



INVEST LIKE A PRO, WITH THE PROS!





It's a busy week at Capital Ideas with a lot of interesting ideas coming your way.

Tomorrow at 1 pm eastern time, we have our [live interview](#) with *Simon Hitzig*, the CEO of *Accord Financial (TSX:ACD)*, which just delivered record revenue and earnings.

Tune in and ask questions in the live chat or send them to:

customercare@capitalideasresearch.com

The new Digest, to be posted tomorrow at 7 pm looks at an analyst initiation on an acquisitive health care company backed by a legendary

investor, which gives the stock 80% upside.

Also on Tuesday, we'll interview *Derek Wood*, the founder of [Conduit Investor Relations](#), whose aim is to link investors with opportunities for the creation of new wealth, and to educate investors on the small cap market.

Wednesday, I'll be conducting live interviews all day with some of Canada's **best up and coming entrepreneurs** at [DX3 Canada](#), the country's largest technology, retail and marketing conference.

Thursday, we're in Las Vegas to talk to the CEO of *Siyata Mobile (TSXV:SIM)* at the [International Wireless Communications Expo](#).

Siyata has a partnership with Motorola, and we'll be interviewing a highly-regarded executive from that company, as well.

Then, it's off to the world's largest cannabis dispensary run by *Planet 13 (CSE:PLTH)*, where we'll talk to co-CEO *Bob Groesbeck*.

Planet 13's shares have more than doubled since our first conversation last July.

And we'll be posting an interview soon with the founder and CEO of *Lexagene Holdings (TSXV:LXG)*, who'll give us an update on commercialization this year of the company's flagship product, and the possibility of getting

a takeover offer.

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Morning Need to Know

Getting you ready for your investing day

March 4, 2019

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Alaris Royalty (TSX:AD). RBC Dominion Securities starts with an "outperform" and sets a price target of \$24 (Canadian).

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GDI Integrated Facility Services (TSX:GDI). CIBC rises the price target to \$24 from \$19 and maintains "neutral" after the laundry services company beat revenue and EBITDA estimates.

GDI was a cover story of ours on October 23, 2017 based on Desjardins research, which said the stock could reach \$30 in a few years. It was trading at \$15.45 at the time. GDI closed Friday at \$22.35, a gain of about 45%.

Savaria (TSX:SIS). Cormark ups to "buy" and lifts the target to \$15.75 from \$15.

Canopy Rivers (TSXV:RIV) CIBC raises the price target to \$8 from \$7 (stock closed Friday at \$4.63) and maintains "outperformer" citing the management team, the track record of the company's investments, its relationship with Canopy Growth, the growth of the cannabis sector, and valuation.

Canacol Energy (TSX:CNE). Mackie Research moves the target to \$7.50 from \$7.15, implying 73% upside, and maintains "buy" after the company issued its reserves update for 2018.

Air Canada (TSX:AC). Canaccord Genuity lifts the target to \$45 from \$40 after the airline increased its cash flow and profit margin estimates.

Enbridge (TSX:ENB). A number of analysts have downgraded the stock after the company said its Line 3 pipeline would be operational about a year later than expected. National Bank cuts to "sector perform" with a target of \$55.



U.S. ANALYSTS' CALLS

Danaher (NYSE:DHR) JP Morgan hikes the price target to \$140 (U.S.) from \$120.

STOCKS THAT MAY MOVE

Cronos Group (TSX:CRON;NASDAQ:CRON) is selling a 19% stake in Whistler Medical to Aurora Cannabis for \$175 million (Canadian) in stock.

Barrick Gold (TSX:ABX;NYSE:ABX). Newmont Mining has rejected the company's hostile nearly \$18 billion takeover bid in favour of its previously announced purchase of Goldcorp. Newmont however is proposing a joint venture with Barrick in Nevada.

Leagold Mining (TSX:LMC). A couple of gold companies are investigating fatalities at their operations. Leagold reported two fatalities at its Fazenda mine in Brazil. The company said it's:

"...working with the authorities to fully understand the cause of the accident and a thorough investigation is underway. The area of the accident has been sealed off. We are providing full support to

the families of the victims."

Leagold also said normal mining operations have resumed *"with the exception of the section of the underground mine where the accident occurred."*

Lundin Gold (TSX:LUG) said a landslide occurred at the Fruta del Norte Project, resulting in the death of an employee who was operating a loader. The company said:

"We are deeply saddened by this tragic incident and have extended our condolences and support to the employee's family and co-workers."

Aphria (TSX:APHA;NYSE:APHA) has been given approval by Health Canada to expand production at its facility in Leamington, Ontario.

CannTrust (TSX:TRST;NYSE:CTST) has filed to issue up to \$700 million in debt or equity.

Biogen (NASDAQ:BIIB) is buying gene therapy company **Nightstar Therapeutics (NASDAQ:NITE)** of the U.K. for \$877 million in cash at a 67% premium to its Friday close.

Vale (NYSE:VALE). The company's CEO and several other executives have stepped down in the wake of the dam burst in Brazil that caused hundreds of deaths.

MARKETS

The TSX and U.S. equity futures are higher as the U.S. and China are reportedly close to a deal that would rollback tariffs on Chinese and U.S. goods.

China's CSI 300 index was up as much as 3% in overnight trading.

CURRENCIES

The Canadian dollar is flat at \$0.7516 (U.S.).

COMMODITIES

West Texas Intermediate is up 1.2% \$56.49 a barrel as OPEC supply fell to a four-year low, according to Reuters.

Gold is down 0.8% at \$1,289.10 an ounce.

Please email questions, comments or concerns to:

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Access, ideas and insight.

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