



**INVEST LIKE A PRO, WITH THE PROS!**





Sponsor content

***Clean Seed Capital (TSXV:CSX;OTC:CLGPF)*** is taking on the big players in agriculture by disrupting the sector with its patented CX-6 SMART Seeder, a technologically advanced machine for seeding and planting.

***Watch our interview*** with CEO *Graeme Lempriere*, who details the company's "transformational" deal to tackle the U.S., gives financial projections, and explains why the time for investors to get into the stock is now.

---

We've got a slew of ***new podcasts*** coming this week to look out for, including the audio version

of our interview with *Dr. Zaki Rakib*, the founder and CEO of *Canna-V-Cell Sciences (CSE:CNVC)*, the company bio-farming cannabis.

Why grow the plant when you can extract the cells and make a powder with the active ingredients at a fraction of the cost? Why, indeed.

---

Also, his last weed pick multiplied by five times.

We've got his latest cannabis idea in tomorrow's *Capital Ideas Digest*.

---

[www.capitalideasmedia.com](http://www.capitalideasmedia.com)

---

## Morning Need to Know

Getting you ready for your investing day

March 18, 2019

Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media



---

## CANADIAN ANALYSTS' CALLS

---

## INITIATIONS

**TeraGo (TSX:TGO)**. Canaccord Genuity starts coverage with a "buy" and a price target of \$12.50 (Canadian), saying the company's 5G wireless spectrum licenses are a "valuable commodity".

**Ascot Resources (TSXV:AOT)** is rated a new "buy" at GMP with a target of \$1.80.

**Fiera Capital (TSX:FSZ)** is rated a new "overweight" at Barclays with a target of \$14.

**Lundin Mining (TSX:LUN)** is a new "buy" at Beacon which sets a target of \$8.50.

**Southern Energy (TSXV:SOU)** is a new "buy" at Cormark Securities.

\*\*

**IPL Plastics (TSX:IPLP)**. CIBC boosts the price target to \$15 from \$14, raises the EPS estimates and reiterates "outperformer" after the company made a nearly \$86 million acquisition.

**Photon Control (TSX:PHO)**. Paradigm Capital downgrades to "hold" from buy and lowers the target to \$1.50 from \$2 after the company's earnings release.

**Encana (TSX:ECA;NYSE:ECA)**. Citi resumes coverage with a "buy" and a target of \$13 (U.S.), down from \$14.



## U.S. ANALYSTS' CALLS

---

**Edwards Lifesciences (NYSE:EW)** gets its target raised to \$210 from \$190 by Cowen & Co., which is confident in the company's ability to grow EPS by double digits.

**Facebook (NASDAQ:FB)** gets downgraded to "hold" from buy by Needham with the target seating at \$170 after two key executives left the company amid its shift to consolidate Instagram and WhatsApp.

---

## STOCKS THAT MAY MOVE

---

**Curaleaf (CSE:CURA)** is buying Acres Cannabis for \$25 million in cash and \$45 million in stock.

**Precision Drilling (TSX:PD)** is selling five idle rigs for \$48 million (Canadian).

**Fidelity National Information Services (NYSE:FIS)** is buying **Wordpay (NYSE:WP)** in a \$43 billion dollar (U.S.) deal (including debt) in cash and stock in the financial technology sector.

**Boeing (NYSE:BA)** shares are down again after reports over the weekend raised questions about

the certification process for the company's 737 MAX jets involved in two recent deadly crashes.

**Constellation Brands (NYSE:STZ)** is in talks to sell some of its lower end wine brands to E&J Gallo for about \$2 billion, according to CNBC.

**Eldorado Resorts (NYSE:ERI)** and **Caesars Entertainment (NYSE:CZR)** are in talks about a possible merger, according to reports.

---

## MARKETS

---

The TSX and U.S. stock indices are modestly lower to start the week.

---

## CURRENCIES

---

The Canadian dollar is inching up at \$0.7499 (U.S.).

---

## COMMODITIES

---

West Texas Intermediate is higher by 0.2% to \$58.56 a barrel.

Gold is up 0.3% at \$1,305.90 an ounce.

---

## Daily Update

---



Sponsor content

Capital Ideas visited Las Vegas to see *Planet 13's (CSE:PLTH;OTC:PLNHF)* cannabis entertainment complex, the largest dispensary in the world.

We *interviewed* Co-Ceo *Bob Groesbeck*, who gave us a tour of the facility and outlined the company's ambitious expansion plans for the property and the concept, which they want to roll out across the U.S.

Planet 13's stock price tripled after our first interview last summer.

---

Please email questions, comments or concerns to:

[customercare@capitalideasresearch.com](mailto:customercare@capitalideasresearch.com)

---

Access, ideas and insight.

Mark Bunting  
Publisher,  
Capital Ideas Media

[www.capitalideasmedia.com](http://www.capitalideasmedia.com)



---

The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

*Copyright © 2016 Capital Ideas Research, All rights reserved.*

You are receiving this email because you are part of our investment network.

[Add us to your address book](#)

[update subscription preferences](#)

---

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5J 3P4 · Canada