



INVEST LIKE A PRO, WITH THE PROS!



Good morning!

The start of a new week has us preparing a **new Digest, TV episode and podcast** to bring you a variety of investment ideas.



Don't miss our **Women in Power** episode later this week featuring the co-founder and CEO of **Lucara Diamond (TSX:LUC)**, *Eira Thomas*.

Another idea is a **profitable healthcare company** operating in the growing home care management sector. One analyst gives the shares **potential gains of more than 100%**.

See the [Daily Update](#) at the end of this note for more details on [Capital Ideas Radio](#), [Capital Ideas TV](#) and the [Capital Ideas Digest](#).

Morning Need to Know by Capital Ideas Research

Getting you ready for your investing day

April 30, 2018

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MARKETS

TSX equity futures and **U.S. futures** are set to open mixed on the last trading session of the month, with the TMX Group saying trading will resume as usual after a technical glitch Friday afternoon caused an outage.

CURRENCIES

The Canadian dollar is lower by 0.3% to \$0.7775 U.S.

Bitcoin is down 1.1% at \$9,286, according to CoinDesk.

COMMODITIES

West Texas Intermediate is down 1% to \$67.41 a barrel.

Gold is lower by 0.7% at \$1,314.10.

STOCKS THAT MAY MOVE

Air Canada (TSX:AC) reported a smaller-than-expected loss of \$170 million (Canadian) in its first quarter as its revenue grew compared

with a year ago, boosted by increased capacity and passenger traffic.

Bombardier (TSX: BBD.B) The Globe and Mail reported Russian police have raided the Moscow offices of a Bombardier joint venture as part of an investigation into the company's business relationships in that country.

T-Mobile US (NASDAQ:TMUS) & Sprint (NYSE:S) have agreed to a \$26 billion (U.S.) all-stock deal after four years of off and on talks. The combined company will be called T-Mobile and invest \$40 billion over the next three years to upgrade its networks to accommodate the next generation 5G wireless technology.

Marathon Petroleum (NYSE:MPC) & Andeavor (NYSE:ANDV) Marathon Petroleum said it would buy rival Andeavor for more than \$23 billion to form a company that would leapfrog Valero Energy as the largest U.S. refiner by capacity.

Walmart (NYSE:WMT). Sainsbury's has agreed to buy Walmart's Asda for about \$10 billion (U.S.) to create Britain's biggest supermarket group by market share, overtaking long-standing industry leader Tesco.

Prologis (NYSE:PLD) & DCT Industrial Trust (NYSE:CT). The logistics company will acquire its smaller U.S. rival in an \$8.4 billion all-stock transaction, including the assumption of debt.

Marriott Vacations Worldwide (NYSE:VAC) is buying fellow vacation timeshare company ILG in a cash and stock deal worth about \$4.7 billion.

Baidu (NASDAQ:BIDU) The Chinese company said it will sell a majority stake in its financial services business for about \$1.9 billion to a consortium led by TPG Capital Management and Carlyle Group.

With files from The Globe and Mail, Reuters and Bloomberg News.



CANADIAN ANALYSTS' CALLS

This is an overview of some of today's analyst research. We'll have more details on many of these reports in the next [Capital Ideas Digest](#) and on [Capital Ideas TV](#).

Jamieson Wellness (TSX:JWEL) CIBC boosts the target to \$24.20 (Canadian) from \$22 and reiterates its "outperformer" rating.

Telus Corp (TSX:T) Morgan Stanley raises rating to "overweight" citing the company's strengthening competitive position in wireline, inflecting free cash flow in 2018 and increased confidence in sustainable wireless growth.



U.S. ANALYSTS' CALLS

Altria Group (NYSE:MO) If you don't have any qualms with owning a company that makes cigarettes then RBC thinks you should consider the Marlboro maker as it's upgrading the stock to "outperform" with a target of \$65 (U.S.), giving the shares 21% upside potential.

Chevron (NYSE:CVX) Barclays raises target price to \$145 from \$135, saying the company's strong first-quarter results will have a positive impact on its near term share performance.

Moody's (NYSE:MCO) Morgan Stanley raises target price to \$176 from \$172, saying the company's first-quarter corporate revenue was able to outpace the decline in global corporate issuance.

Phillips 66 (NSYE:PSX) RBC raises price target to \$110 from \$105, as the company's first-quarter earnings included surprisingly strong results from its midstream business as well as a welcome return of equity distributions.

Snap (NYSE:SNAP) Deutsche Bank raises price target to \$15 from \$13, expecting the company to report strong first-quarter revenue driven by self-serve, performance ads and Olympics.

Daily Update

Did you watch [Capital Ideas TV](#) on BNN Bloomberg last night?



If you haven't seen it yet, check out the current episode featuring *Vic Neufeld*, CEO of **Aphria**, on location at the company's headquarters in Leamington, Ontario.

We also talk to **Namaste Technologies'** CEO *Sean Dollinger*, **Invictus MD Strategies'** CEO *Daniel Kriznic*, and part two with *Gene Simmons* on why he took a \$10 million stake in Invictus.

The latest [Capital Ideas Digest](#) hi-lights defensive idea **Parkland Fuel**

(TSX:PKI). Find out why it's primed for 25% gains.

Listen to [Capital Ideas Radio](#) for our two-part interview with **Gene Simmons**. He's highly entertaining!

I'll be recording the introductions today for our two-parter with **Vic Nefeuld**. You'll want to hear his personal reflections on growing up, his father's influence, leadership and legacy.

CAPITAL



RADIO

You can listen through our [podcast](#) page on our website, or on [iTunes](#), [Stitcher](#) or [Google Play](#). We'll soon be adding other podcast platforms.

[Capital Ideas Radio](#) is perfect for those of you who like the convenience of podcasts. You can listen whenever you want and wherever you are.

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A reminder you can always watch the newest episode of [Capital Ideas TV](#) on BNN Bloomberg, Sunday's at 9 pm ET.

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[Capital Ideas TV](#) – *Thursdays on YouTube at 7 pm ET, 4 pm PT.
Sundays on BNN at 9 pm ET, 6 pm PT.*

[Capital Ideas Digest](#) – *Tuesday's at 7 pm ET, 4 pm PT.*

[Capital Ideas Radio](#) – *Anytime, anywhere.*

Access, insight and ideas!

Have a great day!



Mark Bunting | *Publisher*
Capital Ideas Media



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