



INVEST LIKE A PRO, WITH THE PROS!



How BIG is the cannabis market?

EUROPE

Projected to be

\$66.8 Billion*

by 2020

*Marijuana Business Daily



His last weed pick multiplied by five times.

We've got a Q&A with *Fabrice Taylor* about his first new cannabis idea in nine months in today's *Capital Ideas Digest*, which we'll post at 7 pm eastern time, and send you the usual email alert.

Fabrice is selective in the cannabis sector, is a shareholder and customer of this company and believes it can take a large share of the European hemp CBD market.

We've posted two [new podcasts](#) with four more coming this week and next Monday.

Listen to the audio version of our live stream show with outperforming hedge fund manager *Paul Beattie*, co-founder of BT Global Growth, for **five top picks** and lots of valuable insight into how to pick winning stocks.

We've also posted a new podcast with *Dr. Zaki Rakib*, the founder and CEO of **Canna-V-Cell Sciences (CSE:CNVC)**, the company bio-farming cannabis.

CNVC is proving out a concept to produce cannabis powder at scale and at low cost.

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Morning Need to Know

Getting you ready for your investing day

March 19, 2019

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Medexus Pharma (TSXV:MDP). Cormark Securities starts coverage with a "buy" and a price target of \$7 (Canadian). The stock closed Monday at \$4.10. Cormark says MDP is:

... "well-funded with a... robust portfolio of launch and growth stage products..."

**

Espial (TSX:ESP) gets upgraded to "buy" at PI Financial with a price target of \$1.35.

Maple Leaf Foods (TSX:MFI) added to TD's "Action List Buy" with a target of \$39.

TransCanada (TSX:TRP) raised to "outperform" at Wells Fargo with a target set at \$67.

Air Canada (TSX:AC). Cormark Securities resumes coverage with a "buy" and a price target of \$47, saying the company is the best value in the airline space, and is set to reap a massive inflow of cash flow over the next three years after revamping its fleet.



U.S. ANALYSTS' CALLS

Nike (NYSE:NKE)

Morgan Stanley raises the target to \$90 (U.S.) from \$85 on the company's momentum, insulation from macro-volatility, and ability to increase revenue growth at high single digits for the next several years.

Incidentally, I just finished Nike founder Phil Knight's memoir last night. Excellent read. Amazing and inspiring story. Highly recommended.

Estee Lauder (NYSE:EL) gets its target bumped to \$178 from \$166 on the company's prestige beauty status, growth prospects in China and emerging markets, and a possible turnaround in the U.S.

STOCKS THAT MAY MOVE

Tucows (TSX:TC;NASDAQ:TCQ) is buying wholesale domain name registrar Ascio Technologies for \$29.4 million (Canadian).

We [*interviewed the CEO of Tucows*](#) last June.

The stock is up more than 25% since then. The company is an under the radar and quietly efficient grower.

Dream Industrial REIT (TSX:DIR.UN) is in “exclusive negotiations” to acquire three properties in the Greater Toronto Area and

Ottawa for about \$76 million. The company has also been added to the S&P/TSX Composite Index and the S&P/TSX Capped REIT Index.

Northland Power (TSX:NPI) is raising \$750 million by issuing common shares.

IGM Financial (TSX:IGM) is raising \$250 million by issuing debentures.

Ford Motor (NYSE:F) will increase production of SUV's in July by 20%, the second 20% increase in a year, as Americans continue to prefer larger, more comfortable vehicles.

Intel (NASDAQ:INTC) has apparently not been hurt by the trade war between the U.S. and China as semiconductor industry sales overall to China in the last year rose 80%, with about 80% of those sales coming from Intel's plant in Israel.

Nvidia (NASDAQ:NVDA). Here's a 5G and eGaming play as the company is teaming up with SoftBank and LG Uplus to provide cloud gaming servers for Japan and Korea later this year, which could allow for 10,000 gamers streaming games at once over 5G networks.

MARKETS

The TSX and U.S. stock indices are higher ahead of a two-day meeting of the U.S. Federal Open Market Committee, and as the Canadian Liberal

government gets set to unveil its budget, which is rarely ever market moving. Yawn.

CURRENCIES

The Canadian dollar is higher by 0.5% \$0.7537 (U.S.).

COMMODITIES

West Texas Intermediate is up by 0.6% to \$59.73 a barrel as OPEC scrapped its planned April meeting, effectively keeping production quotas in place.

Gold is up 0.5% at \$1,308.20 an ounce.

Palladium has hit a record high above \$1,600 an ounce as shortages continue.

Daily Update



Clean Seed Capital (TSXV:CSX;OTC:CLGPF)

is taking on the big players in agriculture by disrupting the sector with its patented CX-6 SMART Seeder, a technologically advanced machine for seeding and planting.

[Watch our interview](#) with CEO *Graeme Lempriere*, who details the company's "transformational" deal to tackle the U.S., gives financial projections, and explains why the time for investors to get into the stock is now.



Capital Ideas visited Las Vegas to see ***Planet 13's (CSE:PLTH;OTC:PLNHF)*** cannabis entertainment complex, the largest dispensary in the world.

We [interviewed](#) Co-Ceo *Bob Groesbeck*, who gave us a tour of the facility and outlined the company's ambitious expansion plans for the property and the concept, which they want to roll out across the U.S.

Planet 13's **stock price tripled** after our first interview last summer.

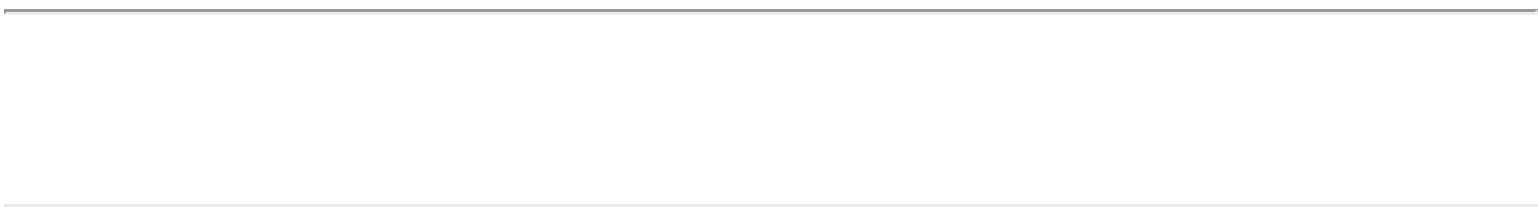
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Access, ideas and insight.

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