



**INVEST LIKE A PRO, WITH THE PROS!**





This entrepreneur's luxury beauty product went viral after Beyonce started using it.

Her company has a deal with a major global brand and is expanding its product line.

Watch our [\*new interview\*](#) in our entrepreneur and startup series from *Dx3 Canada*.

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Our [new podcast](#) this morning is the audio version of our conversation from Las Vegas with [Siyata Mobile \(TSXV:SIM\)](#) founder and CEO, *Marc Seelenfreund*.

He discusses the impact the company's flagship product **Uniden UV350** is making in the U.S. with recent deals with *AT&T* and *Motorola Solutions*.

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## **Morning Need to Know**

Getting you ready for your investing day

March 22, 2019

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Capital Ideas Media

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## CANADIAN ANALYSTS' CALLS

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### INITIATIONS

**OneSoft Solutions (TSXV:OSS)**. Beacon Securities starts coverage with a "speculative buy" and a price target of \$1.75 (Canadian), implying 122% upside. OneSoft is the former Serenic Corp, which was sold to Sylogist (TSXV:SYZ).

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**Boyd Group Income Fund (TSX:BYD.UN)**. CIBC raises the price target to \$161 from \$132, hikes the profit forecast and maintains an "outperformer" following the company's earnings release.

Cormark Securities lifts Boyd's target to \$155 from \$134. Desjardins Securities moves its target to \$151 from \$138.



**Aritzia (TSX:ATZ)**. Canaccord Genuity raises the target to \$23 from \$21, boosts its earnings forecast and reiterates "buy" after Berkshire Hathaway sold its shares in the retailer, removing "*a private equity overhang*" on the stock.

**Minto Apartment REIT (TSX:MI.UN)**. RBC boosts the target to \$21.50 from \$21.

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## U.S. ANALYSTS' CALLS

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**Apple (NASDAQ:AAPL)**. Needham & Co. raises to a "strong buy" and lifts the target to \$225 (U.S.) ahead of the company's event next week in which it's expected to announce a video streaming and paid digital news service.

**Lumentum (NASDAQ:LITE)**. JP Morgan upgrades to "overweight".

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## STOCKS THAT MAY MOVE

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**Fiera Capital (TSX:FSZ)** is buying **Integrated Asset Management (TSX:IAM)** for \$74 million in cash and stock.

**MedMen Enterprises (CSE:MMEN)** has an agreement for a senior secured convertible

credit facility of up to \$250 million (U.S.) from Gotham Green Partners.

*“Management believes this is the largest investment to date by a single investor in a publicly traded cannabis company with U.S. operations,”* the company said.

**BRP (TSX:DOO)** beat analysts estimates with its quarterly profit rising nearly 23% from last year.

**Pretium Resources (TSX:PVG;NYSE:PVG)** said an independent investigation into recent trading in its shares found:

*...“no evidence of an information leak by the company” but “evidence of instances of market manipulation in trading of Pretium shares by an outside party or parties.”*

The company said the findings have been turned over to the U.S. and Canadian securities regulators.

**Goldcorp (TSX:G;NYSE:GG)**. Paulson & Co., which owns 2.7% of **Newmont Mining (NYSE:NEM)**, will not support Newmont's bid for Goldcorp because the premium is not justified.

**Nike (NYSE:NKE)** is down 4% in pre-market trading after missing analysts estimates with quarterly revenue for the first time in a year.

# MARKETS

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The TSX and U.S. stock futures are indicating a lower open partly on global growth concerns in the wake of dovish commentary from the U.S. Federal Reserve this week.

StatsCan reported a third straight decline in monthly Canadian retail sales.

European indices are lower after Germany's manufacturing reading came in at the weakest level since 2012.

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# CURRENCIES

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The Canadian dollar is lower by 0.3% at \$0.7460 (U.S.).

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# COMMODITIES

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West Texas Intermediate is down by 1.2% to \$59.26 a barrel.

Gold is up 0.3% at \$1,310.80 an ounce.

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# Daily Update

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Be sure to see our Q&A with *Fabrice Taylor* on his **first new cannabis idea in nine months** in the new [Capital Ideas Digest](#).

Taylor is a shareholder and customer of this newly public company aiming to take a large share of the **European hemp CBD market**.

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We've posted a [new video](#) with *Derek Wood* of Conduit Investor Relations.

He's got years of experience in Canada's capital markets, and makes it his mission to **educate investors** on how to do their **due diligence** on public companies in order to find those **once in a generation winners**.

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***Clean Seed Capital (TSXV:CSX;OTC:CLGPF)*** is taking on the big players in agriculture by disrupting the sector with its patented CX-6 SMART Seeder, a technologically advanced machine for seeding and planting.

***Watch our interview*** with CEO *Graeme Lempriere*, who details the company's "transformational" deal to tackle the U.S., gives financial projections, and explains why the time for investors to get into the stock is now.

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Please email questions, comments or concerns to:

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Access, ideas and insight.

***[Mark Bunting](#)***

# Publisher, Capital Ideas Media

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