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If you missed *Ryan Irvine* live [watch the replay here.](#)

Ryan was very engaging as he gave us insights into how he's managed a nearly 37% annual average return the last 19 years in his Small Cap Growth portfolio.

He gives you five cash rich, profitable growth Top Picks, investing strategies and insights he's learned throughout his career.

Ryan also expands on one of his Top Picks in the new [Digest](#). This stock rose as much as 370% after he recommended it last year, and he thinks it has room to run.

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## Morning Need to Know

Getting you ready for your investing day

November 22, 2018

Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media

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## CANADIAN ANALYSTS' CALLS

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# INITIATIONS

**IMV (TSX:IMV;NASDAQ:IMV)** Raymond James starts coverage with an "outperform" and a target of \$10 (U.S.). The stock closed yesterday at \$5.50.

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**Kinaxis (TSX:KXS)** Industrial Alliance upgrades to "buy" and keeps the target at \$88 (Canadian), saying the recent sell-off has been overdone. The stock closed Wednesday at \$65.52.

**Alimentation Couche-Tard (TSX:ATD.B)** Barclays raises the price target to \$75 from \$73, saying the retailer is a strong operator with financial discipline and consistent earnings.

**Metro (TSX:MRU)** Barclays lifts the target to \$48 from \$45 on the company's optimistic tone about fiscal 2019.

## Canadian Banks

Canaccord Genuity is lowering its target prices by an average of 7% but still sees an average return of 14% for the banks in the next year. Top picks are TD, BMO and CIBC.

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## U.S. ANALYSTS' CALLS

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None of note due to the U.S. Thanksgiving holiday.

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## STOCKS THAT MAY MOVE

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**Sun Life Financial (TSX:SLF)** is in the running to buy Hong Kong life insurer FTLife, according to Bloomberg News.

**Nissan Motor (OTC:NSANY)** The ADR of this automaker won't move today because U.S. markets are closed but the board of the company has voted to oust long-time CEO Carlos Ghosn after his arrest this week in Japan on suspicion of under-reporting his income by about \$40 million, and using company funds to enrich himself.

*With files from The Globe and Mail, Reuters and Bloomberg News.*

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## MARKETS

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**TSX stock futures** are pointing to a lower open after the main index rose 200 points yesterday. It will likely be a listless session with the U.S. markets closed.

**European stock indices** are mostly lower. Overnight, Japan's **Nikkei** and Hong Kong's

Hang Seng rose, while the Shanghai Composite was down.

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## CURRENCIES

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The Canadian dollar is seeing tepid trading at \$0.7565 (U.S).

The British pound is higher as the Brexit draft between Britain and the EU signals deep economic ties.

Bitcoin is lower by 1.5% to \$4,427.

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## COMMODITIES

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West Texas Intermediate is steady at \$54.68 a barrel.

Gold is flat at \$1,229 an ounce.

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## WHAT WE'RE READING

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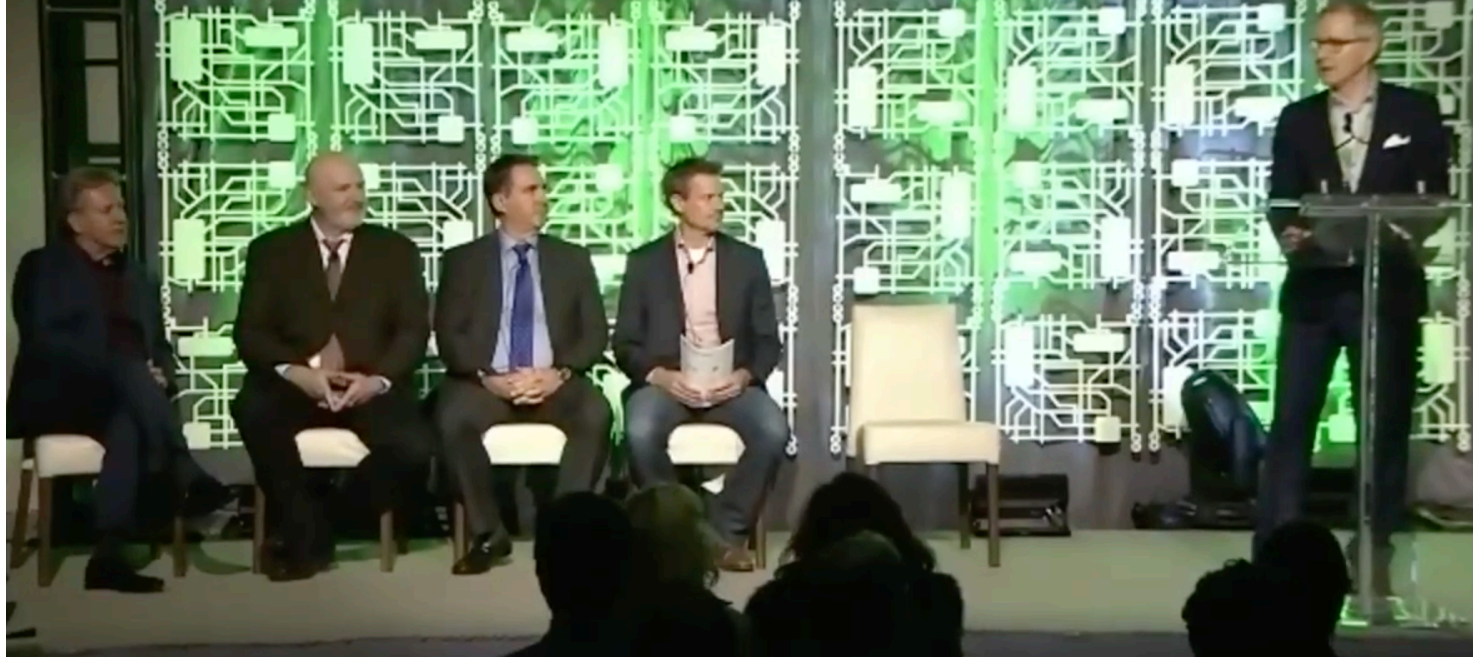
[10 stocks](#) to be thankful for on U.S. Thanksgiving.

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## Daily Update

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***The New Green Frontier Cannabis Investor Conference*** was a highly successful event.

[\*Watch the replay here.\*](#)

It's nine hours of company presentations and panel discussions. Knock yourself out.

My opening remarks start at 35:05, and the panel I moderated, Growing Technologies and Innovation, begins at 59:30.

***Gene Simmons***, always entertaining, can be seen at 4:02:25.

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Access, insight and ideas.

Have a great day!

**Mark Bunting**  
Publisher,  
**Capital Ideas Media**



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