



INVEST LIKE A PRO, WITH THE PROS!

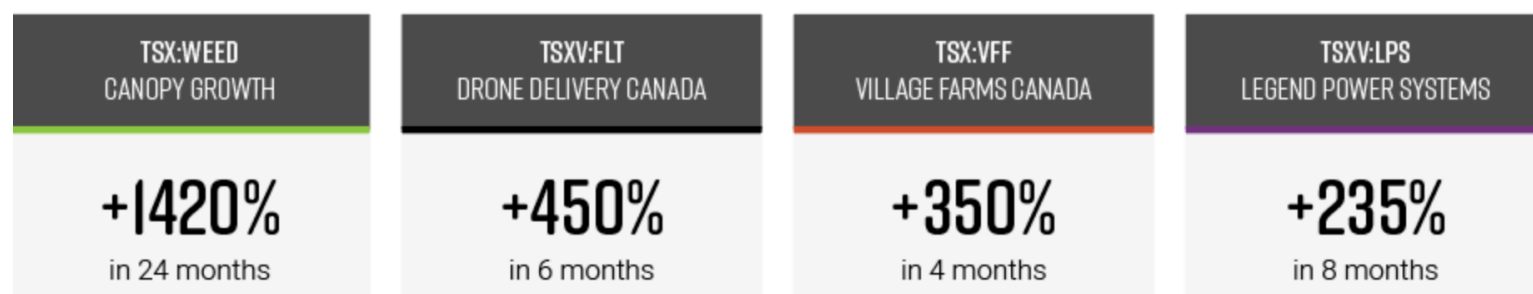


The [New Capital Ideas Media Website](#) is now live!

Check out the new design and create your own portfolio with the *Portfolio Tracker*.

New website, same mission – to provide self-directed investors research-based investment ideas to help them make informed choices about where to invest their money.

Here's how some of our previous ideas have performed. Not to mention *FSD Pharma* (CSE:HUGE), up 400%+ in just 11 weeks.



Tell us what you think of the new site at customercare@capitalideasmedia.com.

Enjoy!

Morning Need to Know

Getting you ready for your investing day

September 17, 2018

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Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Nighthawk Gold (TSX:NHK)

Cannaccord Genuity upgrades to "speculative buy" and lifts the target to \$0.60 (Canadian) from \$0.55.

Goldcorp (TSX:G;NYSE:GG) J.P. Morgan cuts the target to \$16 (U.S.) from \$18.

Surge Energy (TSX:SGY) GMP reinstates with a "buy" and a \$3.25 (Canadian) target.



U.S. ANALYSTS' CALLS

Lululemon (NASDAQ:LULU) is up in pre-

market trading after Wells Fargo upgraded the stock to "outperform" and boosted the price target to \$200 (U.S.) \$144.

CVS (NYSE:CVS) RBC upgrades to "outperform" and raises the target to \$101 from \$90, implying 34% upside, as the pharmacy chain gets closer to closing its deal to buy AET.

Yelp (NYSE:YELP) RBC raises the target to \$62 from \$53, which gives the stock a projected return of 35%, and maintains an "outperform".

Royal Gold (NASDAQ:RGLD) Canaccord raises the target to \$106 from \$102 to reflect the resumption of payments from Vale for the Voice's Bay royalty.

Vale (NYSE:VALE) RBC reduces to "underperform" and lowers the target to \$11 from \$12, giving the shares 12% downside, on concerns about a key iron ore contract in China. However, RBC says the Brazilian miner is *"Vale is shaping up as one of our favored medium-term exposures...with the best long-term position in iron ore globally."*

STOCKS THAT MAY MOVE

Aurora Cannabis (TSX:ACB) and Coca-Cola (NYSE:KO) are in talks about teaming up to make cannabis-infused beverages, according to BNN Bloomberg.

Canopy Growth (TSX:WEED;NYSE:CGC) has received regulatory approval to expand its production.

Alaris Royalty (TSX:AD) has contributed \$46 million (U.S.) to Body Contour Centers, and plans to contribute another \$45 million to BCC in two future tranches dependent on BCC achieving certain financial targets.

Namaste Technologies (TSXV:N) says a La Presse article "incorrectly claims that Namaste is in violation of the laws of the province of Quebec, referencing the sale of unauthorized recreational cannabis."

Superior Plus (TSX:SPB) is buying United Liquid Gas Company, an independent wholesale propane and butane distributor in California. No price was disclosed.

Meredith Corp (NYSE:MDP) Salesforce.com founder Marc Benioff and his wife Lynne are the latest people of means to get into the legacy print media by buying the Time media brand for \$190 million in cash. Meredith has agreed to a multi-year deal in which it will provide services such as consumer marketing, subscription fulfillment, paper purchasing and printing.

Teva Pharma (NYSE:TEVA) was up 5% in after hours trading on Friday after the FDA approved the company's new migraine treatment.

MARKETS

TSX and U.S. equity futures are modestly lower as China says it will not resume trade talks with the U.S. if the White House goes ahead with its plan to impose tariffs on a further \$200 billion of Chinese goods.

CURRENCIES

The Canadian dollar is up 0.2% at \$76.85 U.S.

Bitcoin is slightly lower at \$6,458, according to CoinDesk,

COMMODITIES

West Texas Intermediate is up 1% to \$69.68 (U.S.) a barrel.

