



INVEST LIKE A PRO, WITH THE PROS!





Don't miss our Q&A with *Fabrice Taylor* on his **first new cannabis idea in nine months** in the new [*Capital Ideas Digest*](#).

Taylor is a shareholder and customer of this newly public company aiming to take a large share of the **European hemp CBD market**.

We've also posted a [*new video*](#) with *Derek Wood* of Conduit Investor Relations.

He's got vast experience in Canada's capital

markets, and makes it his mission to educate investors on how to do their due diligence on public companies in order to find those once in a generation winners.

And have a listen to our new [Capital Ideas Radio](#) podcast with *Dr. Jack Regan*, the founder and CEO of *Lexagene Holdings (TSXV:LXG)*, a company not shy to admit it's expecting a takeover offer or two in the next six months to a year.

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Morning Need to Know

Getting you ready for your investing day

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CANADIAN ANALYSTS' CALLS

INITIATIONS

Athabasca Minerals (TSXV:ABM). Okay, so this

was a *Fabrice Taylor* pick on our [live show](#) in mid-January. The stock promptly doubled.

Taylor wrote about ABM in last week's Digest.

Now, Cormark Securities is starting coverage of the company with a "buy" and a price target of \$1.40 (Canadian), giving the stock a **projected return of 146%**.

Cormark calls ABM an *"industry disruptor as a frac sand and aggregates supplier"*.

Anaconda Mining (TSX:ANX). Beacon Securities begins coverage with a "buy" rating and a price target of \$0.90, giving the shares **233% upside** over the next 12 months.

Anaconda has a producing mine in Newfoundland and is planning a second mine in Nova Scotia.

PLUS Products (CSE:PLUS). Canaccord starts the cannabis player with a "buy" and a target of \$8.

Bausch Health (TSX:BHC;NYSE:BHC). Starkly different calls on the former Valeant as SunTrust starts coverage with a "buy", saying the company is *"doing the right thing to strengthen the business"* despite a heavy debt load, while Bank of America Merrill Lynch resumes coverage with an underperform i.e. "sell" due to *"fundamental challenges in*

the business".

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Cipher Pharma (TSX:CPH). Bloom Burton Securities upgrades to "buy" with a target of \$5, implying nearly 200% upside.

Ensign Energy (TSX:ESI). Upgraded to "buy" at Canaccord with a target of \$7.25 from \$5.75. Precision Drilling and Gibson Energy also get upgrades.



U.S. ANALYSTS' CALLS

INITIATIONS

Peabody (NYSE:BTU). Credit Suisse begins coverage with an "outperform" and a target of \$42 (U.S.).

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FedEx (NYSE:FDX). JP Morgan cuts to "neutral" on the company's profit warning. See below.

Dollar Tree (NASDAQ:DLTR). Telsey Advisory Group hikes the target to \$117 from \$103 expecting the retailer to return

to growth this year.

STOCKS THAT MAY MOVE

FedEx (NYSE:FDX) is cutting its 2019 profit forecast for the second time in three months due to *"slowing international macroeconomic conditions and weaker global trade growth"*.

Alphabet (NASDAQ:GOOGL) has been fined for the third time in two years by EU anti-trust regulators, this time \$1.7 billion for blocking rival online search advertisers.

Tencent Music Entertainment (NYSE:TME) delivered its first quarterly earnings report as a public company, which showed revenue surging 50% from last year but higher costs and an accounting charge causing a net loss.

MARKETS

The TSX and U.S. stock indices have started lower ahead of an interest rate decision and commentary from the U.S. Federal Open Market Committee, and on reports U.S. and China trade talks have hit some speedbumps.

Global stocks look set to end a seven session winning streak.

CURRENCIES

The Canadian dollar is flat at \$0.7503 (U.S.).

COMMODITIES

West Texas Intermediate is down by 0.7% to \$58.88 a barrel.

Gold is up 0.1% at \$1,308 an ounce.

Daily Update



Clean Seed Capital (TSXV:CSX;OTC:CLGPF) is taking on the big players in agriculture by disrupting the sector with its patented CX-6 SMART Seeder, a technologically advanced machine for seeding and planting.

Watch our interview with CEO ***Graeme Lempriere***, who details the company's "transformational" deal to tackle the U.S., gives financial projections, and explains why the time for investors to get into the stock is now.



Capital Ideas visited Las Vegas to see *Planet 13's (CSE:PLTH;OTC:PLNHF)* cannabis entertainment complex, the largest dispensary in the world.

We *interviewed* Co-Ceo *Bob Groesbeck*, who gave us a tour of the facility and outlined the company's ambitious expansion plans for the property and the concept, which they want to roll out across the U.S.

Planet 13's **stock price tripled** after our first interview last summer.

Please email questions, comments or concerns to:

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Access, ideas and insight.

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