

INVEST LIKE A PRO, WITH THE PROS!





Capital Ideas visited Las Vegas to see **Planet 13's** (CSE:PLTH;OTC:PLNHF) cannabis entertainment complex, the largest dispensary in the world.

Co-Ceo **Bob Groesbeck** gave us a tour of the facility and outlined the company's expansion plans for the property. Hint: they're not modest.

Later today, we'll be posting our interview with Groesbeck, who watched Planet 13's stock price quadruple after our first interview last summer. But he's not satisfied. This is Vegas. He wants more.

Athabasca Minerals (TSXV:ABM), our <u>Digest cover</u> <u>story</u> this week, rose another 10% on Wednesday on heavier than average volume.

The company's largest shareholder, Capital Ideas contributor *Fabrice Taylor*, advises to put in a bid under the current price of \$0.66, and details **why ABM will continue to multiply**.

www.capitalideasmedia.com

Morning Need to Know

Getting you ready for your investing day

March 14, 2019

Written & compiled by Mark Bunting, Publisher, Capital Ideas Media



CANADIAN ANALYSTS' CALLS

Airboss of America (TSX:BOS). Cormark Securities upgrades to "buy" and maintains a price target of \$12 (Canadian). **CES Energy (TSX:CEO).** Peters & Co. upgrades to "outperform" with a target of \$4.50.

Just Energy (TSX:JE) gets reinstated at B. Riley FBR with a "buy".

Great-West Lifeco (TSX:GWO). CIBC upgrades to "outperformer", raises its 2019 and 2020 EPS estimates, and moves the price target to \$37.50 from \$33.

Suncor (TSX:SU). Credit Suisse upgrades to "outperform" and hikes the price target to \$52 from \$48 citing the company's 17% increase to its annual dividend, its \$2 billion share buyback, and the recent investment from Berkshire Hathaway.

Barrick Gold (TSX:ABX;NYSE:ABX). Desjardins Securities upgrades to "buy" and keeps the target at \$22 in the wake of the company's joint venture with Newmont Mining.

Badger Daylighting (TSX:BAD). Cormark Securities saw "great organic growth in Q4" and is moving the target to \$48 from \$40 and maintaining a "**Top Pick**" rating.

Canaccord Genuity moves the target to \$47 from \$41 and maintains "buy" citing an *"attractive"* valuation after the company's earnings results. Peters & Co cuts BAD to "underperform".

Quebecor (TSX:QBR.B). CIBC lifts the target to \$34 from \$32 and maintains an "outperformer". Cormark Securities reiterates **"Top Pick"** and nudges the target to \$35 from \$34.

Bird Construction (TSX:BDT).

Canaccord Genuity boosts the target to \$9.50 from \$9 after the company released its quarterly earnings report.



U.S. ANALYSTS' CALLS

INITIATIONS

Microsoft (NASDAQ:MSFT). Mizuho starts coverage with a "buy" and a price target of \$135 (U.S.).

We had MSFT as a cover story idea in July of 2018 when it was trading at \$106. It closed yesterday at nearly \$115.

**

Snap (NYSE:SNAP).

Jefferies moves the target to \$11 from \$9 on the company's improved performance in a number of different areas.

STOCKS THAT MAY MOVE

HEXO (TSX:HEXO;NYSE-A:HEXO), which announced yesterday it's buying Newstrike Brands, is up in U.S. pre-market trading after reporting a narrower quarterly loss, and saying revenue jumped to more than \$13 million (Canadian) from \$1.2 the previous quarter.

Village Farms

International (TSX:VFF;NASDAQ:VFF)

had Q4 net income of \$270,000 (U.S.) or a penny per share, in line with estimates and compared with a net loss of \$607,000 last year at the same time. Sales were nearly \$39 million versus \$36.9 million a year earlier.

Pollard Banknote (TSX:PBL) is raising its quarterly dividend by 33%. The company also reported a Q4 net loss of \$1.9 million (Canadian) or 8 cents per share compared to net income of \$4.3 million and 18 cents the year before.

Facebook (NASDAQ:FB) is still struggling to restore full service as its largest-ever outage drags into a second day.

General Electric (NYSE:GE) has forecast adjusted 2019 EPS of 50 cents (U.S.) to 60 cents, below the Wall Street estimate of \$0.70. The stock is up in pre-market. **Tesla (NASDAQ:TSLA).** China's customs authority has lifted its suspension of imports of the Model 3 after the company rectified some labelling issues, according to Reuters. The company has also appointed a new CFO.

UBS (NYSE:UBS) has been barred by Hong Kong's securities regulator from leading initial public offerings, and the bank has been fined \$100 million, along with rivals such as Morgan Stanley, for shoddy IPO listing standards.

MARKETS

The TSX and U.S. stock indices are mixed as the U.S. and China indicate there's no rush for a trade deal, and that a meeting between the heads of the two countries may not take place until April.

CURRENCIES

The Canadian dollar is off 0.3% at \$0.7495 (U.S.).

COMMODITIES

West Texas Intermediate is up 0.3% to \$58.43 a barrel.

Gold is down 1,2% at \$1,293.20 an ounce.

Daily Update



Sponsor content

This is the Uniden UV350, the "first and only" Push-to-Talk Over Cellular (PoC) device for commercial fleets and first responder vehicles.

And the only company in the world that makes it is *Siyata Mobile (TSXV:SIM;OTCQCX:SYATF)*.

Siyata is a "U.S story now", founder and CEO *Marc Seelenfreund*, told us in our interview.

<u>Watch our conversation</u> with Seelenfreund in which he touts Siyata's recent distribution deals with AT&T, Motorola, Bell Mobility and FirstNet.

Seelenfreund says Siyata has a "huge lead" in

the market and analysts agree the company's revenue and profit are set to ramp up.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting Publisher, Capital Ideas Media

www.capitalideasmedia.com





The information and recommendations made available here ("Information") by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

Add us to your address book

update subscription preferences

This email was sent to <<Email Address>>why did I get this?unsubscribe from this listupdate subscription preferencesCapital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5J 3P4 · Canada