Gold continues to hover around \$1,200 at \$1,204.00 an ounce.

Daily Update

The new [*Capital Ideas*](#) website is now live!

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for the Self-Directed Investor

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It's clean-looking, streamlined and easy to navigate, and provides you with the top quality investment research, CEO interviews and podcasts you've come to expect.

Portfolio Tracker!

Portfolio	Assets	Net Worth	Print Help
Portfolio: Portfolio 1 ▾	Add/Edit Symbols	Download Portfolio	New Portfolio Delete Portfolio

Watchlist | Portfolio | Charts | Custom | Allocation | News September 13, 2018, 1:35 PM EDT

The most compelling feature on our [new website](#)

is the **Portfolio Tracker**, where you can create your own portfolio, make changes and check in any time to view your investments all in one convenient, easy-to-use place.

Videos

EPIISODES



CAPITAL IDEAS TV, EPISODE 50: CEOS OF FRANCO-NEVADA, TUGOWS, EMERALD HEALTH...



CAPITAL IDEAS TV, EPISODE 49: FIRST ANNIVERSARY SHOW!

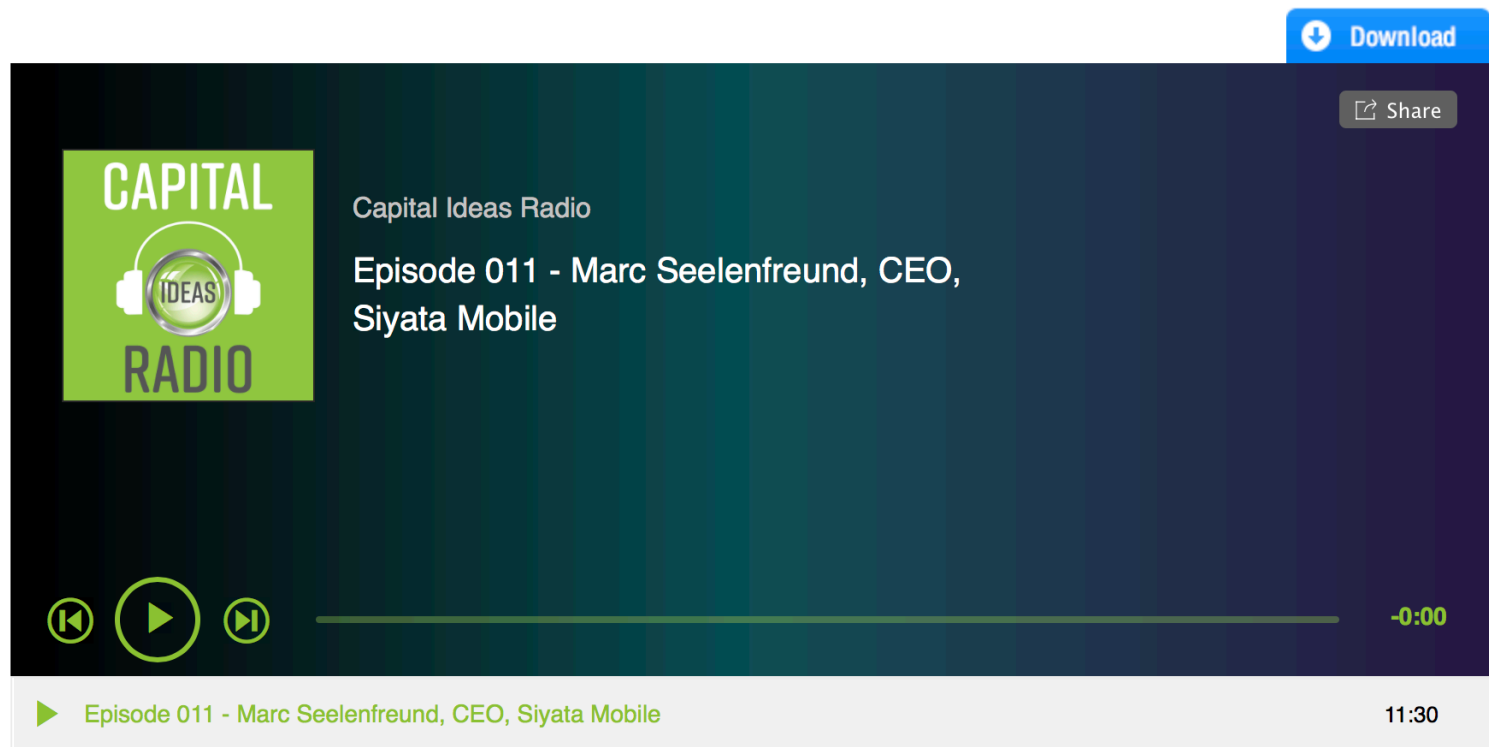


CAPITAL IDEAS TV, EPISODE 48: CEOS OF LEXAGENE, VILLAGE FARMS, GENERATION...



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It's also a breeze to access the newest research-based investment ideas in the weekly **Capital Ideas Digest**, and get up-to-the-minute analyst initiations, upgrades and downgrades and stocks on the move in the daily **Morning Note**.



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Sundays on BNN Bloomberg at 9 pm ET, 6 pm PT.

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Have a great day!

Mark Bunting
Publisher,
Capital Ideas Media





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