



INVEST LIKE A PRO, WITH THE PROS!





BEST IDEAS OF 2019 FROM OUR ALL-STAR CONTRIBUTORS

January 8, 2019 Written and edited by Mark Bunting, publisher, Capital Ideas Media

Inside: 12 hand-selected stock picks from the likes of Fabrice Taylor, Ryan Irvine, Peter Hodson, Roger Dent and more. Plus: Dwight Galusha's favorite chart set...

[Get The Research](#)

Tap the knowledge and experience of some of the brightest investment minds for **12 Top Picks** to consider adding to your portfolio.

For our first Digest of the year, our contributors have carefully examined and chosen these small-to-mid-cap companies for you to help you multiply your returns.

Plus, their reputations are on the line.

A year from now or sooner, they want to be proven right. If they are, then you'll have made money.

FABRICE TAYLOR

SMALL CAP IDEAS

LIVE STREAM

FRI, JAN. 11 @ 2:30PM ET



Another way to profit and increase your knowledge of investing is to watch our exclusive live stream event with...

Fabrice Taylor this Friday at 2:30 pm ET on our [YouTube channel](#).

While you're on our YouTube page, please subscribe to our channel and click the notification bell to set a reminder for yourself.

You'll want to know what Taylor is recommending now after his last pick for us, **FSD Pharma (CSE:HUGE)**, surged 400% in seven weeks.

Taylor has more small cap ideas he thinks can help you amplify your returns.

He'll tell you how to find small cap stocks uncorrelated to the market...

...and we'll do a deep dive about investing with Fabrice.

This is the kind of actionable information there's no time for when he's on BNN Bloomberg because of the structure of the show.

Fabrice will also take your questions so get them ready.

Morning Need to Know

Getting you ready for your investing day

January 9, 2019

**Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

INITIATIONS

Barrick Gold (TSX:ABX;NYSE:GOLD) is rated a new "overweight" at Barclays.

First Quantum (TSX:FM) is a new "outperform" at BMO with a target of \$20 (Canadian).

Teck Resources (TSX:TECK.B;NYSE:TECK) is rated a new "outperform" at BMO with a target of \$48.

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Knight Therapeutics (TSX:GUD) Mackie Research downgrades to "hold" and reduces the price target to \$8 from \$10.65 because it expects the company to experience "*flat growth*" this year, and Mackie does not expect any large acquisitions from GUD as it waits for asset prices in the sector to come down.

Theratechnologies (TSX:TH). It was good while it lasted as this stock has gained 765% since Mackie started recommending it a few years ago. Now, it's getting downgraded to "hold" and the target is cut to \$10.20 from \$19.50 on much lower expectations for sales of two key drugs.

Rogers Communications (TSX:RCI.B). RBC raises the target to \$73 from \$70 on a number of factors including the company's "*attractive asset mix*."

Quebecor (TSX:QBR.B). RBC lifts the target to

\$34 from \$33 saying the company offers "attractive risk-adjusted net asset value growth."



U.S. ANALYSTS' CALLS

INITIATIONS

Restaurant Brands (TSX:QSR;NYSE:QSR). SunTrust RH starts coverage with a "buy" and a price target of \$70 (U.S.).

PVH (NYSE:PVH). RBC begins coverage of the owner of Calvin Klein and other brands with a "buy" and a target of \$122.

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Lululemon (NASDAQ:LULU) gets an upgrade to "buy" from Buckingham Research with the target moved to \$157 from \$151.

Urban Outfitters (NASDAQ:URBN) gets upgraded to "outperform" by Morgan Stanley, which says the retailer should be able to outperform its peers for several quarters.

Dollar General (NYSE:DG). JP Morgan hikes the target to \$123 from \$117 on the company's sales and EPS growth.

STOCKS THAT MAY MOVE

Flowr (TSXV:FLWR)

has signed a medical cannabis supply deal with Shoppers Drug Mart.

Husky Energy (TSX:HSE) is conducting a strategic review and considering a sales of its non-core downstream assets.

TransCanada (TSX:TRP) is looking to change its name to TC Energy. Shareholders will vote on the proposal in Q2.

Pan American Silver (TSX:PAAS) and **Tahoe Resources (TSX:THO;NYSE:TAHO)**.

Shareholders of both companies have approved PAAS's \$1.07 billion cash and stock offer for THO. B.C regulators still need to approve the deal.

Constellation Brands (NYSE:STZ) is down 8% in pre-market trading as its cutting its profit forecast due to weakness in its wine and spirits business and higher interest expenses related to its investment in **Canopy Growth (TSX:WEED;NYSE:CGC)**.

RBC (TSX:RBC) and Blackrock are forming a partnership to sell ETFs, which will be called RBC iShares, according to The Globe and Mail.

Apple (NASDAQ:AAPL) will cut production of

its three main phones by about 10% in the first quarter of this year, according to the Nikkei Asian Review.

Skyworks Solutions (NASDAQ:SWKS). The Apple supplier has reduced its revenue and profit forecast after Apple did the same the other day.

Lennar (NYSE:LEN) reported quarterly sales that rose 64% year-over-year but that was below estimates and orders slowed as the U.S. housing market loses speed.

Alibaba (NYSE:BABA) is buying German data analysis startup Artisans for 90 million euros.

MARKETS

TSX and U.S. equity indices are pointing higher as U.S. and China trade talks lasted longer than expected raising hopes a protracted trade war can be avoided.

European stock indices are mostly positive.

In Asia, Japan's Nikkei finished up 1.1%, Hong Kong's Hang Seng was higher by 2.2% while the Shanghai Composite Index rose 0.7%.

The Bank of Canada today is not expected to raise interest rates at its planned meeting and will release its latest Monetary Policy Report.

CURRENCIES

The Canadian dollar is up 0.2% at \$0.750 (U.S.).

COMMODITIES

West Texas Intermediate has gained about 20% from its lows and is up 2.8% today to \$51.20 a barrel partly on optimism about U.S. and China trade talks.

Gold is flat at \$1,285.70 an ounce.

Access, ideas and insight.

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Capital Ideas Media

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