



INVEST LIKE A PRO, WITH THE PROS!



Good morning.



The company we'll feature in today's Digest - available at 7 pm eastern time - has first mover A.I. technology in a massive market that is tackling one of the world's biggest problems.

The stock has "tremendous upside".

This is the latest exclusive idea from *Capital Ideas* contributor *Fabrice Taylor*, one of Canada's best stock pickers.

His most recent idea for us, [FSD Pharma](#)

(CSE:HUGE), soared more than 400% in a matter of weeks, and is still higher by 175% after consolidating those gains.

Don't miss this exclusive idea in **today's Digest**.
(For paying subscribers only)

Morning Need to Know

Getting you ready for your investing day

November 6, 2018

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Capital Ideas Media**



CANADIAN ANALYSTS' CALLS

Premium Brands (TSX:PBH)

Canaccord Genuity assumes coverage with an upgrade to "buy" and keeps the target at \$110 (Canadian), saying the company is set to enjoy long-term organic growth after a "transformational" year.

Enbridge (TSX:ENB) Wells Fargo upgrades to "outperform" and lifts the target to \$55 from

\$54.

Pattern Energy Group

(TSX:PEGI;NASDAQ:PEGI) Raymond James upgrades and moves the target to \$22.50 (U.S.) from \$22.



U.S. ANALYSTS' CALLS

Booking Holdings (NASDAQ:BKNG) RBC raises the target on the parent company of Priceline to \$2,425 from \$2,250, which projects to a 30% gain, and maintains "outperform".

Hemisphere Media Group (NASDAQ:HMTV) RBC lifts the target to \$17 from \$16, implying 25% upside, and maintains "outperform".

Square (NYSE:SQ) Citi upgrades to "buy" and hikes the target top \$90 from \$67.

STOCKS THAT MAY MOVE

Nutrien (TSX:NTR;NYSE:NTR) beat analysts estimates ex-items and raised its profit forecast.

Thompson Reuters (TSX:TRI) exceeded reduced analysts estimates and said it's on track for a "solid" full-year performance.

Randgold Resources (NYSE:GOLD) said profit rose 25% in its quarter compared to last year, a day ahead of a shareholder vote on Barrick Gold's proposed \$6.1 billion (Canadian) takeover of the company.

Magellan Aerospace (TSX:MAL) has extended an agreement with Airbus for six years for the manufacture of A350 XWB centre wing box and keel beam detail parts. The deal is worth about \$140 million.

Stingray Digital Group (TSX:RAY.A, TSX:RAY.B) is raising about \$25 million in a private placement through Irving West, which is buying about 2.5 million subordinate voting shares at \$10.29 each.

StorageVault Canada (TSXV:SVI) is buying two stores in Ontario for about \$10.5 million. SVI says it will now own 161 stores including managed stores.

BHP Billiton (NYSE:BBL) has suspended all iron ore operations in Western Australia after a train carrying the commodity ran away at high speed for nearly 100 kilometres in a remote area before being forcibly derailed. No one was injured and BHP is investigating.

Marriott Int'l (NYSE:MAR). This gauge for the hotel sector beat estimates in its quarter but lowered its revenue forecast due to uncertainty related to weak demand in

North America.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

Stock futures are lower ahead of the U.S. mid-term elections today. Keep reading for how stocks historically fare after mid-terms.

CURRENCIES

The Canadian dollar is drifting lower at \$0.7623.

COMMODITIES

West Texas Intermediate is up 0.2% to \$63.21 a barrel (U.S.).

Gold is also up 0.3% to \$1,235.90 an ounce.

WHAT WE'RE READING

[Why mid-terms plus third year of Presidency = rally.](#)

Daily Update

Check out this [on location new video](#) interview with *Matt Lurie*, CEO of **Organic Garage (TSXV:OG)**, in which he talks about the company's strong sales, expansion plan, and the possibility of the retailer eventually getting bought.

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Access, insight and ideas.

Have a great day!

Mark Bunting
Publisher,
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