



INVEST LIKE A PRO, WITH THE PROS!



Big telecom carriers want this device and **Siyata Mobile (TSXV:SIM)** is the only company that has it.



Find out, in [our conversation](#) with CEO and founder *Marc Seelenfreund*, why Siyata's innovative product for commercial vehicles is a game changer, how it could more than double the company's revenue (estimated ~\$20 million this year), and drive the bottom line.

**

Look for the new [Capital Ideas Digest](#) later today for a stock to navigate the volatile oil market

that has nearly 40% upside, including a more than 6% yield.

**

DIY Stock Investment Seminar

Toronto | Vancouver | Calgary | Edmonton | Kamloops | Langley | Victoria

Your Future Portfolio Today in 10 Stocks

Cannabis | Artificial Intelligence (AI) | Blockchain
Internet of Things (IoT) | SaaS Stocks

Blending Today's Hottest Themes
with Fundamental Growth Principles



Click to learn how KeyStone picked
the best performing Canadian
stock in 2018 (DAP.U:TSX-V)

Sign up for *KeyStone Financial's DIY Stock Investment Seminar*, coming to a city near you. They picked the best performing stock on the TSX so far this year, and one of their long-term winners is higher by more than 5,600%!

Hot themes, fundamental investing. Learn how to create your future portfolio with 10 stocks.

Morning Need to Know by Capital Ideas Research

Getting you ready for your investing day

September 11, 2018

Written & compiled by Mark Bunting, Publisher, Capital Ideas Media



CANADIAN ANALYSTS' CALLS

INITIATIONS

Element Fleet Management (TSX:EFN) CIBC upgrades to "outperformer" and raises the price target to \$10 (Canadian) from \$7, which gives the stock a projected 12-to-18 month return of about 45%.

Northland Power (TSX:NPI) BMO Nesbitt Burns upgrades to "outperform" and lifts the target to \$28 from \$25.

Teck Resources (TSX:TECK.B;NYSE:TECK) Clarksons Platou upgrades to "buy" with a target of \$39.

Empire Company (TSX:EMP.A) Barclays moves the target to \$31 from \$30 saying the owner of Sobey's is on the right track with it's three-year transformation plan and a new CEO in place.

Suncor (TSX:SU) J.P. Morgan downgrades to "neutral" from outperform.



U.S. ANALYSTS' CALLS

Star Bulk Carriers (NYSE:SBLK) J.P. Morgan raises the target to \$20 (U.S.) from \$18, which implies nearly 65% upside. I looked at this stock in the spring of 2016 as a contrarian play when it was way out of favour trading around \$4. It's tripled since. My instincts were right. Did I buy it? Nope. Filed under Duh.

Snap (NYSE:SNAP) Wedbush upgrades to "outperform" and hikes the target to \$12.25 from \$11.50, saying the departures of the CFO and chief strategy officer, who are both being replaced by "*seasoned professionals*" is a positive for the company.

Nike (NYSE:NKE) Canaccord Genuity upgrades to "buy" and hikes the target to \$95 from \$78, saying the company's embrace of controversial former football player Colin Kaepernick is a "*stroke of genius*" as it "*struck an emotional chord*"...was "*courageous*"..."spoke to core consumers"...and..."*strengthened its ties with its sponsor athletes*".

Roku (NASDAQ:ROKU) KeyBanc Capital lifts the target to \$81 from \$67.

Tesla (NASDAQ:TSLA) In a note titled No Longer Investable, Nomura Instinet is cutting the stock to "hold" and reducing the target to \$300 from \$400 due to CEO Elon Musk's "*erratic behaviour*".

STOCKS THAT MAY MOVE

DIRTT Environmental Solutions (TSX:DRT) says its founder and executive chair Mogens Smed has left the company, effective immediately, because "*Mogens has not adequately*

performed the agreed assigned duties", according to DIRT'T. Smed stepped down as CEO in January. DIRT'T also announced that it's appointed Kevin O'Meara as CEO and director of the board, following an eight month search.

Hudson's Bay (TSX:HBC) has confirmed it's merging its Kauthof department store brand with Signa's Karstadt.

