



INVEST LIKE A PRO, WITH THE PROS!



Good morning!



Vision Care is booming, as we increasingly squint at our smartphones.

We'll post a **new CEO video interview** later today with the head of a company that has developed a modern suite of products to diagnose and treat functional vision problems.

Patients and doctors are raving.

More details on this stock idea **today at 7 pm ET.**

Morning Need to Know

Getting you ready for your investing day

December 17, 2018

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Dundee Precious Metals (TSX:DPM) Beacon Securities begins coverage with a "buy" and a price target of \$6.35 (Canadian), calling it "*an excellent buy at current levels*".

Osisko Gold Royalties (TSX:OR) Industrial Alliance Securities starts with a "buy" and a target of \$16.

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Superior Plus (TSX:SPB) RBC Capital upgrades to "outperform" and keeps the target at \$14, which gives the stock a projected return of

57%.

Wheaton Precious Metals (TSX:WPM;NYSE:WPM)

RBC raises the target to \$30 (U.S.) from \$24, implying 60% upside, and maintains "outperform" after the company settled its long-running tax dispute with CRA. RBC owns WPM shares and makes a market for the stock.

Agnico Eagle (TSX:AEM;NYSE:AEM) CIBC boosts the target to \$52 from \$50.



U.S. ANALYSTS' CALLS

INITIATIONS

Nightstar Therapeutics (NASDAQ:NITE)

Barclays starts coverage with an "overweight" based on the company's two programs to treat inherited retinal disorders.

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Lululemon (NASDAQ:LULU) Stifel Nicolaus upgrades to "buy" with a target of \$151, which gives the shares 27% upside.

STOCKS THAT MAY MOVE

TransCanada (TSX:TRP) is selling an Arizona plant to Southwest Generation for \$623 million (Canadian).

Alimentation Couche-Tard (TSX:ATD.B) is swapping \$184.5 million (U.S.) worth of assets with **CrossAmerica Partners (NYSE:CAPL)**, which is controlled by a subsidiary of Couche-Tard.

Largo Resources (TSX:LGO) has repurchased and retired an additional \$26 million of its 9.25% senior secured notes due 2021.

RNC Minerals (TSX:RNX) is raising \$9 million (Canadian) in a bought deal financing with a syndicate of underwriters led by Haywood Securities, which is buying about 13 million shares at 46 cents each. Eric Sprott will also buy 6.5 million shares in a private placement at 46 cents each.

Google (NASDAQ:GOOGL) In the wake of Amazon and Apple announcing new \$1 billion (U.S.) headquarters, the search giant has chosen New York for a \$1 billion campus of its own.

Goldman Sachs (NYSE:GS). Malaysia has filed criminal charges against the bank and two of its former employees related to alleged corruption and money laundering at state fund 1MDB.

ABB (NYSE:ABB) has relented to activist shareholder pressure and will sell its Power Grids division, valued at \$11 billion, to Hitachi and return the money to shareholders.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

TSX and U.S. equity indices are lower ahead of an expected U.S. Federal Reserve interest rate hike this week.

European stock indices are mostly down.

In Asia, the main indices were mixed.

CURRENCIES

The Canadian dollar is slightly lower at \$0.7463 (U.S).

COMMODITIES

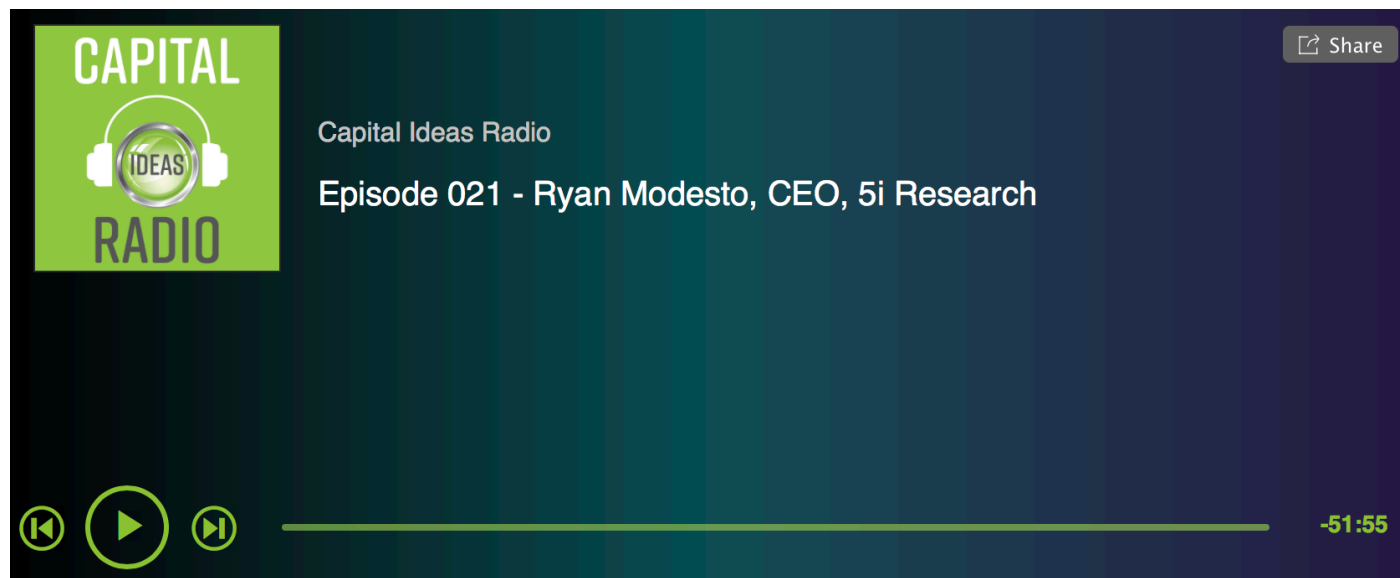
West Texas Intermediate is up 0.3% at \$51.35 a barrel.

Gold is higher 0.3% at \$1,244.90 an ounce.

We'll be posting three new *Capital Ideas Radio* podcasts this week.

The *most recent podcast* had our largest-ever spike in listenership.

Hear why people from as far away as India want to get investment strategies and the best stock ideas from *Ryan Modesto*, CEO of 5i Research.



Tomorrow's new *Capital Ideas Digest* features a company **outpacing Amazon and Shopify.**

We'll also look at our best and worst ideas of 2018.

Enjoy your day!

Access, insight and ideas.

Mark Bunting
Publisher,
Capital Ideas Media



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