



INVEST LIKE A PRO, WITH THE PROS!





We had a great, wide-ranging discussion in our [live show with Fabrice Taylor](#).

The renowned investor gave viewers **Six Top Picks** that are being ignored because "they're not weed".

An early investor in **Aphria**, Taylor explained how the company's management got "lazy and dumb".

And he answered questions about stocks that

viewers were keen to hear about.

[Check it out.](#)

We'll have a **podcast version** of the show later this week.

The **Digest** tomorrow will feature **high growth, small cap Top Picks** from a research firm with an excellent track record of vastly outperforming the market.

Morning Need to Know

Getting you ready for your investing day

January 14, 2019

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CANADIAN ANALYSTS' CALLS INITIATIONS

INITIATIONS

Cresco Labs (CSE:CL) Canaccord Genuity starts

coverage of this U.S. retailer and wholesaler of cannabis with a "speculative buy" and a target of \$14 (Canadian).

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Cobalt 27 Capital (TSXV:KBLT). GMP upgrades to "speculative buy" with a target of \$7.20, down from \$10.90.

Teck Resources (TSX:TECK.B;NYSE:TECK) gets upgraded to "buy" at Goldman Sachs.

Corus Entertainment (TSX:CJR.B) CIBC ups the price target to \$8 from \$7, and reiterates an "outperformer" rating on a *"strong start to fiscal 2019"*.

Cormark upgrades to "buy" and moves the target to \$7 from \$5.65.

West Fraser Timber (TSX:WFT) CIBC is downgrading a couple of forestry stocks and cutting the targets on several of them including WFT, which gets reduced to "neutral" with the target going to \$70 from \$79 as CIBC believes lumber, OSB, and container board markets *"likely peaked last year"*.



U.S. ANALYSTS' CALLS

Amazon.com (NASDAQ:AMZN) Citi names the e-commerce giant its Top Pick in the internet sector maintaining a "buy" with a target of \$2,125 (U.S.).

General Motors (NYSE:GM). RBC raises the target to \$50 from \$45 after being encouraged by the automaker's analyst day.

STOCKS THAT MAY MOVE

Goldcorp (TSX:G;NYSE:GG) goes out with a bit of a whimper as **Newmont Mining (NYSE:NEM)** is buying the company in a \$10 billion (U.S.) all-stock deal, an 18% premium to Friday's close, to form the world's largest gold producer by output.

Aurora Cannabis (TSX:ACB) continues its deal making by buying privately held Whister Medical for \$175 million (Canadian) in stock.

Shaw Communications (TSX:SJR.B) says quarterly profit surged nearly 69% due to wireless subscriber growth.

Lululemon (NASDAQ:LULU) is higher in pre-market trading as the retailer raises its Q4 sales and earnings forecast on a solid holiday season.

Citigroup (NYSE:C) is lower in pre-market trading as it's kicked off earnings season with profit rising 14% from last year on lower expenses, beating estimates, although revenue fell 2%, which missed estimates.

Canopy Rivers (TSXV:RIV) is investing \$9 million in Greenhouse Juice in a deal involving convertible debt and warrants.

Stuart Olson (TSX:SOX) is gearing up for a proxy fight with a couple of activist shareholder groups after being unable to come to agreement on new board members.

Maxar Technologies (TSX:MAXR;NYSE:MAXR) has appointed Daniel Jablonsky as its new president and CEO.

Gannett (NYSE:GCI) has received a \$1.36 billion (U.S.) cash offer from newspaper chain MNG Enterprises, which already owns 7.5% of the USA Today publisher. It's a 23% premium to Friday's close.

IBM (NYSE:IBM) is buying a struggling IT and consulting business from Deutsche Telecom for 860 million euros.

PG&E (NYSE:PCG) is preparing to file for bankruptcy protection, as expected, after a series of catastrophic wildfires last year and this year leaves the company facing billions in

liabilities.

MARKETS

TSX and U.S. equity futures are indicating a lower opening after a strong start to the year as Chinese exports in December fell 7.6%, the most in two years, with imports dropping 4.4%.

CURRENCIES

The Canadian dollar is flat at \$0.7537 (U.S).

COMMODITIES

West Texas Intermediate is down 1.2% to \$50.97 a barrel partly on the weak China trade numbers.

Gold is slightly lower at \$1,288.90 an ounce.

Access, ideas and insight.

Mark Bunting

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