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“I Think It’s The Next Helius Medical.”

FABRICE TAYLOR, PUBLISHER, PRESIDENT’S CLUB INVESTMENT NEWSLETTER

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Morning Need to Know

Getting you ready for your investing day

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Curaleaf Holdings (CSE:CURA) Eight
Capital starts with a "buy" and a target of \$17

(Canadian).

(Tervita (TSX:TEV) Industrial Alliance starts coverage with a "buy" and a target of \$11.

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Pizza Pizza Royalty (TSX:PZA) TD Securities upgrades to "buy" with a target of 11.50.

Pinnacle Renewable (TSX:PL) BMO upgrades to "outperform" with a target of \$18.

Correvio Pharma

(TSX:CORV;NASDAQ:CORV) Mackie Research maintains a "speculative buy" rating on the former Cardiome and a price target of \$4.70 (U.S.), giving the stock a projected return of 31%. CORV shares are higher by 541% since Mackie started coverage. Tervita (TSX:TEV) Industrial Alliance starts coverage with a "buy" and a target of \$11.

Great Canadian Gaming (TSX:GC) RBC ups the target to \$64 (Canadian) from \$63, implying 28% upside, and maintains an "outperform".

Nutrien (TSX:NTR;NYSE:NTR) CIBC boosts the target to \$70 (U.S.) from \$67, lifts the EPS targets for this year and next, and reiterates "outperformer" rating.

Canadian Tire (TSX:CTC.A) Raymond James cuts the target to \$181 (Canadian) from \$198

and maintains "outperform".



U.S. ANALYSTS' CALLS

USA Compression Partners (NYSE:USAC) RBC upgrades to "outperform" with a target of \$28 (U.S.), indicating a 63% gain.

Etsy (NASDAQ:ETSY) RBC moves the target to \$52 from \$45, implying 29% upside, and maintains "sector perform".

Rapid7 (NASDAQ:RPD) RBC lifts the target to \$42 from \$40, suggesting a 25% gain, and maintains "outperform".

Skyline Champion (NYSE:SKY) RBC bumps the target to \$34 from \$33, indicating a 34% gain, and maintains "outperform".

Target (NYSE:TGT) Cowen & Co. upgrades to "outperform" and raises the target ...on Target to \$100 from \$90.

STOCKS THAT MAY MOVE

Cannabis stocks are up for a seventh straight session after Michigan voted to approve recreational use and two other states approved medical use.

Kraft Heinz (NYSE:KHC) is selling its Canadian natural cheese business to Italy's Parmalat for \$1.62 billion (Canadian) as it looks to cut down its debt load, which stands at around \$31 billion (U.S.).

Newell Brands (NYSE:NWL) is selling Pure Fishing and Jostens to Platinum Equity for \$2.5 billion.

Rogers Communications (TSX:RCI.B) has seen the buyer for its magazines walk away from the deal after the company reportedly looked for other bidders at the last minute.

CGI Group (TSX:GIB.A) beat estimates with its quarterly earnings.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

Stock futures are indicating a positive open as investors now have certainty as to the makeup of the U.S. Congress with the Democrats, as expected, winning the House in the mid-term elections last night, and the Republicans maintaining control of the Senate.

CURRENCIES

The Canadian dollar is higher by 0.5% at \$0.7658.

COMMODITIES

West Texas Intermediate is up 1% to \$62.86 a barrel (U.S.) as a report says Russia and Saudi Arabia are discussing possible output cuts.

Gold is higher by 0.5% to \$1,232.20 an ounce.

Access, insight and ideas.

Have a great day!

Mark Bunting
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