



INVEST LIKE A PRO, WITH THE PROS!



Good morning!



[Watch](#) our interview with **Rodney Gelineau**, CEO of ***EastWest Bioscience (TSXV:EAST)***, a maker of hemp-based products, moving into CBDs, growing revenue quickly and seeing profitability next year.

Read the new [Capital Ideas Digest](#) for an investment idea in the booming gaming and eSports sector.

20 Presenting Companies 19th November, 2018



NEW GREEN FRONTIER
CANNABIS INVESTOR CONFERENCE



MedMen

FSD
P H A R M A

 **INVICTUS** MD
TSXV: IMH, OTC: IVTF


MediPharm Labs

Register to attend or watch the live Webcast of the *New Green Frontier Cannabis Investor Conference*, Monday, November 19 in Toronto.

Morning Need to Know

Getting you ready for your investing day

November 15, 2018

**Written & compiled by Mark Bunting, Publisher,
Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

Canada Goose (TSX:GOOS;NYSE:GOOS) RBC goes the price target to \$100 (Canadian) from \$80, giving the stock a projected 12-month return of 29%, and maintains "outperform" after the luxury parka maker's strong quarter and forecast.

CIBC hikes the target on GOOS to \$104 from \$95, raises the EPS estimates, and maintains "outperformer".

Loblaw (TSX:L) RBC moves the target to \$75 from \$73, implying 30% upside, and maintains "outperform" after the retailer's quarterly results. RBC has done investment banking business with Loblaw within the last 12 months.

Park Lawn (TSX:PLC) CIBC reduces the target to \$26 from \$29 and reiterates "outperformer" after the company's earnings report. The stock closed Wednesday at \$21.99.



U.S. ANALYSTS' CALLS

Alaska Air (NYSE:ALK) Barclays raises the target to \$75 (U.S.) from \$68 citing the integration of Virgin America.

STOCKS THAT MAY MOVE

Canfor (TSX:CFP) is buying a 70% stake in Swedish sawmill company vida Group for \$580 million (Canadian).

Suncor (TSX:SU) CEO Steve Williams will step down in May and will be succeeded by COO Mark Little.

CannTrust Holdings (TSX:TRST) is looking healthier than some of its rivals as it reports Q3 revenue of \$12.6 million compared to \$6.1 million last year, beating expectations of \$10.1 million. Net income was \$421,240 versus \$655,309 a year ago. The company recently shuffled its executive ranks.

Surge Energy (TSX:SGY) is maintaining its dividend level after considering raising it by 25%.

Wal-Mart (NYSE:MWT). The world's largest retailer beat analysts estimates with its quarterly earnings and same-store sales as e-commerce sales grew 43% from last year. The company raised its sales and earnings forecast for fiscal 2019. Wal-Mart also announced it will test its Cornershop delivery app in Canada next year as a test for the U.S. market.

Berkshire Hathaway (NYSE:BRK.B). The market always loves to know what Warren Buffett is up to based on the company's quarterly filing on what it's buying and selling.

Berkshire picked up a more than \$4 billion stake in **J.P. Morgan (NYSE:JPM)**,

...a \$2.13 billion position in **Oracle (NASDAQ:ORCL)**,

...bought \$829 million worth of **PNC Financial (NYSE:PNC)**,

... and a \$460 million stake in **Travelers (NYSE:TRV)**.

Tencent (OTC:TCEHY) The Chinese company said profit rose 30% from last year, beating estimates, primarily on investment gains.

Cisco Systems (NASDAQ:CSCO) beat analysts estimates with its quarterly earnings after the closing bell yesterday.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

Stock futures are indicating a positive open as U.S. retail sales rose the most in five months, China reportedly has written a response to the U.S.'s trade demands, and at least four ministers resign from the British government's cabinet, throwing fresh doubts on the possibility of a Brexit deal.

CURRENCIES

The Canadian dollar is up a few basis points at \$0.7557 (U.S).

The British pound remains under pressure due to the uncertainty over Brexit.

Bitcoin is down another 12% to \$5,402 after breaking decisively through the \$6,000 level where it had hovered for months. Most other cryptocurrencies tracked by Coinbase have also dropped 10-20% in the last two days, signalling indiscriminate selling.

COMMODITIES

West Texas Intermediate has stabilized at \$56.52 a barrel after the American Petroleum Institute reported another large build of weekly inventories, and the International Energy Agency warns of a global surplus in the first half of next year.

Gold is up slightly to \$1,212.40 an ounce.

Daily Update

Access, insight and ideas.

Have a great day!

Mark Bunting
Publisher,
Capital Ideas Media



The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange

anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

[Add us to your address book](#)

[unsubscribe from this list](#) [update subscription preferences](#)

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place · 10250 101 Street Suite 1803 · Edmonton, Alberta T5J 3P4 · Canada