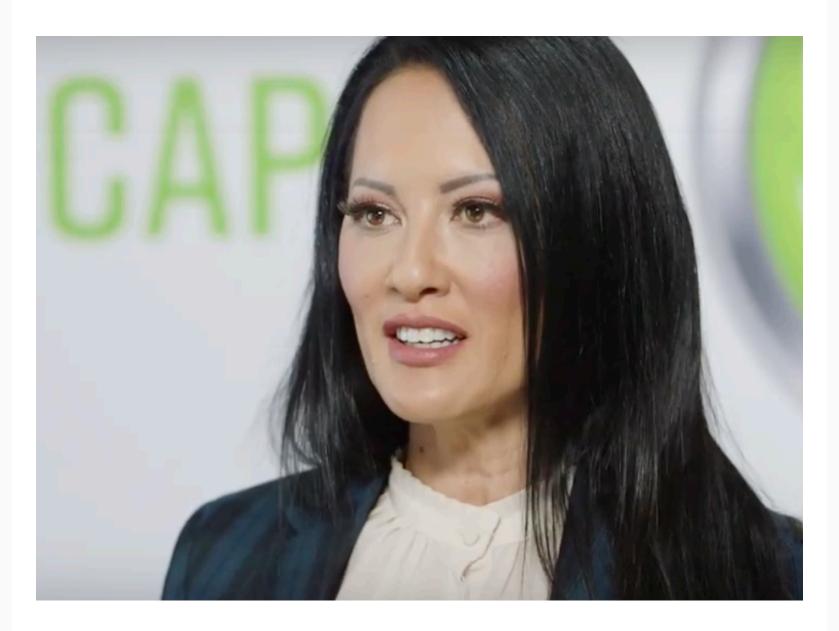
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INVEST LIKE A PRO, WITH THE PROS!



Good morning!



Here's your chance to listen to the <u>podcast</u> <u>version</u> of our interview with <u>Traci Costa</u>, founder and CEO of <u>Peekaboo Beans</u> (CSE:BEAN).

She details the company's strategy shift to an omni-channel model, its partnership with Shopify, and Peekaboo's move deeper into social media.

Morning Need to Know

Getting you ready for your investing day

December 20, 2018

Written & compiled by Mark Bunting, Publisher, Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Chartwell Retirement Residences (TSX:CSH.UN)

RBC upgrades to "outperform" and keeps the price target at \$16.50 (Canadian), implying 22% upside, calling the company a "best-in-class owner/manager/developer with a strong brand."



U.S. ANALYSTS' CALLS

INITIATIONS

eHealth (NASDAQ:EHTH)

RBC starts coverage with an "outperform" and a target of \$57 (U.S.), indicating a 65% gain.

RBC says "eHealth provides an online marketplace for the comparison and enrolment in health insurance plans, with a focus on the rapidly growing Medicare Advantage market."

G1 Therapeutics (NASDAQ:GTHX) is started at "strong buy" by Raymond James with a target of \$61. The stock fell Wednesday on some disappointing clinical trial results.

Bluebird Bio started at "strong buy" at Raymond James with a target of \$165.

**

PPG Industries (NYSE:PPG) RBC upgrades to "outperform" and boosts the target to \$121 from \$105, suggesting a 27% gain.

Eli Lilly (NYSE:LLY) J.P. Morgan lifts the target to \$128 from \$123 saying the company is growing faster than its peers.

STOCKS THAT MAY MOVE

Blackberry (TSX:BB;NASDAQ:BBRY) swung to a quarterly net profit of \$59 million versus a loss last year of \$275 million (one-time charge related to Nokia dispute). Ex-items, profit was

5 cents a share, ahead of the 2 cent estimate.

Tilray (NASDAQ:TLRY) followed its partnership announcement with Novartis with a \$100 million joint venture deal with AB Imbev to develop cannabis-infused non-alcoholic drinks.

Granite REIT (TSX:GRT.UN;NYSE:GRP.UN) has arranged a \$185 million four year senior unsecured non-revolving term facility.

Aphria (TSX:APHA;NYSE:APHA) has signed a letter of intent with the Argentinian state-owned Cannabis Avatãra Sociedad del Estado to cultivate cannabis.

Altria (NYSE:MO) is confirming its taking a \$12.8 billion, 35% stake in Juul, the company that makes the hugely popular and controversial Juul e-cigarettes.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

TSX and U.S. equity indices are pointing to a mixed opening after the sharp sell-off yesterday when the U.S. Federal Reserve was not as dovish in its commentary as the market would have liked.

Global stocks are on pace for their fifth loss in a row and Asian indices fell overnight with Japan's Nikkei dropping 2.8%.

CURRENCIES

The Canadian dollar is modestly higher at \$0.7424 (U.S).

COMMODITIES

West Texas Intermediate is down nearly 3% at \$46.74 a barrel.

Gold is up slightly at \$1,260.00 an ounce.

Daily Update

- Market Cap: \$897 million
- Dividend Yield: 1.1%
- Five Year Return: 400%
- One Year return: 18%
- Projected One Year Return: 31%

That's the Tale of the Tape for the cover story idea in the <u>new Capital Ideas Digest</u>.

It's a company well positioned to continue to capitalize on e-commerce and a growing relationship with Amazon.com.



Also, be sure to see a <u>new interview</u> with **Adam Cegielski**, the founder and CEO of **Eyecarrot Innovations** (**TSXV:EYC**), which is disrupting the vision care market with new technology, and has big plans to ramp up revenue in 2019.

Enjoy your day!

Access, insight and ideas.

Mark Bunting Publisher, Capital Ideas Media





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