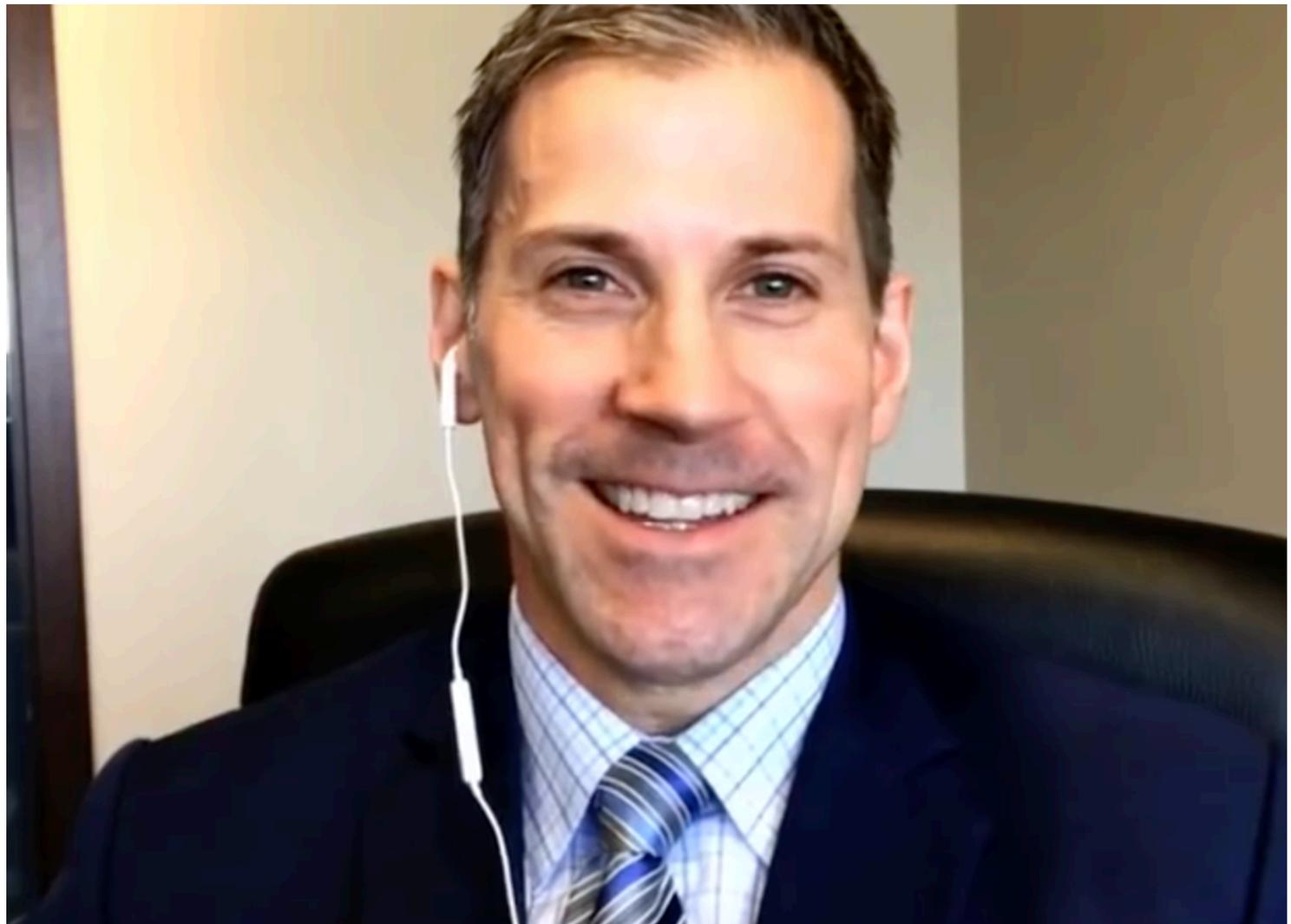




**INVEST LIKE A PRO, WITH THE PROS!**



Good morning.



Bruce Campbell, StoneCastle Cannabis Growth Fund.

The latest podcast from *Capital Ideas Radio* is available.

It's the audio version of our live cannabis special in which *Bruce Campbell* gives you *five cannabis stock ideas*.

This advice doesn't cost you a dime. Check it out.

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# Morning Need to Know

Getting you ready for your investing day

October 22, 2018

Written & compiled by Mark Bunting, Publisher,  
Capital Ideas Media

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## CANADIAN ANALYSTS' CALLS INITIATIONS

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**AltaGas (TSX:ALA)** is a new "buy" at Veritas.

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**Cenovus (TSX:CVE)** gets upgraded to "buy" at TD with a target of \$14 (Canadian).