Yellow Pages (TSX:Y) has locked out about 130 of its unionized Quebec sales representatives, saying the union has been inflexible in negotiations.

Integrated Device Technology (NASDAQ:IDTI) is being bought by Japan's Renesas Electronics for \$6.7 billion or \$49 a share, a 16% premium to Monday's closing price.

ING Group (NYSE:ING). The company's CFO is stepping down after the company admitted it didn't do enough to prevent money laundering, and agreed to pay regulators a \$900 million fine.

With files from The Globe and Mail, Reuters and Bloomberg News.

MARKETS

TSX and U.S. equity futures are pointing lower as China is expected to ask the WTO to revive a duty dispute with the U.S. dating back to 2013, while the U.S. threatens further tariffs.

Asian stocks were mostly lower for the ninth session in a row, although Japan's Nikkei was higher, with Hong Kong's **Hang Seng** index officially falling into bear market territory after dropping more than 20% from its recent peak.

CURRENCIES

The Canadian dollar is flat at \$75.95 U.S.

Bitcoin is down 0.6% at \$6,267, according to CoinDesk.

COMMODITIES WHAT WE'RE READING

West Texas Intermediate is up 0.3% at \$67.71 a barrel.

Gold is drifting at \$1,197.60 an ounce.

WHAT WE'RE READING

Seven reasons why Big Tobacco will [invest in cannabis](#).

Daily Update

Get *Capital Ideas'* premium insights and ideas by [signing up](#) as a premium member for just \$25 a month.

**

5i Research picks winners. That's what Peter Hodson and Ryan Modesto do. Get access to their independent, conflict-free research in a [30-Day Free Trial](#) to see all of their company reports.

**

[Capital Ideas TV](#) – Thursdays on YouTube at 7 pm ET, 4 pm PT.
Sundays on BNN Bloomberg at 9 pm ET, 6 pm PT.

[Capital Ideas Digest](#) – Tuesday's at 7 pm ET, 4 pm PT.

[Capital Ideas Radio](#) – Anytime, anywhere.

Access, insight and ideas.

Have a great day!



Mark Bunting | *Publisher*
Capital Ideas Media



The information and recommendations made available here (“Information”) by CIR and/or all affiliates is for informational purposes only and not to be used or construed as an offer to sell or a solicitation of an offer to buy any services or securities. You further agree that neither Capital Ideas Research will be liable for any losses or liabilities that may be occasioned as a result of the information or commentary provided in the letter. By accessing the site and reading this note, you accept and agree to be bound by and comply with the terms and conditions set out herein. If you do not accept and agree to the terms, you should not use this site or accept this email.

CIR is not registered as an adviser under the securities legislation of any jurisdiction of Canada and provides the Information pursuant to an exemption from the registration requirements that is available in respect of generic advice. The recommendations contained on the site and in this email are not tailored to the needs of particular persons and may not be appropriate for you depending on your financial position or investment goals or needs. You should apply your own judgment in making any use of the Information, especially as the basis for any investment decision. Prior to making any investment decision, we recommend that you seek outside advice from a qualified and registered investment advisor.

In no event will CIR be responsible or liable to you or any other party for any damages of any kind arising out of or relating to the use of, misuse of or inability to use this site and email. The Information is directed only at persons resident in Canada. Nothing in this site shall constitute an offer or solicitation to anyone in the United States of America or any jurisdiction where such offer or solicitation is not authorized or to any person to whom it is unlawful to make such a solicitation. If you choose to access this site or email from

outside of Canada, you acknowledge that the Information is intended for use by persons resident in Canada only.

This is not an investment advisory, and should not be used to make investment decisions. Information in CIR is often opinionated and should be considered for information purposes only. No stock exchange anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. The writers and editors of CIR may have positions in the stocks discussed above and may trade in the stocks mentioned. Don't consider buying or selling any stock without conducting your own due diligence.

Copyright © 2016 Capital Ideas Research, All rights reserved.

You are receiving this email because you are part of our investment network.

[Add us to your address book](#)

[unsubscribe from this list](#) [update subscription preferences](#)

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Capital Ideas Research · HSBC Bank Place 10250 101 Street Suite 1803 · Edmonton, Alberta T5G-3P4 · Canada