



INVEST LIKE A PRO, WITH THE PROS!



Good morning!



These eyes belong to a guy who's leading the way in a blazing hot sector.

Watch for the *Capital Ideas Digest* later today to find out how to profit from it.

A promotional banner for the 'New Green Frontier Cannabis Investor Conference'. The background is a dark green gradient with a glowing green arc at the bottom. On the left is a green circular logo with a white starburst. Text in the center reads '20 Presenting Companies 19th November, 2018' and 'NEW GREEN FRONTIER CANNABIS INVESTOR CONFERENCE'. Below this is a 'LIVE WEBCAST REGISTER' button with a play icon. On the right is a portrait of a man with long dark hair and sunglasses, wearing a grey suit jacket over a black shirt.

MedMen

FSD
PHARMA

 **INVICTUS MD**
TSX: IMH, OTC: IMTF


MediPharm Labs

Next Monday, November 19 in Toronto, *Capital*

Ideas is co-sponsoring the *New Green Frontier Cannabis Investor Conference*, along with SmallCapPower.

[Attend for free or register for the free live Webcast.](#)

We'll feature CEOs and other executives from the likes of:

MedMen

FSD Pharma

MediPharm Labs

...and the guy in the picture – *Gene Simmons*, Chief Evangelist Officer of *Invictus MD*.

There are also two panels, including *Women in Cannabis*.

Don't miss it.

Morning Need to Know

Getting you ready for your investing day

November 13, 2018

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CANADIAN ANALYSTS' CALLS

INITIATIONS

AltaGas Canada (TSX:ACI) Oil may be in the dumps but natural gas is at a four-year high. CIBC starts coverage on this recent IPO with an "outperformer" and a price target of \$16 (Canadian).

Industrial Alliance Securities starts ACI with a "buy" and a target of \$16.50.

See more in today's Digest.

Just Energy (TSX:JE) Canaccord Genuity upgrades to "speculative buy" and hikes the target to \$5.50 from \$4.50.

Arc Resources (TSX:ARC) BMO Nesbitt Burns upgrades to "outperform" with a target of \$13.50.

IBI Group (TSX:IBG) Raymond James upgrades the stock and boosts the target to \$7 from \$6.50.

Heroux-Devtek (TSX:HRX) Raymond James upgrades to "outperform" and lowers the target to \$16.50 from \$17 after the company's

earnings report.

Scotiabank also upgrades to "outperform" as does **TD Securities** and keeps the target at \$17.

Minto Apartment REIT (TSX:MI.UN)

Desjardins Securities lifts the target to \$20 from \$19 and keeps a "buy" rating.

Brookfield Asset Management (TSX:BAM.A;NYSE:BAM). Citi

resumes coverage with a "buy" and a target of \$49.50 (U.S.).



U.S. ANALYSTS' CALLS

Apple (NASDAQ:AAPL) gets its target cut to \$209 from \$240 on concerns about a peak in iPhone sales.

Comcast (NASDAQ:CMCSA) Barclays resumes coverage with an "overweight".

Harris (NYSE:HRS) Barclays upgrades to "overweight" citing outsized revenue growth.

Rockwell Automation (NYSE:ROK) J.P. Morgan ups the target to \$185 from \$180 calling the company a high-quality franchise.

STOCKS THAT MAY MOVE

Brookfield Asset Management

(TSX:BAM.A;NYSE:BAM) is

confirming that, along with Caisse de Depot, it's buying the power unit of Johnson Controls for \$13.2 billion in cash.

TransCanada (TSX:TRP) says it will grow its EBITDA BY 35% through 2021 and increase its annual dividend during that time by eight-to-10%. The company's investor day is today.

Cronos Group (TSX:CRON;NASDAQ:CRON) is down 3% pre-market after releasing its quarterly results.

Tilray (NASDAQ:TLRY). The cannabis company with the volatile stock reports earnings after the closing bell.

The Home Depot (NYSE:HD) beat analysts sales estimates and raised its forecast.

General Electric (NYSE:GE) will sell a stake in its oilfield services unit Baker Hughes as part of new CEO Larry Culp's effort to sell assets with "urgency" to cut debt.

Amazon.com (NASDAQ:AMZN) is widely expected to announce Long Island City, New York and Crystal City, Virginia as its new eastern headquarters known as HQ2.

Kellogg (NYSE:K). The Keebler Elves could be on the move as the company is reorganizing its North American business and exploring sales of its cookies and fruit snacks units.

Wal-Mart (NYSE:WMT). The CEO and co-founder of the company's Indian venture Flipkart has resigned after a probe into alleged serious personal misconduct.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

Stock futures are indicating a higher open after yesterday's sharp sell-off.

European stock indices are mostly higher ahead of what could possibly, finally, mercifully be...a Brexit deal in the next 24 or 48 hours, according to a deputy of British Prime Minister Theresa May.

Chinese stock indices rose overnight partly on a report that China will send its top trade negotiator to the U.S. for talks. The two sides have already reportedly talked on the phone. Japan's Nikkei was lower by 2%.

CURRENCIES

The Canadian dollar is drifting higher at \$0.7558 (U.S).

COMMODITIES

West Texas Intermediate is down 1.4% to \$59.08 a barrel as OPEC warns of a possible glut next year as the global economy slows and rival producers add to supply faster than expected. The cartel is musing about production cuts but U.S. President Trump is urging OPEC to not cut.

Gold is down a bit to \$1,202.50 an ounce.

Daily Update

We have a *new video* interview on the way.

This hemp and CBD retail product company is completing a **reverse takeover**, and wants to time the release of the video with some news it has for investors. We'll keep you posted.

**

Access, insight and ideas.

Have a great day!

[Mark Bunting](#)

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