



INVEST LIKE A PRO, WITH THE PROS!



The countdown is on...

Best Ideas for 2019

Capital Ideas' all-star contributors swim against the tide

Today at 7 pm ET, we'll send you an email letting you know that the new *Capital Ideas Digest* is available.

We're excited about this issue!

We've assembled 12 stock picks, **selected especially for the Capital Ideas' subscriber**, by our impressive group of contributors and partners.

These are the deep-thinking entrepreneurs, CFAs, hedge fund managers, strategists, analysts, and researchers, who spend their waking hours analyzing companies.

They give you their recommendations, and tell you why they like these stocks that they think can supercharge your returns this year.

Speaking of big gains, had you bought **FSD Pharma (CSE:HUGE)** after *Fabrice Taylor*

recommended it in our interview, you'd have made 400% in seven weeks.



Now, Taylor is back with more small cap ideas he thinks can help you multiply your returns.

Don't miss our exclusive live stream show with Fabrice Taylor this Friday at 2:30 pm ET...

...where he'll tell you how to find small cap stocks uncorrelated to the market.

We'll do a deep dive about investing with Fabrice.

This is the kind of actionable information there's no time for when he's on BNN Bloomberg.

Fabrice will also take your questions so get them ready.

[Here's a link to the show.](#)

While you're on our YouTube page, please **subscribe to our channel** and be sure to **click the notification bell** to set a reminder for yourself.

Morning Need to Know

Getting you ready for your investing day

January 8, 2019

Written & compiled by **Mark Bunting, Publisher,**
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

Acadian Timber (TSX:ADN). RBC upgrades to "outperform" and lowers the price target to \$18 (Canadian) from \$19.

Enbridge (TSX:ENB). RBC resumes coverage with an "outperform" and a target of \$59.

Maxar Technologies

(TSX:MAXR;NYSE:MAXR).

CIBC lowers the price target to \$15 (U.S.) from \$29 and maintains "neutral" after the failure of the company's Worldview-4 satellite.

Canfor (TSX:CFP). RBC cuts the target to \$23 (Canadian) from \$29 to reflect weaker near-term lumber markets and negative sentiment surrounding U.S. housing construction.



U.S. ANALYSTS' CALLS

INITIATIONS

Union Pacific (NYSE:UNP). RBC upgrades to "outperform" and hikes the target to \$171 from \$159 (U.S.) as it's encouraged by the hiring of a new COO, who worked at Canadian National Railway under the late Hunter Harrison.

Hecla Mining (NYSE:HL) gets upgraded by Canaccord Genuity to "buy" and the target is moved to \$3.25 from \$2.75.

STOCKS THAT MAY MOVE

Aurora Cannabis (TSX:ACB) says it expects to have fiscal second quarter revenue of between \$50 and \$55 million (Canadian), which would be as much as 327% higher than last year at the

same time but below analysts consensus estimates.

Canopy Rivers (TSXV:RIV). The venture arm of **Canopy Growth (TSX:WEED;NYSE:CGC)** has secured up to \$80 million in debt financing for its 49% owned joint venture PharmHouse.

AgraFlora Organics International (CSE:AGRA) has signed a letter of intent with **Blox Labs (CSE:BLOX)** to form a joint venture company to manage and operate agricultural greenhouse facilities, including the acquisition of a 180,000-square-foot greenhouse facility on 50 acres of land in Leamington, Ont.

MedMen Enterprises (CSE:MMEN) says that a joint venture called Treehouse REIT has completed its first round of capital raise at \$133 million and will partially use the funds to purchase properties from the company.

Samsung Electronics (LSE:SMSN) are down 3% in London trading after the company said quarterly profit would fall 29% from last year due in large part to weakening demand for semiconductors.

Tesla (NASDAQ:TSLA). Oracle CEO Larry Ellison has revealed he holds about a \$1 billion (U.S.) stake in the electric automaker.

Imperial Metals (TSX:III) has suspended operations at its Mount Polley mine in B.C. because current copper prices make

it uneconomical.

Indigo Books & Music (TSX:IDG) says its CFO is leaving and will be replaced by its executive VP and chief supply chain officer.

AutoNation (NYSE:AN) says four senior executives, including the COO, are leaving the company as part of a restructuring the company hopes will save about \$50 million annually.

MARKETS

TSX and U.S. equity indices are looking at a higher open as investors are hopeful about positive comments emerging from the U.S. and China trade talks.

European stock indices are generally higher despite German industrial production in November falling the most year-over-year since the end of the financial crisis. .

In Asia, Japan's Nikkei finished up 0.8%, Hong Kong's Hang Seng was slightly positive while the Shanghai Composite Index fell nearly 0.3%.

CURRENCIES

The Canadian dollar is flat at \$0.7516 (U.S).

COMMODITIES

West Texas Intermediate continues its best run in 17 months as it's higher by nearly 2% to \$49.45 a barrel.

Gold is down by 0.6% to \$1,282.10 an ounce.

Access, ideas and insight.

Mark Bunting
Publisher,
Capital Ideas Media

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