



INVEST LIKE A PRO, WITH THE PROS!





Please [register here](#) for our live stream show with:

Bruce Campbell this Thursday, November 14 at 2 pm ET.

Bruce is the best-performing small-to-mid-cap mutual fund manager this year with a return of more than 15%.

www.capitalideasmedia.com

Morning Need to Know

Getting you ready for your investing day

February 11, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

Charlotte's Web Holdings (CSE:CWEB).

Canaccord Genuity hikes the price target to \$26 (Canadian) from \$21 and maintains a "buy" rating, saying the U.S. farm bill will likely prove to be a key catalyst for the company, and that CWEB *"remains one of our Top Picks for 2019."*

Canadian Solar (NASDAQ:CSIQ). UBS raises to "neutral" from sell and hikes the target to \$23 (U.S.) from \$14 citing recent changes to China's solar tariffs policy.

Ivanhoe Mines (TSX:IVN). Paradigm Capital upgrades to "buy" and moves the target to \$4.80 (Canadian) from \$4.

CT REIT (TSX:CRT.UN). BMO Nesbitt Burns names an "outperform" from suspended coverage with a target of \$16.

IGM Financial (TSX:IGM). CIBC lifts the price

target to \$41 from \$39 and maintains "outperformer".

BCE (TSX:BCE). JP Morgan moves the target to \$62 from \$59 on the company's wireless business.

Shopify (TSX:SHOP;NYSE:SHOP). RBC ups the target to \$180 (U.S.) from \$159 and maintains "sector perform" saying it expects Q4 revenue to be "strong".

Canadian Tire (TSX:CTC). Barclays downgrades to "equal weight" and lowers the target to \$166 (Canadian) from \$193, saying the retailer is "making all the right moves" but faces a "daunting" challenge from Amazon.com.



U.S. ANALYSTS' CALLS

Tesla (NASDAQ:TSLA). Canaccord Genuity raises the target to \$450 (U.S.) from \$330 saying the electric vehicle maker's last two quarters and recent forecast have removed significant concerns about the Model 3.

STOCKS THAT MAY MOVE

Solium Capital (TSX:SUM). Morgan Stanley is buying the Canadian stock plan manager

company for \$1.1 billion (Canadian) in cash at \$19.15 a share, a 43% premium to Friday's close of \$13.36.

Royal Nickel (TSX:RNX). Eric Sprott, who owns more than 10% of the company, recently bought \$732,000 worth of shares at an average price of \$0.62 a share. The stock closed Friday at \$0.72.

Restaurant Brands (TSX:QSR;NYSE:QSR) is up 4% in pre-market trading following its earnings results.

Green Growth Brands (CSE:GGB). A trio of minor cannabis deals with the company that's trying to buy Aphria saying it has struck an agreement that gives it access to 108 shop locations in U.S. malls owned and operated by the Simon Property Group (NYSE:SPG).

Trulieve Cannabis (CSE:TRUL) has signed an agreement with Colorado-based Love's Oven to bring their edible cannabis-infused baked goods, craft concentrates, and other products to Florida.

TerrAscend (CSE:TER) said it will make "*significant investment*" in three entities in California operating the dispensary brand known as "The Apothecarium."

Apollo Global Management (NYSE:APO)

is nearing a deal to buy 14 regional tv stations from Cox Enterprises for as much as \$3 billion (U.S.).

Nasdaq (NASDAQ:NDAQ) has been outbid by Euronext, which has bid \$786 million for Oslo Bors, the Norwegian stock exchange. But the exchange still backs the Nasdaq offer as does its largest shareholder.

MARKETS

The TSX and U.S. equity futures are pointing to a positive start to the week with U.S. and China trade talks set to resume in China, and investors anticipating a deluge of earnings from the likes of Aurora Cannabis, Shopify and MTY Food Group.

China's stock exchanges reopened after the New Year's break with the Shanghai Composite rising 1.4%.

CURRENCIES

The Canadian dollar is flat by at \$0.7530 (U.S).

COMMODITIES

West Texas Intermediate is lower by 0.8% at \$52.28 a barrel.

Gold is also down 0.8% to \$1,308.20 an ounce.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Daily update

Cannabis without growing the actual plant?

Yup, bio-farming.



We'll post an interview later today with the CEO of a company attempting to revolutionize the sector.

Tomorrow's Digest will feature **10 Dividend**

All-Stars for 2019.

Please email questions, comments or concerns to:

customercare@capitalideasresearch.com

Access, ideas and insight.

Mark Bunting
Publisher,
Capital Ideas Media

www.capitalideasmedia.com



The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable

for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

[Add us to your address book](#)

[unsubscribe from this list](#) [update subscription preferences](#)

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5J 3P4 · Canada