



INVEST LIKE A PRO, WITH THE PROS!





We're getting lots of questions for our...

[Live stream with Fabrice Taylor tomorrow at 2:30 pm ET.](#)

There are a number of ways to send your question to us...

...[our website,](#)

our [YouTube channel](#)

our [Twitter account @capitalideasr](#)

[my Twitter account @MarkBunting_](#) and...

[FaceBook](#) - take your pick.

Thank you for your interest. It's going to be a great show.

I talked to Fabrice yesterday and he has **six stock ideas lined up for you.**

Very solid companies he thinks are being ignored by the market.

Fabrice says he's had more people thank him for recommending **FSD Pharma (CSE:HUGE)** in his previous appearance with us, which surged 400% in seven weeks.

Tune in and you'll be thanking him for another one or two of his picks.



BEST IDEAS OF 2019 FROM OUR ALL-STAR CONTRIBUTORS

January 8, 2019 Written and edited by Mark Bunting, publisher, Capital Ideas Media

Inside: 12 hand-selected stock picks from the likes of Fabrice Taylor, Ryan Irvine, Peter Hodson, Roger Dent and more. Plus: Dwight Galusha's favorite chart set...

[Get The Research](#)

There's also been a big spike of interest in our [Top Picks for 2019](#) issue.

See what the fuss is about. Don't miss it!

For our first Digest of the year, our contributors have carefully examined and chosen these small-to-mid-cap companies for

you to help you multiply your returns.

Morning Need to Know

Getting you ready for your investing day

January 10, 2019

Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Intact Financial (TSX:IFC). Macquarie starts coverage with an "outperform" and a price target of \$111 (Canadian).

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Acumen Capital has unveiled its "2019 Top Ideas" They are:

Park Lawn (TSX:PLC) "buy" rating and \$28 target.

People Corp. (TSXV:PEO) “buy” and \$8.75 target.

Pollard Banknote (TSX:PLB) “buy” and \$27.50 target.

Sangoma Technologies (TSXV:STC) “buy” and \$2.30 target.

Questor Technology (TSXV:QST) “buy” and \$5.35 target.

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Canopy Growth (TSX:WEED;NYSE:CGC) and **Tilray (NASDAQ:TLRY)** each have about 30% upside, according to a Piper Jaffray analyst quoted in Barron's.

Difference Capital (TSX:DCF). Mackie Research maintains a "buy" and says the stock could rise another \$1.50–\$2 a share after private software company Vena, in which DCF has a stake, raised \$115 million in venture capital money.

DCF rose 30% on Wednesday and closed at \$3.91 but has generally been a poor investment having traded above \$13 in 2014.

Superior Plus (TSX:SPB). CIBC upgrades to "outperformer" and keeps the target at \$14.50.

Dundee Precious Metals (TSX:DPM). CIBC

upgrades to "outperformer" and hikes the target to \$6 from \$4, saying 2019 is a transformative year for the company.

Parkland Fuel (TSX:PKI). CIBC moves the target to \$46 from 44.50 and maintains "outperformer".

Kirkland Lake Gold (TSX:KL). RBC lifts the target to \$40 from \$38.



U.S. ANALYSTS' CALLS

Constellation Brands (NYSE:STZ). Goldman Sachs upgrades to "buy" and lowers the target to \$211 (U.S.) from \$243 after the company issued a profit warning in part due to expenses related to its investment in **Canopy Growth (TSX:WEED;NYSE:CGC)**.

Magna Int'l (TSX:MG;NYSE:MGA) TD Securities upgrades to "buy" and moves the target to \$60 from \$58.

Enbridge (TSX:ENB). Peters & Co. upgrades to "outperform" and lifts the target to \$50 from \$47.

Twitter (NASDAQ:TWTR). Bank of America Merrill Lynch upgrades to "buy" and raises the

target to \$39 from \$31.

Boeing (NYSE:BA). Morgan Stanley upgrades to "overweight", citing the company's resilient EPS and free cash flow.

Nike (NYSE:NKE). Needham upgrades to "buy" its an \$85 target. More on NKE below.

Chipotle Mexican Grill (NYSE:CMG). RBC raises the target to \$550 from \$510 citing sales momentum and initiatives.

STOCKS THAT MAY MOVE

Aritzia (TSX:ATZ) beat analysts estimates with its quarterly earnings, revenue and same-store sales, which rose nearly 13% from last year.

Ford Motor (NYSE:F) is following GM's lead by slashing thousands of jobs in Europe, exiting unprofitable markets and discontinuing models that are unprofitable. Ford is aiming for a 6% operating margin in Europe.

Tata Motor (NYSE:TMM) says its Jaguar Land Rover unit will cut 4,500 jobs in Britain.

Target (NYSE:TGT) says same-store sales rose 5.7% in the last two months of 2018, better than expected, and affirmed 2018 will be the fifth straight year in which digital sales rose at least 25%. The company's CFO is stepping down.

Macy's (NYSE:M) is down 18% pre-market after warning on sales and profit.

Nike (NYSE:NKE). The European Commission has opened an investigation into the company's tax treatment in the Netherlands saying it might give the shoe and apparel maker an illegal advantage.

Amazon (NASDAQ:AMZN) has struck a couple of deals. It's buying Israeli cloud computing company CloudEndure, and taking as much as a 29% stake in French robotics firm Balyo.

MARKETS

TSX and U.S. equity futures...

...are indicating stocks may pause today after a solid start to the year, and as optimism over U.S. and China trade talks is tempered by a lack of details.

European stock indices are mostly lower as global stocks pull back for the first session in five.

In Asia, Japan's Nikkei finished down 1.2%, Hong Kong's Hang Seng rose 0.4% while the Shanghai Composite Index lost 0.2%.

CURRENCIES

The Canadian dollar is up 0.2% at \$0.7553 (U.S).

COMMODITIES

West Texas Intermediate is down 1% to \$51.79 a barrel.

Gold is flat at \$1,291.40 an ounce.

Access, ideas and insight.

Mark Bunting
Publisher,
Capital Ideas Media

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