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Clean Seed Capital (TSXV:CSX;OTC:CLGPF) is taking on the big players in agriculture by disrupting the sector with its patented CX-6 SMART Seeder, a technologically advanced machine for seeding and planting.

Watch our interview with CEO *Graeme Lempriere*, who details the company's "transformational" deal to tackle the U.S., gives financial projections, and explains why the time for investors to get into the stock is now.

We've got a slew of ***new podcasts*** coming this week to look out for, including the audio version

of our interview with *Dr. Zaki Rakib*, the founder and CEO of *Canna-V-Cell Sciences (CSE:CNVC)*, the company bio-farming cannabis.

Why grow the plant when you can extract the cells and make a powder with the active ingredients at a fraction of the cost? Why, indeed.

Also, his last weed pick multiplied by five times.

We've got his latest cannabis idea in tomorrow's *Capital Ideas Digest*.

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Morning Need to Know

Getting you ready for your investing day

March 18, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

TeraGo (TSX:TGO). Canaccord Genuity starts coverage with a "buy" and a price target of \$12.50 (Canadian), saying the company's 5G wireless spectrum licenses are a "valuable commodity".

Ascot Resources (TSXV:AOT) is rated a new "buy" at GMP with a target of \$1.80.

Fiera Capital (TSX:FSZ) is rated a new "overweight" at Barclays with a target of \$14.

Lundin Mining (TSX:LUN) is a new "buy" at Beacon which sets a target of \$8.50.

Southern Energy (TSXV:SOU) is a new "buy" at Cormark Securities.

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IPL Plastics (TSX:IPLP). CIBC boosts the price target to \$15 from \$14, raises the EPS estimates and reiterates "outperformer" after the company made a nearly \$86 million acquisition.

Photon Control (TSX:PHO). Paradigm Capital downgrades to "hold" from buy and lowers the target to \$1.50 from \$2 after the company's earnings release.

Encana (TSX:ECA;NYSE:ECA). Citi resumes coverage with a "buy" and a target of \$13 (U.S.), down from \$14.



U.S. ANALYSTS' CALLS

Edwards Lifesciences (NYSE:EW) gets its target raised to \$210 from \$190 by Cowen & Co., which is confident in the company's ability to grow EPS by double digits.

Facebook (NASDAQ:FB) gets downgraded to "hold" from buy by Needham with the target seating at \$170 after two key executives left the company amid its shift to consolidate Instagram and WhatsApp.

STOCKS THAT MAY MOVE

Curaleaf (CSE:CURA) is buying Acres Cannabis for \$25 million in cash and \$45 million in stock.

Precision Drilling (TSX:PD) is selling five idle rigs for \$48 million (Canadian).

Fidelity National Information Services (NYSE:FIS) is buying **Wordpay (NYSE:WP)** in a \$43 billion dollar (U.S.) deal (including debt) in cash and stock in the financial technology sector.

Boeing (NYSE:BA) shares are down again after reports over the weekend raised questions about

the certification process for the company's 737 MAX jets involved in two recent deadly crashes.

Constellation Brands (NYSE:STZ) is in talks to sell some of its lower end wine brands to E&J Gallo for about \$2 billion, according to CNBC.

Eldorado Resorts (NYSE:ERI) and **Caesars Entertainment (NYSE:CZR)** are in talks about a possible merger, according to reports.

MARKETS

The TSX and U.S. stock indices are modestly lower to start the week.

CURRENCIES

The Canadian dollar is inching up at \$0.7499 (U.S.).

COMMODITIES

West Texas Intermediate is higher by 0.2% to \$58.56 a barrel.

Gold is up 0.3% at \$1,305.90 an ounce.

Daily Update



Sponsor content

Capital Ideas visited Las Vegas to see *Planet 13's (CSE:PLTH;OTC:PLNHF)* cannabis entertainment complex, the largest dispensary in the world.

We *interviewed* Co-Ceo *Bob Groesbeck*, who gave us a tour of the facility and outlined the company's ambitious expansion plans for the property and the concept, which they want to roll out across the U.S.

Planet 13's stock price tripled after our first interview last summer.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting
Publisher,
Capital Ideas Media

www.capitalideasmedia.com



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