**Suncor (TSX:SU)** gets upgraded to "buy" at GMP FirstEnergy with a target of \$57.

**Corus Entertainment (TSX:SJR.B)** CIBC upgrades to "outperformer" and keeps the target at \$7. The stock closed Friday at \$4.88.

**Stantec (TSX:STN)** CIBC upgrades to "outperformer" and keeps the target at \$38. The stock closed Friday at \$32.16.

Laurentian Bank Securities upgrades to "buy" with a target of \$39, while Canaccord Genuity lifts the target to \$40 from \$37.

**Constellation Software (TSX:CSU)** CIBC ups the target to \$1,350 from \$1,300 and increases the 2018 EPS estimate.

**Kinaxis (TSX:KXS)** CIBC lifts the target to \$111 from \$107 and modestly moves the 2018 EPS estimate higher.

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## U.S. ANALYSTS' CALLS

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**Chipotle Mexican Grill (NYSE:CMG)** RBC upgrades to "outperform" and moves the price target to \$510 (U.S.) from \$450, giving the stock a projected return of 19%.

**AcelRx Pharma (NASDAQ:ACRX)** RBC hikes the target to \$7 from \$5, implying 93% upside, and maintains an "outperform-speculative risk" rating.

**Synchrony Financial (NYSE:SYF)** RBC lifts the target to \$52 from \$49, indicating 69% upside,

and maintains "outperform".

**The InterPublic Group of Companies (NYSE:IPG)** RBC moves the target to \$28 from \$27, implying 17% upside, and maintains "outperform".

**Merck (NYSE:MRK)** BMO raises the target to \$82 from \$70 on increased confidence in the companies key drugs.

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## STOCKS THAT MAY MOVE

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**Helius Medical Technologies (TSX:HSM;NASDAQ:HSDT).**

We introduced this name to our subscribers almost exactly two years ago when the stock was trading at \$6.50. It closed Friday at \$11.42.

Here's our interview with [CEO Phil Deschamps](#).

Helius has received approval from Health Canada to market its Portable Neuromodulation Stimulator (PoNS™), a class II medical device in Canada.

Deschamps says, *“The company is thrilled to have received Canadian regulatory clearance to market our PoNS Treatment as an adjunct to physical therapy for chronic balance deficit in patients with mild-to-moderate traumatic brain injury.”*

**CannaRoyalty (CSE:CRZ)** says it is changing its name to Origin House, effective immediately. The ticker symbol will change to (CSE:OH).

The company says, *"The Origin House corporate identity embodies the company's strategy to be the preeminent global house of cannabis brands"*.

**Rusoro Mining (TSXV:RML)** said the Bolivarian Republic of Venezuela will pay the company more than \$1.28 billion (U.S.) to acquire its mining data and for the *"full release of the arbitral award issued in favour of the company in August 2016 by a tribunal..."*

**Nutrien (TSX:NTR;NYSE:NTR)**. The company's plans to sell its stake in Chilean lithium miner SQM to China's Tianqi is running into resistance in Chile on concerns the deal will create a lithium cartel.

**Netflix (NASDAQ:NFLX)** is planning to sell \$2 billion in bonds.

**Fiat Chrysler (NYSE: FCAU)** is selling its high-tech parts making unit Magneti Marelli to a Japanese auto parts company owned by KKR for \$7.1 billion.

**Jacobs Engineering (NYSE:JEC)** is selling its energy, chemicals and resources business to Australia's WorleyParsons for \$3.3 billion.

**Green Organic Dutchman (TSX:TGOD)** has

## MARKETS

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**TSX and U.S. equity futures** are higher ahead of a big week for earnings.

A rally by European stock indices has faltered, and Chinese stocks overnight had their biggest rally since 2016.

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## CURRENCIES

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The Canadian dollar is up a bit at \$0.7634 U.S.

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## COMMODITIES

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West Texas Intermediate is down 0.3% at \$69.05 a barrel (U.S.).

Gold is off 0.3% at \$1,225.50 an ounce.

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## Daily Update

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This week, we'll have *three rock steady stocks* for turbulent markets in the new Digest – that's tomorrow.

On Wednesday, we'll post a new podcast with the CEO of Halo Labs.



If you haven't already, take the time to watch our [Legalization Live](#) special (scroll to 0:38).

There are seven cannabis stock ideas during the show. One of them being **CannaRoyalty (CSE:CRZ)**, now Origin House (CSE:OH), which is run by founder and CEO, *Marc Lustig*, who targeted the huge California market from the start.

**Bruce Campbell**, portfolio manager of the **StoneCastle Cannabis Growth Fund**, gives you five cannabis stock ideas -as mentioned.

And **Valens GroWorks' (CSE:VGW)** CEO **Tyler Robson** details the company's plan to dominate the extraction business in North America.

Access, insight and ideas.

# Have a great day!

**Mark Bunting**  
Publisher,  
**Capital Ideas Media**



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