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On the Road to Riches

Athabasca Minerals surges on new \$100M contract

If you find micro-caps too risky, then carry on.

But if you want to get an update from Capital Ideas contributor *Fabrice Taylor* about a company whose prospects he believes in so strongly that he's built the largest shareholder position, click through to the [new Digest](#).

The stock of **Athabasca Minerals (TSXV:ABM)** has doubled since Taylor's recommendation in January, and he says **it can continue to multiply from here.**

The company's new \$100 million gravel pit contract with the Alberta government is just the start. There's all that frac sand it's sitting on, too.

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Morning Need to Know

Getting you ready for your investing day

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Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

INITIATIONS

Pieridae Energy (TSXV:PEA). Haywood Securities starts coverage with a "buy" and a price target of \$4 (Canadian).

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Barrick Gold (TSX:ABX;NYSE:ABX) upgraded to "buy" by Desjardins Securities with a target of \$22.



U.S. ANALYSTS' CALLS

Carnival (NYSE:CCL). Goldman Sachs upgrades the cruise line operator to "buy" and lifts the target to \$65 (U.S.) from \$63.

Axis Capital Holdings (NYSE:AXS). KBW upgrades to "outperform" citing underwriting profit margin expansion.

Chipotle (NYSE:CMG). BTIG hikes the target to \$700 from \$620.

CBRE (NYSE:CBRE). KBW ups the target to \$54 from \$52, saying the real estate company is at the forefront of peers transforming its business.

STOCKS THAT MAY MOVE

Newstrike Brands (TSXV:HIP) is being bought by **HEXO (TSX:HEXO;NYSE-A:HEXO)** for \$263 million (Canadian) in stock. Newstrike, with the Tragically Hip connection, had explored sales options before but had curtailed those efforts. The stock has underperformed the cannabis sector.

Hudbay Minerals (TSX:HBM;NYSE:HBM) is buying United Copper & Moly's nearly 8% interest in the Rosemont project for an upfront payment of \$45 million (U.S.), plus three annual installments of \$10 million per year starting July 1, 2022.

Sleep Country Canada Holdings (TSX:ZZZ) has struck a partnership with Walmart to offer the Bloom mattress-in-a-box collection on the retail giant's Canadian website.

Aurora Cannabis (TSX:ACB;NYSE:ACB) has appointed billionaire activist investor Nelson Peltz as a strategic advisor. Peltz has experience in many different industries including food and beverage.

Horizon North Logistics (TSX:HNL) is buying Grimsby, Ontario-based NRB Inc., a full-service modular construction provider for \$16.5 million in cash and shares.

SSR Mining (TSX:SSRM;NASDAQ:SSRM) is raising \$200 million (U.S.) through an offering of unsecured convertible senior notes.

Victoria Gold (TSXV:VIT) is raising \$30 million (Canadian) in a bought deal financing in a combination of common shares and flow-through common shares. The common shares will be offered at a price of 44 cents each and the flow-through common shares at 53 cents each.

Badger Daylighting (TSX:BAD) delivered Q4 profit and revenue that surpassed estimates.

Aeterna Zentaris (TSX:AEZS;NASDAQ:AEZS) has formed a special committee of independent directors “to review strategic options.”

Rite Aid (NYSE:RAD) says its CEO is stepping down and it's cutting 400 jobs, or about 20% of its corporate workforce in order to save an estimate \$55 million (U.S.) annually.

Spotify (NYSE:SPOT) has filed an anti-trust dispute in the EU against Apple, claiming the company limits rivals access to its music streaming service.

Prudential PLC (NYSE:PRU) has transferred 36 billion pounds in customer assets from Britain to its new Luxembourg subsidiary ahead of Brexit.

MARKETS

The TSX and U.S. equity futures are modestly higher as investors warily eye a vote today in British parliament over whether the country should leave the EU in 16 days without an agreement.

European stock indices are mixed.

Japan's Nikkei fell 1%. Hong Kong's Hang Seng lost 0.4% while the Shanghai Composite Index was down 1%.

CURRENCIES

The Canadian dollar is flat at \$0.7486 (U.S.).

COMMODITIES

West Texas Intermediate is up 1.1% to \$57.52 a barrel.

Gold is up 0.7% at \$1,306.90 an ounce.

Daily Update



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AT&T wants to sell 100,000 of these this year.

That's what an executive of the telecom giant said last week at a wireless conference Capital Ideas' attended in Las Vegas.

It's the Uniden UV350, the "first and only"

Push-to-Talk Over Cellular (PoC) device for commercial fleets and first responder vehicles.

And the only company in the world that makes it is ***Siyata Mobile (TSXV:SIM;OTCQCX:SYATF)***.

Siyata is a "U.S story now", founder and CEO ***Marc Seelenfreund***, told us in our interview.

Watch our conversation with Seelenfreund in which he touts Siyata's recent distribution deals with **AT&T, Motorola, Bell Mobility and FirstNet**.

Seelenfreund says Siyata, which saw **record trading volume** last week, has a "huge lead" in the market and analysts agree the company's revenue and profit are set to ramp up.

Please email questions, comments or concerns to:

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