has arranged a \$25 million (Canadian) bought-deal equity financing through a syndicate of underwriters that will buy nearly 18.4 million units at \$1.36 each.

Biogen (NASDAQ:BIIB) is selling a drug making business to Fujifilm holdings for \$890 million (U.S.).

Boeing (NYSE:BA). Singapore and Australia have joined Indonesia and China in grounding the aircraft maker's 737 MAX 8 in the wake of the deadly crash involving an Ethiopian Airlines plane.

MARKETS

The TSX and U.S. equity futures are...

...mixed ahead of a key Brexit vote in Britain's parliament today around 2 pm eastern time after the EU appeared to grant some concessions to Prime Minister May but the UK Attorney General poured cold water on that.

European stock indices are mixed.

Japan's Nikkei stock index closed 1.8% higher, China's Shanghai index was up 1.1% and Hong Kong's Hang Seng rose 1.5%, partly on the expectation of stimulus from China's central bank.

CURRENCIES

The Canadian dollar is flat at \$0.7466 (U.S.).

COMMODITIES

West Texas Intermediate is up 0.9% to \$57.28 a barrel as Saudi Arabia and Russia are

pledging to keep production cuts in place.

Gold is up 0.6% at \$1,298.80 an ounce.

Daily Update



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Siyata Mobile (TSXV:SIM;OTCQCX:SYATF) is cracking the U.S. market, which should lead to much higher revenue, profit and a stronger stock price.

Siyata is a "U.S story now", according to founder and CEO ***Marc Seelenfreund***, who invited us to Las Vegas for the International Wireless

Communications Expo.

[Watch our conversation](#) with Seelenfreund in which he touts Siyata's recent distribution deals with **AT&T, Motorola, Bell Mobility and FirstNet** for the company's flagship **Uniden UV350**.

Seelenfreund says Siyata, which saw **record trading volume** last week, has a "huge lead" with what he calls the "first and only" push-to-talk over cellular (PoC) device for commercial vehicles and first responders.

Please email questions, comments or concerns to:

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