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Siyata Mobile (TSXV:SIM;OTCQCX:SYATF) is set to crack the U.S. market, which should lead to much higher revenue, profit and a stronger stock price.

Siyata is a "U.S story now", according to founder and CEO ***Marc Seelenfreund***, who invited us to Las Vegas for the International Wireless Communications Expo.

Watch our conversation with Seelenfreund in which he touts Siyata's recent distribution deals with **AT&T, Motorola, Bell Mobility and FirstNet** for the company's flagship **Uniden UV350**.

Seelenfreund says Siyata, which saw **record trading**

volume last week, has a "huge lead" with what he calls the "first and only" push-to-talk over cellular (PoC) device for commercial vehicles and first responders.



***Fabrice Taylor's* latest big idea surged more than 110% after he recommended it January 11 during our live show.**

Taylor updates the story on Tuesday in the new *Capital Ideas Digest*, which we'll post tomorrow at 7 pm eastern time.

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Morning Need to Know

Getting you ready for your investing day

March 11, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

Standard Lithium (TSXV:SLL). Roth Capital Partners starts coverage with a "buy" and a price target of \$2.20 (Canadian).

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Encana (TSX:ECA). Cowen & Co. upgrades to "outperform" and sets a price target of \$10 (U.S.), saying it's *"too compelling to ignore"*.

Hudbay Minerals (TSX:HBM). Credit Suisse upgrades to "outperform" and boosts the target to \$10.50 (Canadian) from \$9.

OceanaGold (TSX:OGC). Desjardins upgrades to "buy" and lifts the target to \$5.50 from \$5.25 partly

on the company's improving growth outlook.

Imperial Metals (TSX:III). Canaccord Genuity upgrades to "buy" and hikes the target to \$4 from \$1.65, saying the company's deal to sell a 70% stake in a B.C. copper and gold asset is *"a very good deal"*. More below.

Akita Drilling (TSX:AKT.A). AltaCorp upgrades to "outperform" and hikes the target to \$5.50 from \$4.50.

Canfor (TSX:CFP). BMO Nesbitt Burns upgrades to "outperform" and gives it a target of \$20.

West Fraser Timber (TSX:WFT) also gets an upgrade from BMO to "outperform" and the target goes to \$78 from \$68.

Interfor (TSX:IFP) is another one getting an upgrade to "outperform" from BMO with a target of \$18.

BSR REIT (TSX:HOM.UN). CIBC moves the target to \$11.75 (U.S.) from \$11 and maintains an "outperform".



U.S. ANALYSTS' CALLS

Boeing (NYSE:BA) Morgan Stanley is maintaining

its "overweight" rating saying any corrective action the company has to take following a deadly crash involving the company's new 737 MAX 8 will likely prove to be a longer term buying opportunity. See below for more on Boeing.

FireEye (NASDAQ:FEYE). JP Morgan upgrades to "overweight".

Apple (NASDAQ:AAPL) gets upgraded to "buy" and the target moved to \$210 from \$180 by Bank of America Merrill Lynch, which says the 26% pullback in the stock from its peak presents an opportunity.

Facebook (NASDAQ:FB) gets raised to "buy" and the target lifted to \$215 from \$172 by Nomura.

Alibaba (NYSE:BABA). Mizuho is raising the target price to \$215 from \$200 citing positive revenue and profit margin trends. More on Alibaba's latest deal below.

Costco (NASDAQ:COST). Cowen & Co. hikes the target to \$250 from \$242 as it expects double digit earnings growth in the near to medium term.

STOCKS THAT MAY MOVE

Barrick Gold (TSX:ABX:NYSE:ABX) has dropped its hostile nearly \$18 billion bid for Newmont Mining in favour of a joint venture in Nevada with the company.

CGI Group (TSX:GIB.A). The IT company has offered

\$614 million (Canadian) in cash for Sweden's Acando, a 44% premium to Friday's closing price. Acando says its board has unanimously approved the bid and that about 30% of shareholders have also given the offer the green light.

Shopify (TSX:SHOP;NYSE:SHOP) has been added to the S&P/TSX Composite along with **Brookfield Infrastructure Partners (TSX:BIP.UN)**, while **ARC Resources (TSX:ARX)** and **Crescent Point Energy (TSX:CPG)** have been dropped.

Valens GroWorks (CSE:VGW) has struck a multi-year deal with **Green Organic Dutchman (TSX:TGOD)** to provide cannabis extraction.

Boeing (NYSE:BA) is set for its largest decline in 20 years, down 10% in pre-market trading, after a Boeing 737 MAX 8 run by Ethiopian Airlines crashed, killing all 157 on board. This follows another crash last October of the same model plane run by Lion Air that killed 189 people. Boeing shares dropped 12% after that accident but recovered to hit an all-time last week.

Imperial Metals (TSX:III) is selling 70% of its Red Chris copper and gold mine in B.C. to NewCrest Mining for \$806.5 million (U.S.).

Nvidia (NASDAQ:NVDA) is buying Israel's **Mellanox Technologies (NASDAQ:MLNX)** for \$6.8 billion in cash.

Alibaba (NYSE:BABA) is taking a 14% stake in STO Express worth \$693 million, the company's fourth investment in a Chinese courier company.

Deutsche Bank (NYSE:DB) has agreed to hold merger talks with rival Commerzbank, according to Reuters.

AgraFlora Organics International (CSE:AGRA) Following the trend of a number of cannabis companies, management *“is currently analyzing the strategic advantages of a potential listing on the Nasdaq, the New York Stock Exchange or the AIM, a division of the London Stock Exchange.”*

MARKETS

The TSX and U.S. equity futures are indicating a higher opening following the weakest week for global stocks this year as China's central bank has pledged more support for the economy.

CURRENCIES

The Canadian dollar is flat at \$0.74 (U.S.).

COMMODITIES

West Texas Intermediate is up 0.8% to \$56.52 a barrel after Saudi Arabia said OPEC production cuts would stay in place until at least June.

Gold is down slightly at \$1,295.20 an ounce.

Daily Update

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting

Publisher,

Capital Ideas Media

www.capitalideasmedia.com



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